

# Ohio CCR&R Child Care Supply and Demand Report - 2003

7/1/03 through 3/31/04

Region 1	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
<b>Child Population<sup>1</sup></b>									
Under 5 years	2,747	3,019	1,946	31,180	2,150	1,334	2,515	7,065	51,956
5 to 9 years	2,787	3,234	2,230	34,317	2,605	1,491	2,844	7,847	57,355
10 to 14 years	2,982	3,505	2,326	34,302	2,908	1,614	2,992	8,335	58,964
15 to 19 years	3,184	3,250	2,367	32,771	2,868	1,572	2,973	12,465	61,450

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

### Children with all parents in the labor force vs. full-time formal\* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	2,235	2,586	1,579	23,124	1,652	899	2,221	5,490	1,965
Child Care Centers - Full Day Total Capacity***	412	460	408	10,843	507	58	388	2,030	15,106
Family Child Care Homes (FCC) Capacity***	156	156	84	2,694	660	30	126	204	4,110
Total Capacity, Formal Full-time Programs	568	616	492	13,537	1,167	88	514	2,234	19,216
Difference	1,667	1,970	1,087	9,587	485	811	1,707	3,256	(17,251)

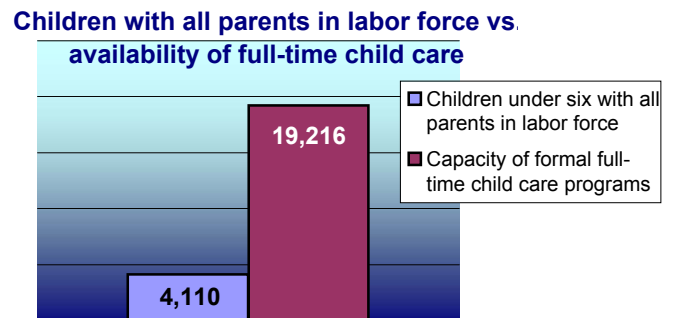
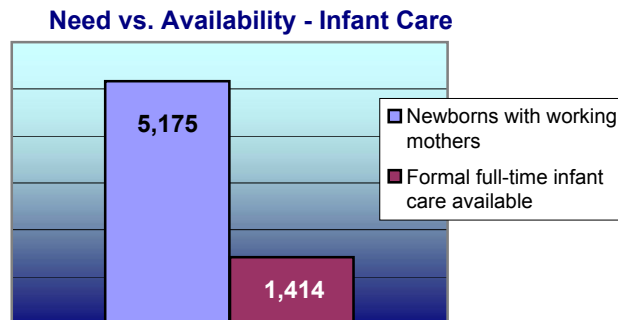
\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

### Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	255	257	189	3,202	233	106	228	705	5,175
Child Care Center Infant Capacity**	28	43	32	912	31	3	22	231	1,302
FCC Estimated Infant Capacity**	26	26	13	26	1	3	17	-	112
Total Formal Full-Time Infant Capacity	54	69	45	938	32	6	39	231	1,414
Difference	201	188	144	2,264	201	100	189	474	3,761

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
Infant	\$ 100	\$ 121	\$ 127	\$ 139	\$ 116	\$ 100	\$ 103	\$ 141	\$ 118
Toddler	\$ 88	\$ 108	\$ 112	\$ 121	\$ 101	\$ 90	\$ 92	\$ 124	\$ 105
Preschooler	\$ 85	\$ 102	\$ 94	\$ 109	\$ 93	\$ 85	\$ 82	\$ 105	\$ 94
Schoolager	\$ 80	\$ 102	\$ 90	\$ 89	\$ 64	\$ 85	\$ 63	\$ 88	\$ 82

### Family Child Care Home (FCC) Cost

Infant	\$ 110	\$ 122	\$ 132	\$ 109	\$ 116	\$ 98	\$ 105	\$ 115	\$ 113
Toddler	\$ 108	\$ 121	\$ 129	\$ 100	\$ 101	\$ 98	\$ 103	\$ 108	\$ 108
Preschooler	\$ 99	\$ 108	\$ 118	\$ 92	\$ 101	\$ 89	\$ 103	\$ 105	\$ 102
Schoolager	\$ 96	\$ 106	\$ 115	\$ 101	\$ 96	\$ 89	\$ 101	\$ 100	\$ 101

### Family Income

Median Family Income - annual*	\$ 50,876	\$ 50,952	\$ 49,881	\$ 48,190	\$ 51,919	\$ 45,481	\$ 47,398	\$ 56,468	\$ 50,146
Median Family Income - weekly	\$ 978.38	\$ 979.85	\$ 959.25	\$ 926.73	\$ 998.44	\$ 874.63	\$ 911.50	\$ 1,085.92	\$ 964.35

### Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 185.00	\$ 222.43	\$ 220.67	\$ 248.11	\$ 209.54	\$ 185.00	\$ 185.00	\$ 246.14	\$ 212.74
Percent of family income	18.9%	22.7%	23.0%	26.8%	21.0%	21.2%	20.3%	22.7%	23.8%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
<b>Professional Development for Improvement of Early Care and Education</b>									
Professional Development Sessions Sponsored*	30	2	1	116	1	-	-	4	154
Professional Development Attendance*	281	11	6	1,144	17	2	3	44	1,508
NECPA Accredited Centers (as of 3/03)	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	2	-	-	-	1	3
NSACA Accredited (as of 12/02)	-	-	-	1	-	-	-	-	1

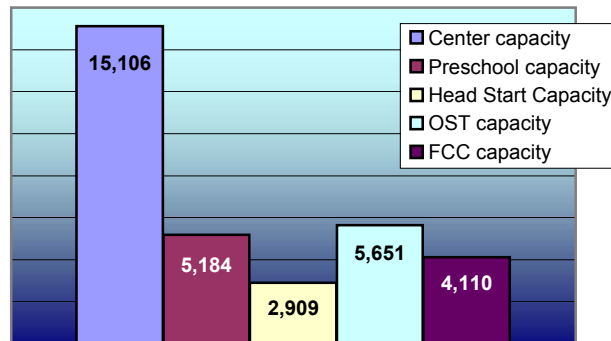
\*7/1/03-3/31/04

<b>Comprehensive Database of Early Care and Education Programs</b>									
Child Care Centers - Full Day	7	6	6	112	9	1	6	25	172
Total Capacity	412	460	408	10,843	507	58	388	2,030	15,106
Infant Capacity	28	43	32	912	31	3	22	231	1,302
Toddler Capacity	54	91	66	1,971	73	7	41	412	2,715
Preschooler Capacity	219	200	193	4,985	265	30	174	942	7,008
Schoolager Capacity	84	126	93	2,927	144	18	151	492	4,035
Centers providing evening care	-	-	-	18	-	-	-	2	20
Centers providing overnight care	-	-	-	-	-	-	-	-	-
Centers providing weekend care	-	-	-	5	-	-	-	1	6
Preschools - part day*	10	16	8	49	5	8	12	20	128
Capacity	326	612	407	2,198	216	208	359	858	5,184
Head Start Programs*	2	4	2	16	5	1	1	8	39
Capacity	102	173	106	1,760	185	36	160	387	2,909
Out-Of-School-Time Programs*	1	-	2	47	8	-	-	11	69
Capacity	82	-	87	4,152	837	-	-	493	5,651
Family Child Care Homes (FCC)	26	26	13	431	10	5	21	35	567
Capacity	156	156	84	2,694	660	30	126	204	4,110
FCC homes providing infant care	26	26	13	26	1	3	17	-	112
FCC homes providing school-age care	26	26	13	42	-	3	19	2	131
FCC homes providing evening care	17	17	4	252	3	1	8	12	314
FCC homes providing overnight care	10	10	4	108	2	-	9	11	154
FCC homes providing weekend care	8	8	2	176	3	-	4	8	209
*stand alone programs only									

<b>Resource Development to ensure sufficient early care and education options are available to families</b>									
New child care centers added to database	0	0	0	3	0	0	0	1	4
Capacity	0	0	0	106	0	0	0	58	164
New FCC homes added to database	10	6	4	18	2	0	3	2	45
Capacity	60	36	24	125	12	0	18	12	287
New schoolage programs added to database	0	0	0	1	0	0	0	0	1
Capacity	0	0	0	45	0	0	0	0	45

\*7/1/03-3/31/04 Source: Dec 2003 CCR&R database

**Capacity by Type of Care**

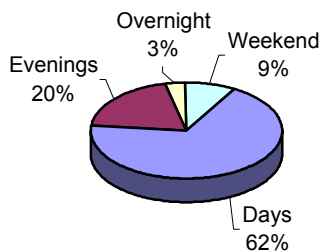


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

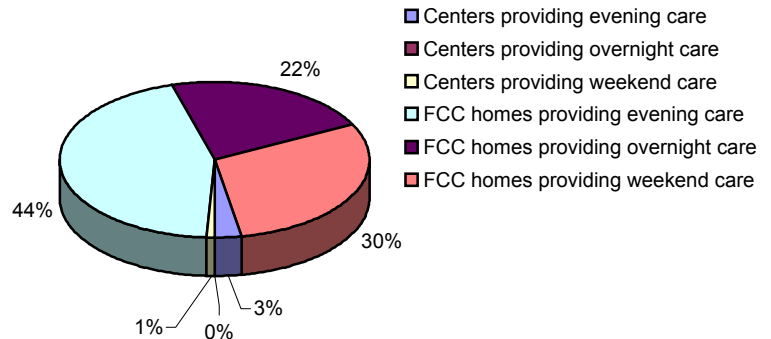
<b>CCR&amp;R Service - Family Statistics 7/1/03 - 3/31/04</b>	<b>Defiance County</b>	<b>Fulton County</b>	<b>Henry County</b>	<b>Lucas County</b>	<b>Ottawa County</b>	<b>Paulding County</b>	<b>Williams County</b>	<b>Wood County</b>	<b>Region 1 Total</b>
Family requests for child care referrals	22	13	12	203	2	2	5	58	317
Number of children in families requesting child care referrals	48	22	20	340	3	2	12	86	533
<b>Ages of children needing care</b>									
Infants	33%	14%	35%	30%	67%	0%	50%	43%	34%
Toddlers	23%	14%	20%	16%	67%	50%	8%	22%	28%
Preschoolers	21%	45%	0%	22%	0%	0%	33%	12%	17%
Schoolagers	23%	27%	45%	31%	0%	50%	8%	23%	26%
<b>Income level of families requesting child care</b>									
below poverty level	0%	0%	33%	38%	50%	50%	20%	41%	29%
101-151% of poverty level	5%	0%	0%	14%	0%	0%	40%	7%	8%
151-185 of poverty level	0%	0%	8%	6%	50%	0%	0%	2%	8%
Over 185% of poverty level	95%	100%	58%	42%	0%	50%	40%	50%	54%
<b>Care Requested*</b>									
Days	34	18	13	341	4	2	10	66	488
Evenings	9	5	7	111	0	0	3	6	141
Overnight	0	0	6	16	0	0	1	0	23
Weekend	3	0	0	56	0	0	0	3	62
School-age, before & after school	1	1	3	132	0	0	0	6	143
School-age, summer	0	0	0	10	0	0	0	1	11
Family Child Care Home	33	16	10	275	3	1	8	44	390
Child Care Center	5	10	7	226	3	0	4	54	309
Head Start Program	0	0	0	1	0	0	0	10	11
Preschool Program	1	7	0	9	0	0	3	0	20
Program accepting public subsidy	2	0	0	61	1	0	1	18	83

\*families may request more than one option Source: 2003 CCR&R database - 7/1/03-3/31/04

**Care Requested**



**Off-hour care availability**



# Ohio CCR&R Child Care Supply and Demand Report - 2003

7/1/03 through 3/31/04

Region 2	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
<b>Child Population*</b>						
Under 5 years	4,809	4,452	19,734	4,544	3,664	37,203
5 to 9 years	5,482	4,720	21,416	4,867	4,258	40,743
10 to 14 years	5,782	4,865	21,105	5,044	4,459	41,255
15 to 19 years	5,522	4,321	20,223	4,952	4,881	39,899

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

### Children with all parents in the labor force vs. full-time formal\* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	3,695	3,411	14,871	3,349	3,091	28,417
Child Care Centers - Full Day Total Capacity***	1,001	350	4,351	1,022	297	7,021
Family Child Care Homes (FCC) Capacity***	444	648	1,464	372	288	3,216
Total Capacity, Formal Full-time Programs	1,445	998	5,815	1,394	585	10,237
Difference	2,250	2,413	9,056	1,955	2,506	18,180

\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

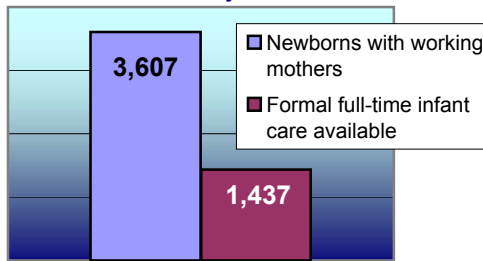
Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

### Newborns with working mothers vs. availability of full-time infant care

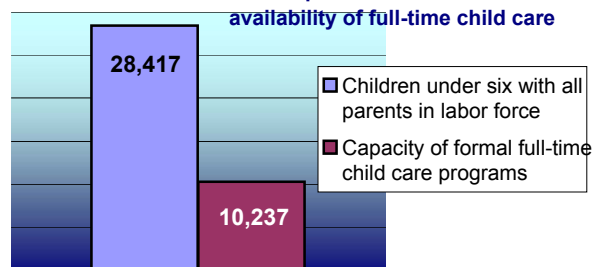
Newborns with working mothers*	476	447	1,867	432	385	3,607
Child Care Center Infant Capacity**	64	23	238	61	25	411
FCC Estimated Infant Capacity**	146	214	468	114	84	1,026
Total Formal Full-Time Infant Capacity	210	237	706	175	109	1,437
Difference	266	210	1,161	257	276	2,170

Source: \*Ohio Department of Health, Ohio live births 2002, estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\* Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Infant	\$ 117	\$ 98	\$ 146	\$ 91	\$ 140	\$ 118
Toddler	\$ 125	\$ 92	\$ 121	\$ 90	\$ 133	\$ 112
Preschooler	\$ 113	\$ 80	\$ 111	\$ 93	\$ 104	\$ 100
Schoolager	\$ 96	\$ 71	\$ 98	\$ 89	\$ 100	\$ 91

### Family Child Care Home (FCC) Cost

Infant	\$ 105	\$ 102	\$ 103	\$ 106	\$ 124	\$ 108
Toddler	\$ 104	\$ 102	\$ 103	\$ 105	\$ 113	\$ 105
Preschooler	\$ 97	\$ 95	\$ 97	\$ 97	\$ 107	\$ 99
Schoolager	\$ 96	\$ 96	\$ 98	\$ 96	\$ 106	\$ 98

### Family Income

Median Family Income - annual*	\$ 51,756	\$ 46,911	\$ 52,856	\$ 47,675	\$ 44,600	\$ 48,760
Median Family Income - weekly	\$ 995.31	\$ 902.13	\$ 1,016.46	\$ 916.83	\$ 857.69	\$ 937.69

### Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 230.00	\$ 178.00	\$ 257.00	\$ 184.00	\$ 244.00	\$ 218.60
Percent of family income	23.1%	19.7%	25.3%	20.1%	28.4%	23.3%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
<b>Professional Development for Improvement of Early Care and Education</b>						
Professional Development Sessions Sponsored*	8	14	58	15	4	99
Professional Development Attendance*	61	207	873	76	28	1,245
NAEYC Accredited centers (as of 11/02)	-	3	8	1	-	12
NECPA Accredited Centers (as of 3/03)	-	-	-	-	-	-
NAEYC Accredited Centers (as of 11/02)	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-

\*7/1/03-3/31/04

### CCR&R Database

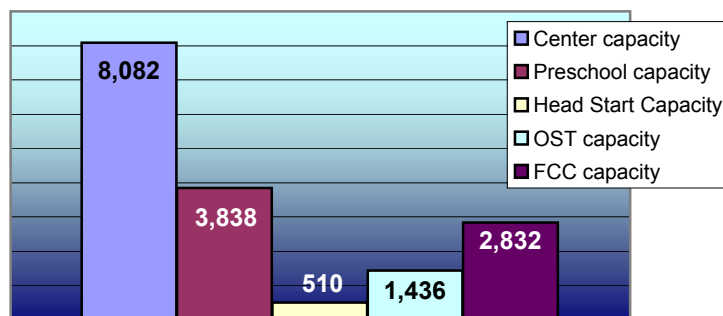
<b>Comprehensive Database of Early Care and Education Programs*</b>						
Child Care Centers - Full Day	12	6	50	14	5	87
Total Capacity	918	433	5,135	1,241	355	8,082
Infant Capacity	67	41	308	74	29	519
Toddler Capacity	131	67	742	193	54	1,187
Preschooler Capacity	459	158	2,436	594	170	3,817
Schoolager Capacity	261	167	1,649	380	102	2,559
Centers providing evening care	1	-	-	1	-	2
Centers providing overnight care	-	-	-	-	-	-
Centers providing weekend care	-	-	2	1	-	3
Preschools - part day**	12	18	40	7	9	86
Capacity	555	618	2,142	178	345	3,838
Head Start Programs**	3	3	-	-	4	10
Capacity	235	165	-	-	110	510
Out-Of-School-Time Programs**	4	6	15	3	4	32
Capacity	78	86	861	150	261	1,436
Family Child Care Homes (FCC)	58	87	228	55	28	456
Capacity	354	522	1,392	360	204	2,832
FCC homes providing infant care	51	81	206	50	27	415
FCC homes providing school-age care	57	86	221	55	28	447
FCC homes providing evening care	42	54	110	35	19	260
FCC homes providing overnight care	30	48	118	28	16	240
FCC homes providing weekend care	9	29	67	16	11	132

\*Dec 2003 CCR&R database    \*\*stand alone programs only

<b>Resource Development to ensure sufficient early care and education options are available to families</b>						
New child care centers added to database*	0	0	4	1	0	5
Capacity	0	0	380	74	0	454
New FCC homes added to database*	3	6	21	10	3	43
Capacity	18	36	126	60	18	258
New schoolage programs added to database*	0	1	0	3	0	4
Capacity	0	18	0	159	0	177

\*7/1/03-3/31/04    Source: Dec 2003 CCR&R database

**Capacity by Type of Care**

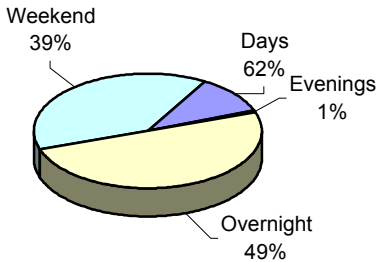


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

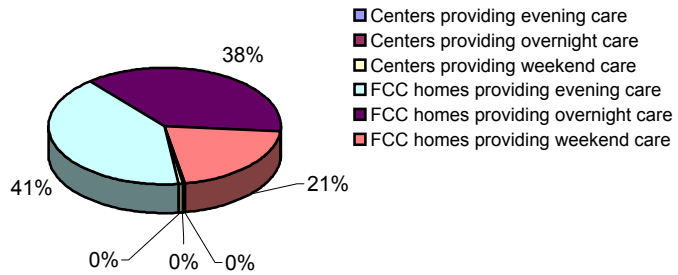
CCR&R Service - Family Statistics 7/1/03 - 3/31/04	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Family requests for child care referrals	32	25	454	29	9	549
Number of children in families requesting child care referrals	62	53	892	55	22	1,084
<b>Ages of children needing care</b>						
Infants	19%	21%	22%	15%	23%	20%
toddlers	27%	26%	22%	27%	27%	26%
Toddlers	24%	23%	24%	24%	27%	24%
Schoolagers	29%	30%	32%	35%	23%	30%
<b>Income level of families requesting child care</b>						
below poverty level	13%	20%	23%	38%	22%	23%
101-151% of poverty level	19%	20%	20%	14%	33%	21%
151-185 of poverty level	34%	24%	19%	24%	0%	20%
Over 185% of poverty level	34%	36%	39%	24%	44%	36%
<b>Care Requested*</b>						
Days	8	8	147	8	3	174
Evenings	0	0	11	0	0	11
Overnight	50	37	640	52	20	799
Weekend	31	32	518	30	11	622
School-age, before & after school	8	8	147	8	3	174
School-age, summer	0	0	11	0	0	11
Family Child Care Home	50	37	640	52	20	799
Child Care Center	31	32	518	30	11	622
Head Start Program	0	0	3	0	0	3
Preschool Program	2	4	115	5	2	128

\*families may request more than one option Source: 2003 CCR&R database - 7/1/03-3/31/04

**Care Requested**



**Off-hour care availability**



# Ohio CCR&R Child Care Supply and Demand Report - 2003

7/1/03 through 3/31/04

Region 3	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
<b>Child Population*</b>					
Under 5 years	6,725	90,996	6,157	13,906	117,784
5 to 9 years	7,474	101,372	7,317	15,486	131,649
10 to 14 years	7,956	99,235	7,829	16,079	131,099
15 to 19 years	7,278	89,960	6,604	14,689	118,531

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

### Children with all parents in the labor force vs. full-time formal\* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	4,600	61,795	3,280	10,180	79,855
Child Care Centers - Full Day Total Capacity***	1,146	33,842	1,446	4,552	40,986
Family Child Care Homes (FCC) Capacity***	435	11,152	63	243	11,893
Total Capacity, Formal Full-time Programs	1,581	44,994	1,509	4,795	52,879
Difference	3,019	16,801	1,771	5,385	26,976

\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

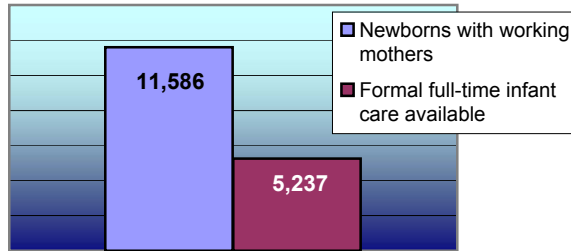
Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

### Newborns with working mothers vs. availability of full-time infant care

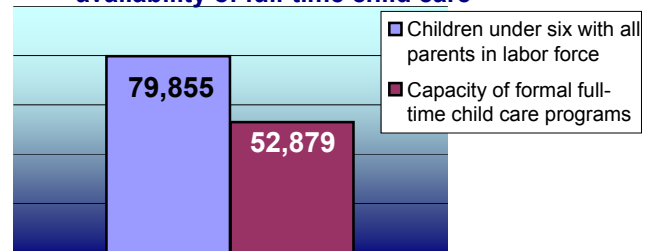
Newborns with working mothers*	642	9,035	571	1,338	11,586
Child Care Center Infant Capacity**	82	2,850	145	496	3,573
FCC Estimated Infant Capacity**	51	1,572	8	33	1,664
Total Formal Full-Time Infant Capacity	133	4,422	153	529	5,237
Difference	509	4,613	418	809	6,349

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
Infant	\$ 135	\$ 146	\$ 150	\$ 136	\$ 142
Toddler	\$ 120	\$ 130	\$ 140	\$ 123	\$ 128
Preschooler	\$ 108	\$ 119	\$ 125	\$ 112	\$ 116
Schoolager	\$ 100	\$ 106	\$ 116	\$ 97	\$ 105
<b>Family Child Care Home (FCC) Cost</b>					
Infant	\$ 100	\$ 109	\$ 130	\$ 110	\$ 112
Toddler	\$ 98	\$ 103	\$ 124	\$ 108	\$ 108
Preschooler	\$ 97	\$ 99	\$ 117	\$ 106	\$ 105
Schoolager	\$ 96	\$ 93	\$ 110	\$ 102	\$ 100
<b>Family Income</b>					
Median Family Income - annual*	\$ 42,449	\$ 49,559	\$ 67,427	\$ 57,134	\$ 54,142
Median Family Income - weekly	\$ 816.33	\$ 953.06	\$ 1,296.67	\$ 1,098.73	\$ 1,041.19
<b>Child Care Expense - one week, full-time care for an infant and a preschooler</b>					
Cost of care	\$ 243	\$ 265	\$ 275	\$ 248	\$ 258
Percent of family income	29.8%	27.8%	21.2%	22.6%	24.6%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
<b>Professional Development for Improvement of Early Care and Education</b>					
Professional Development Sessions Sponsored*	25	90	17	23	155
Professional Development Attendance*	293	2,086	128	425	2,932
NAEYC Accredited Centers (as of 11/02)	-	32	2	1	35
NECPA Accredited Centers (as of 3/03)	-	4	-	-	4
NAFCC Homes (as of 3/03)	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-

\*7/1/03-3/31/04

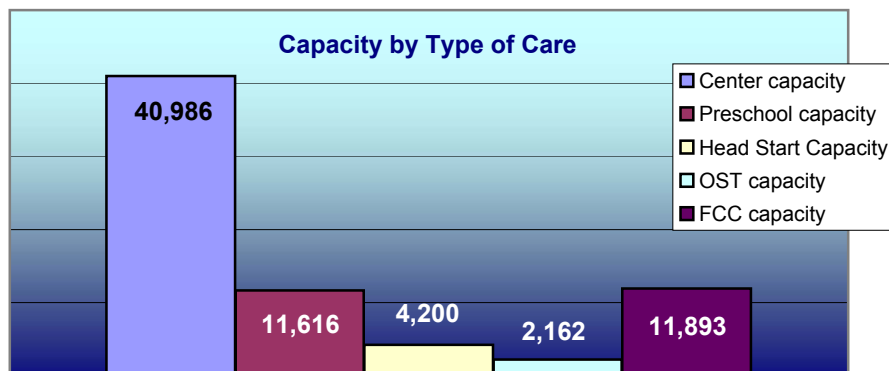
### CCR&R Database

<b>Comprehensive Database of Early Care and Education Programs</b>					
Child Care Centers - Full Day	15	349	15	52	431
Total Capacity	1,146	33,842	1,446	4,552	40,986
Infant Capacity	82	2,850	145	496	3,573
Toddler Capacity	172	6,544	228	933	7,877
Preschooler Capacity	512	15,141	631	2,011	18,295
Schoolager Capacity	380	9,289	442	1,112	11,223
Centers providing evening care	4	39	3	2	48
Centers providing overnight care	-	7	-	1	8
Centers providing weekend care	2	14	2	2	20
Preschools - part day*	13	214	21	37	285
Capacity	582	8,441	1,102	1,491	11,616
Head Start Programs*	-	73	1	2	76
Capacity	-	3,721	64	415	4,200
Out-Of-School-Time Programs*	1	-	3	23	27
Capacity	54	-	126	1,982	2,162
Family Child Care Homes (FCC)	75	1,956	11	42	2,084
Capacity	435	11,152	63	243	11,893
FCC homes providing infant care	51	1,572	8	33	1,664
FCC homes providing school-age care	56	1,699	10	27	1,792
FCC homes providing evening care	27	1,249	2	12	1,290
FCC homes providing overnight care	20	414	1	5	440
FCC homes providing weekend care	13	370	3	6	392

\*stand alone programs only

<b>Resource Development to ensure sufficient early care and education options are available to families</b>					
New child care centers added to database*	1	23	2	1	27
Capacity	55	1246	97	42	1440
New FCC homes added to database	4	52	0	4	60
Capacity	24	312	0	24	360
New schoolage programs added to database	0	4	0	0	4
Capacity	0	246	0	0	246

\*7/1/03-3/31/04 Source: Dec 2003 CCR&R database

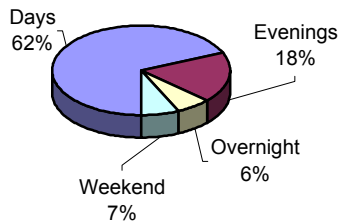


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

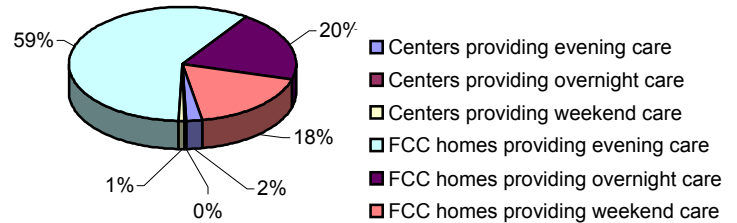
<b>CCR&amp;R Service - Family Statistics - 7/1/03 - 3/31/04</b>					
Family requests for child care referrals	18	792	18	76	904
Number of children in families requesting child care referrals	106	3805	64	222	4,197
<b>Ages of children needing care</b>					
Infants	29%	33%	48%	41%	38%
Toddlers	15%	20%	16%	19%	18%
Preschoolers	22%	22%	23%	25%	23%
Schoolagers	34%	25%	13%	14%	21%
<b>Income level of families requesting child care</b>					
below poverty level	61%	25%	0%	9%	24%
101-151% of poverty level	17%	35%	22%	7%	20%
151-185 of poverty level	0%	8%	0%	5%	3%
Over 185% of poverty level	22%	33%	78%	79%	53%
<b>Care Requested*</b>					
Days	89	3217	47	189	3,542
Evenings	18	864	9	27	918
Overnight	11	308	2	9	330
Weekend	4	345	1	14	364
School-age, before & after school	17	323	4	14	358
School-age, summer	0	185	0	3	188
Family Child Care Home	90	2750	41	181	3,062
Child Care Center	46	2450	33	132	2,661
Head Start Program	0	109	1	1	111
Preschool Program	4	139	3	11	157

\*families may request more than one option Source: 2003 CCR&R database - 7/1/03-3/31/04

**Care Requested**



**Off-hour care availability**



# Ohio CCR&R Child Care Supply and Demand Report - 2003

7/1/03 through 3/31/04

Region 4	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
<b>Child Population*</b>							
Under 5 years	15,332	10,632	9,297	24,167	36,002	13,777	109,207
5 to 9 years	17,480	11,807	10,167	26,387	39,250	15,362	120,453
10 to 14 years	17,735	12,003	10,345	27,196	38,411	16,036	121,726
15 to 19 years	17,334	10,595	13,494	26,446	35,709	15,180	118,758

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

### Children with all parents in the labor force vs. full-time formal\* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	11,078	7,618	6,923	17,329	26,225	9,825	78,998
Child Care Centers - Full Day Total Capacity***	5,795	2,477	2,155	7,945	11,662	2,961	32,995
Family Child Care Homes (FCC) Capacity***	1,044	444	234	444	1,278	1,296	4,740
Total Capacity, Formal Full-time Programs	6,839	2,921	2,389	8,389	12,940	4,257	37,735
Difference	4,239	4,697	4,534	8,940	13,285	5,568	41,263

\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

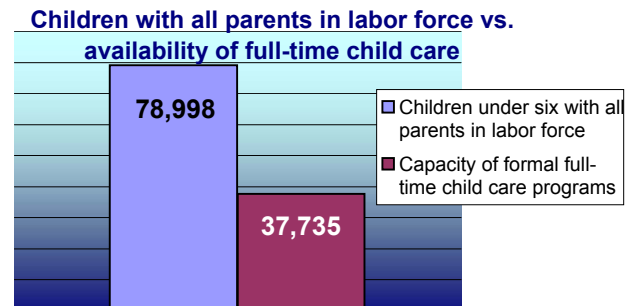
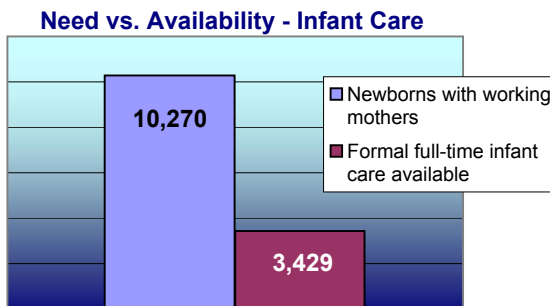
Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

### Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	1,290	1,077	831	2,297	3,563	1,212	10,270
Child Care Center Infant Capacity**	438	259	231	690	1,047	254	2,919
FCC Estimated Infant Capacity**	113	36	23	46	161	131	510
Total Formal Full-Time Infant Capacity	551	295	254	736	1,208	385	3,429
Difference	739	782	577	1,561	2,355	827	6,841

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC.

\*\*Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
Infant	\$ 127	\$ 154	\$ 136	\$ 133	\$ 152	\$ 112	\$ 136
Toddler	\$ 111	\$ 139	\$ 124	\$ 115	\$ 138	\$ 100	\$ 121
Preschooler	\$ 101	\$ 125	\$ 113	\$ 104	\$ 123	\$ 92	\$ 110
Schoolager	\$ 96	\$ 102	\$ 98	\$ 95	\$ 99	\$ 89	\$ 97
Family Child Care Home (FCC) Cost							
Infant	\$ 137	\$ 123	\$ 115	\$ 112	\$ 119	\$ 122	\$ 121
Toddler	\$ 130	\$ 118	\$ 108	\$ 110	\$ 113	\$ 119	\$ 116
Preschooler	\$ 126	\$ 111	\$ 102	\$ 101	\$ 108	\$ 110	\$ 110
Schoolager	\$ 123	\$ 105	\$ 98	\$ 93	\$ 105	\$ 110	\$ 106
Family Income							
Median Family Income - annual*	\$ 44,185	\$ 62,489	\$ 52,820	\$ 47,747	\$ 52,200	\$ 46,203	\$ 50,941
Median Family Income - weekly	\$ 849.71	\$ 1,201.71	\$ 1,015.77	\$ 918.21	\$ 1,003.85	\$ 888.52	\$ 979.63
Child Care Expense - one week, full-time care for an infant and a preschooler							
Cost of care	\$ 228.00	\$ 279.00	\$ 249.00	\$ 237.00	\$ 275.00	\$ 204.00	\$ 245.33
Percent of family income	26.8%	23.2%	24.5%	25.8%	27.4%	23.0%	25.0%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
<b>Professional Development for Improvement of Early Care and Education</b>							
Professional Development Sessions Sponsored*	32	5	4	5	33	15	94
Professional Development Attendance*	1,103	86	78	52	800	298	2,417
NAEYC Accredited Centers (as of 11/02)	7	4	2	36	8	2	59
NECPA Accredited Centers (as of 3/03)	-	-	-	1	5	-	6
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-

\*7/1/03-3/31/04

### CCR&R Database

#### Comprehensive Database of Early Care and Education Programs

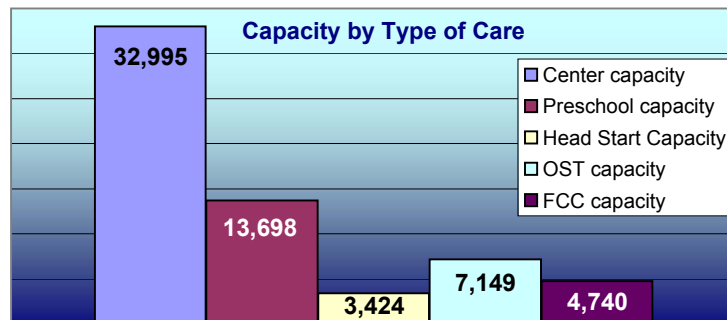
Child Care Centers - Full Day	70	25	25	78	117	40	355
Total Capacity	5,795	2,477	2,155	7,945	11,662	2,961	32,995
Infant Capacity	438	259	231	690	1,047	254	2,919
Toddler Capacity	1,004	495	426	1,272	2,081	522	5,800
Preschooler Capacity	2,567	966	918	3,222	5,115	1,342	14,130
Schoolager Capacity	1,786	757	580	2,761	3,424	843	10,151
Centers providing evening care	8	2	1	9	5	6	31
Centers providing overnight care	-	-	-	1	-	1	2
Centers providing weekend care	3	-	-	3	1	3	10
Preschools - part day*	32	26	22	64	82	30	256
Capacity	1,804	1,387	1,014	3,652	4,328	1,513	13,698
Head Start Programs*	10	7	7	5	21	7	57
Capacity	248	144	256	995	1,078	703	3,424
Out-Of-School-Time Programs*	20	19	10	29	45	6	129
Capacity	983	960	609	1,545	2,668	384	7,149
Family Child Care Homes (FCC)	173	69	38	65	213	213	771
Capacity	1,044	444	234	444	1,278	1,296	4,740
FCC homes providing infant care	113	36	23	46	161	131	510
FCC homes providing school-age care	115	41	30	53	177	146	562
FCC homes providing evening care	81	10	9	30	85	90	305
FCC homes providing overnight care	50	7	8	24	58	55	202
FCC homes providing weekend care	50	9	3	14	56	60	192

\*stand alone programs only

#### Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	8	3	1	4	5	3	24
Capacity	214	149	75	127	343	109	1017
New FCC homes added to database	15	15	10	5	32	5	82
Capacity	96	102	60	36	192	30	516
New schoolage programs added to database	4	7	1	9	3	2	26
Capacity	138	225	213	354	140	90	1160

\*7/1/03-3/31/04 Source: Dec 2003 CCR&R database

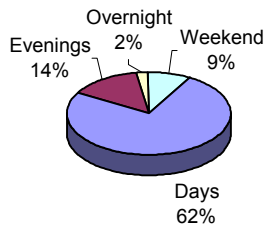


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

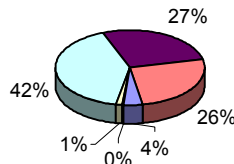
<b>CCR&amp;R Service - Family Statistics - 7/1/03 - 3/31/04</b>							
Family requests for child care referrals	52	62	98	128	518	64	922
Number of children in families requesting child care referrals	133	165	176	288	1242	163	2,167
<b>Ages of children needing care</b>							
Infants	21%	33%	25%	28%	27%	18%	25%
Toddlers	26%	25%	27%	24%	27%	27%	26%
Preschoolers	23%	22%	24%	24%	20%	25%	23%
Schoolagers	29%	21%	24%	24%	26%	29%	25%
<b>Income level of families requesting child care</b>							
below poverty level	23%	10%	22%	16%	21%	13%	17%
101-151% of poverty level	13%	3%	15%	16%	16%	16%	13%
151-185 of poverty level	6%	5%	7%	3%	7%	5%	5%
Over 185% of poverty level	58%	82%	55%	65%	56%	67%	64%
<b>Care Requested*</b>							
Days	132	163	175	287	1209	163	2,129
Evenings	25	13	22	45	262	33	400
Overnight	1	1	2	13	45	4	66
Weekend	26	9	10	30	154	16	245
School-age, before & after school	29	32	35	53	225	45	419
School-age, summer	2	1	4	6	53	4	70
Family Child Care Home	88	101	111	202	938	121	1,561
Child Care Center	97	113	133	233	850	114	1,540
Head Start Program	10	10	14	22	63	8	127
Preschool Program	2	6	16	17	68	11	120

\*families may request more than one option Source: 2003 CCR&R database - 7/1/03-3/31/04

**Care Requested**



**Off-hour care availability**



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

# Ohio CCR&R Child Care Supply and Demand Report - 2003

8/1/03 through 3/31/04

Region 5	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
<b>Child Population*</b>											
Under 5 years	3,486	1,731	6,618	2,351	914	4,003	3,860	3,388	6,002	7,822	40,175
5 to 9 years	3,679	1,988	7,531	2,620	989	3,910	4,333	3,800	6,240	8,455	43,545
10 to 14 years	3,844	2,220	8,178	2,848	1,081	3,789	4,667	3,917	6,707	8,949	46,200
15 to 19 years	4,528	2,019	7,749	2,800	991	3,398	5,071	4,759	6,489	9,052	46,856

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

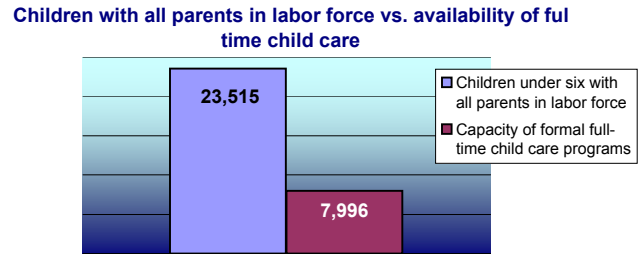
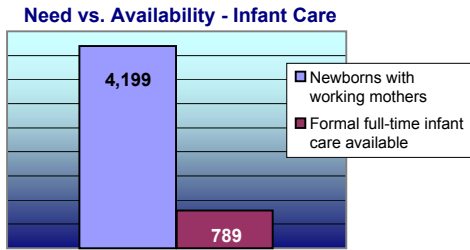
Children with all parents in the labor force vs. full-time formal* child care capacity											
Children Under Age 6 With All Parents in the Labor Force**	2,098	1,140	4,798	1,523	541	1,463	2,569	2,303	1,965	5,115	23,515
Child Care Centers - Full Day Total Capacity***	753	134	809	548	24	215	533	154	1,112	1,206	5,488
Family Child Care Homes (FCC) Capacity***	48	78	876	114	84	72	324	168	390	354	2,508
Total Capacity, Formal Full-time Programs	801	212	1,685	662	108	287	857	322	1,502	1,560	7,996
Difference	1,297	928	3,113	861	433	1,176	1,712	1,981	463	3,555	15,519

\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

Newborns with working mothers vs. availability of full-time infant care											
Newborns with working mothers*	357	184	653	239	96	452	342	383	628	865	4,199
Child Care Center Infant Capacity**	47	13	80	41	2	22	49	5	101	111	471
FCC Estimated Infant Capacity**	7	11	94	18	10	12	40	23	56	47	318
Total Formal Full-Time Infant Capacity	54	24	174	59	12	34	89	28	157	158	789
Difference	303	160	479	180	84	418	253	355	471	707	3,410

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)



## Affordability

Average weekly cost for full time child care vs. median family income											
<b>Child Care Center Cost</b>											
Infant	\$ 107	\$ 100	\$ 108	\$ 115	\$ 110	\$ 100	\$ 96	\$ 115	\$ 116	\$ 120	\$ 109
Toddler	\$ 96	\$ 100	\$ 101	\$ 105	\$ 105	\$ 103	\$ 89	\$ 115	\$ 102	\$ 117	\$ 103
Preschooler	\$ 90	\$ 93	\$ 90	\$ 100	\$ 100	\$ 103	\$ 81	\$ 103	\$ 93	\$ 105	\$ 96
Schoolager	\$ 79	\$ 91	\$ 89	\$ 88	\$ 100	\$ 74	\$ 77	\$ 78	\$ 89	\$ 107	\$ 87
<b>Family Child Care Home (FCC) Cost</b>											
Infant	\$ 124	\$ 101	\$ 124	\$ 113	\$ 113	\$ 95	\$ 124	\$ 113	\$ 113	\$ 119	\$ 114
Toddler	\$ 124	\$ 101	\$ 124	\$ 113	\$ 113	\$ 95	\$ 124	\$ 113	\$ 113	\$ 119	\$ 114
Preschooler	\$ 113	\$ 101	\$ 113	\$ 113	\$ 113	\$ 95	\$ 124	\$ 113	\$ 113	\$ 110	\$ 110
Schoolager	\$ 113	\$ 101	\$ 113	\$ 113	\$ 113	\$ 95	\$ 124	\$ 113	\$ 113	\$ 110	\$ 110
<b>Family Income</b>											
Median Family Income - annual*	\$ 46,306	\$ 41,114	\$ 40,486	\$ 41,676	\$ 36,646	\$ 40,230	\$ 38,807	\$ 45,119	\$ 41,677	\$ 48,294	\$ 42,036
Median Family Income - weekly	\$ 890.50	\$ 790.65	\$ 778.58	\$ 801.46	\$ 704.73	\$ 773.65	\$ 746.29	\$ 867.67	\$ 801.48	\$ 928.73	\$ 808.38
<b>Child Care Expense - one week, full-time care for an infant and a preschooler</b>											
Cost of care	\$ 197.27	\$ 193.00	\$ 197.94	\$ 215.00	\$ 210.00	\$ 202.50	\$ 177.50	\$ 218.33	\$ 209.33	\$ 225.00	\$ 204.59
Percent of family income	22.2%	24.4%	25.4%	26.8%	29.8%	26.2%	23.8%	25.2%	26.1%	24.2%	26.4%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
<b>Professional Development for Improvement of Early Care and Education</b>											
Professional Development Sessions Sponsored*	-	2	2	7	-	1	-	1	6	1	20
Professional Development Attendance*	-	17	63	87	-	5	-	23	50	9	254
NAEYC Accredited Centers (as of 11/02)	2	-	-	1	-	1	-	-	-	1	5
NECPA Accredited Centers (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-	-	-

\*8/1/03-3/31/04

### CCR&R Database

#### Comprehensive Database of Early Care and Education Programs

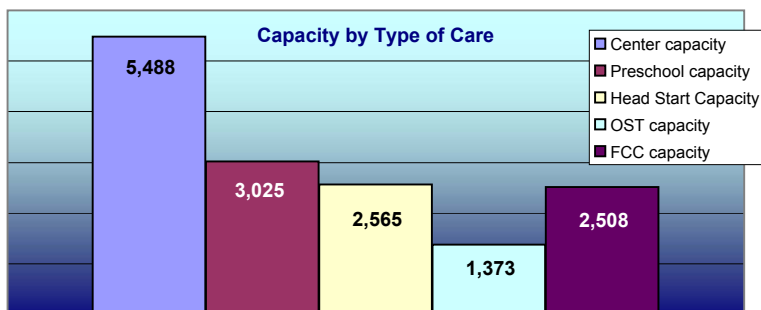
Child Care Centers - Full Day	9	3	14	5	1	3	7	4	15	14	75
Total Capacity	753	134	809	548	24	215	533	154	1,112	1,206	5,488
Infant Capacity	47	13	80	41	2	22	49	5	101	111	471
Toddler Capacity	78	13	145	60	3	58	120	16	203	208	904
Preschooler Capacity	388	72	317	228	15	88	207	92	436	574	2,417
Schoolager Capacity	240	36	267	219	4	47	157	41	372	313	1,696
Centers providing evening care	1	-	5	1	-	-	-	-	4	-	11
Centers providing overnight care	-	-	2	-	-	-	-	-	-	-	2
Centers providing weekend care	1	-	3	1	-	-	-	-	-	-	5
Preschools - part day*	8	3	11	5	2	6	9	6	12	18	80
Capacity	301	77	349	181	53	142	380	273	441	828	3,025
Head Start Programs*	4	3	16	4	2	2	7	4	9	9	60
Capacity	279	71	368	198	48	136	670	285	207	303	2,565
Out-Of-School-Time Programs*	2	2	1	-	-	-	7	2	1	7	22
Capacity	61	90	20	-	-	-	774	108	18	302	1,373
Family Child Care Homes (FCC)	8	13	145	19	14	12	54	28	64	57	414
Capacity	48	78	876	114	84	72	324	168	390	354	2,508
FCC homes providing infant care	7	11	94	18	10	12	40	23	56	47	318
FCC homes providing school-age care	8	11	103	15	10	11	49	24	58	51	340
FCC homes providing evening care	4	12	79	12	6	10	42	15	48	30	258
FCC homes providing overnight care	2	5	69	11	5	8	28	11	41	20	200
FCC homes providing weekend care	3	2	49	5	3	5	22	5	29	17	140

\*stand alone programs only

#### Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	1	0	0	0	0	0	1	1	0	0	3
Capacity	111	0	0	0	0	0	38	24	0	0	173
New FCC homes added to database	1	3	12	15	0	2	6	1	12	20	72
Capacity	6	18	72	36	0	12	36	6	72	120	378
New schoolage programs added to database	0	0	0	0	0	0	0	0	0	0	0
Capacity	0	0	0	0	0	0	0	0	0	0	0

\*8/1/03-3/31/04 Source: Dec 2003 CCR&R database

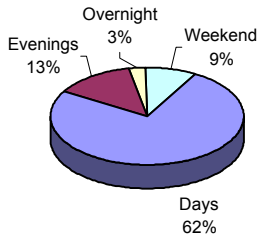


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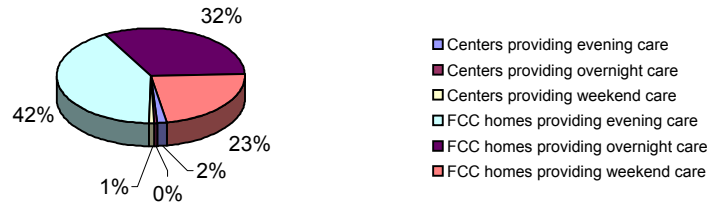
<b>CCR&amp;R Service - Family Statistics 8/1/03 - 3/31/04</b>	<b>Ashland County</b>	<b>Carroll County</b>	<b>Columbiana County</b>	<b>Coshocton County</b>	<b>Harrison County</b>	<b>Holmes County</b>	<b>Jefferson County</b>	<b>Knox County</b>	<b>Tuscarawas County</b>	<b>Wayne County</b>	<b>Region 5 Total</b>
Family requests for child care referrals	25	21	36	13	3	14	19	44	59	51	285
Number of children in families requesting child care referrals	36	32	58	18	6	24	28	69	99	67	437
<b>Ages of children needing care</b>											
Infants	36%	34%	28%	33%	33%	33%	36%	32%	33%	34%	33%
Toddlers	36%	16%	22%	11%	0%	25%	14%	28%	15%	28%	20%
Preschoolers	17%	28%	22%	44%	17%	33%	29%	23%	23%	18%	25%
Schoolagers	11%	22%	28%	11%	50%	8%	21%	17%	28%	19%	22%
<b>Income level of families requesting child care</b>											
below poverty level	8%	57%	33%	31%	33%	14%	21%	9%	20%	18%	24%
101-151% of poverty level	12%	10%	22%	8%	33%	0%	11%	18%	20%	16%	15%
151-185% of poverty level	16%	14%	8%	31%	0%	36%	16%	11%	12%	4%	15%
Over 185% of poverty level	64%	19%	36%	31%	33%	50%	53%	61%	47%	63%	46%
<b>Care Requested*</b>											
Days	36	32	45	17	6	24	28	69	90	66	413
Evenings	4	4	7	3	0	2	10	7	27	9	73
Overnight	0	0	1	1	0	0	2	1	10	1	16
Weekend	0	2	4	1	0	2	4	6	23	5	47
School-age, before & after school	4	6	17	1	0	1	5	11	20	9	74
School-age, summer	0	0	0	0	0	1	0	1	2	0	4
Family Child Care Home	23	15	31	8	2	9	13	38	55	45	239
Child Care Center	14	4	19	3	1	4	9	14	17	28	113
Head Start Program	0	0	0	0	0	0	1	0	0	0	1
Preschool Program	1	1	0	0	0	2	0	4	6	3	17

\*Families may request more than one option Source: 2003 CCR&R database - 8/1/03-3/31/04

**Care Requested**



**Off-hour care availability**



# Ohio CCR&R Child Care Supply and Demand Report - 2003

7/1/03 through 3/31/04

Region 6	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
<b>Child Population*</b>						
Under 5 years	23,106	13,550	2,878	56,548	12,369	108,451
5 to 9 years	24,279	14,012	2,931	60,719	12,660	114,601
10 to 14 years	24,520	13,862	3,067	63,822	12,210	117,481
15 to 19 years	27,158	12,861	3,246	60,987	10,039	114,291

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

### Children with all parents in the labor force vs. full-time formal\* child care capacity

Children with all parents in the labor force vs. full-time formal* child care capacity	16,036	9,147	2,092	39,898	8,995	76,168
Child Care Centers - Full Day Total Capacity***	6,648	3,832	383	14,648	3,640	29,151
Family Child Care Homes (FCC) Capacity***	474	504	240	7,902	390	9,510
Total capacity, formal full time programs	7,122	4,336	623	22,550	4,030	38,661
Total Capacity, Formal Full-time Programs	8,914	4,811	1,469	17,348	4,965	37,507

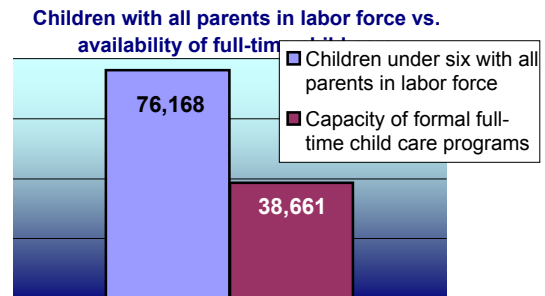
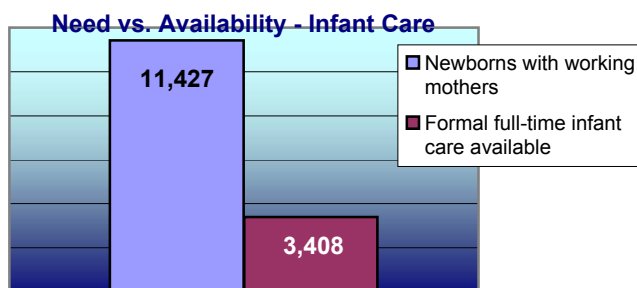
\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

### Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	2,374	1,388	298	6,022	1,345	11,427
Child Care Center Infant Capacity**	574	338	22	1,478	311	2,723
FCC estimated infant capacity**	57	54	19	551	4	685
FCC Estimated Infant Capacity**	631	392	41	2,029	315	3,408
Total Formal Full-Time Infant Capacity	1,743	996	257	3,993	1,030	8,019

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
Infant	\$ 159	\$ 155	\$ 100	\$ 164	\$ 164	\$ 148
Toddler	\$ 137	\$ 136	\$ 100	\$ 141	\$ 141	\$ 131
Preschooler	\$ 121	\$ 121	\$ 96	\$ 124	\$ 125	\$ 117
Schoolager	\$ 118	\$ 119	\$ 96	\$ 120	\$ 124	\$ 115

### Family Child Care Home (FCC) Cost

Infant	\$ 122	\$ 118	\$ 86	\$ 104	\$ 122	\$ 110
Toddler	\$ 117	\$ 109	\$ 84	\$ 96	\$ 118	\$ 105
Preschooler	\$ 113	\$ 103	\$ 79	\$ 91	\$ 117	\$ 100
Schoolager	\$ 111	\$ 92	\$ 73	\$ 81	\$ 112	\$ 94

### Family Income

Median Family Income - annual*	\$ 57,513	\$ 57,032	\$ 48,158	\$ 53,449	\$ 64,692	\$ 56,169
Median Family Income - weekly	\$ 1,106.02	\$ 1,096.77	\$ 926.12	\$ 1,027.87	\$ 1,244.08	\$ 1,080.17

### Child Care Expense - one week, full-time care for an infant and a preschooler

Child Care Expense - one week, full-time care for an infant and a preschooler	\$ 280.53	\$ 275.96	\$ 196.25	\$ 287.52	\$ 288.82	\$ 265.82
Percent of family income	25.4%	25.2%	21.2%	28.0%	23.2%	25.1%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
<b>Professional Development for Improvement of Early Care and Education</b>						
Professional Development Sessions Sponsored*	12	31	16	273	14	346
Professional Development Attendance*	248	696	220	4,279	219	5,662
NAEYC Accredited centers (as of 11/02)	4	8	-	42	8	62
NAEYC Accredited Centers (as of 11/02)	1	-	-	1	1	3
NAFCC Homes (as of 3/03)	5	1	-	6	-	12
NSACA Accredited (as of 12/02)	-	1	-	1	-	2

\*7/1/03-3/31/04

### CCR&R Database

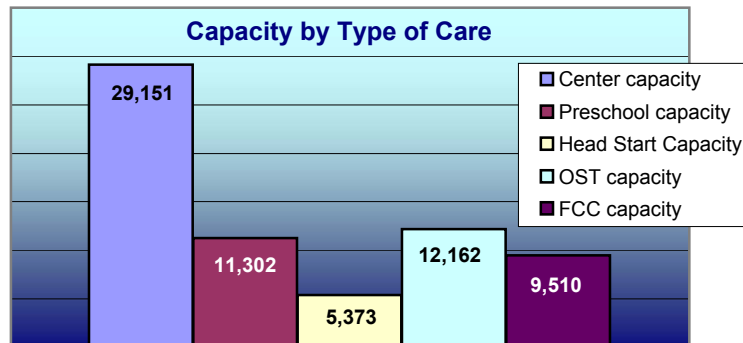
<b>Comprehensive Database of Early Care and Education Programs</b>						
Child Care Centers - Full Day	63	35	8	190	30	326
Total Capacity	6,648	3,832	383	14,648	3,640	29,151
Infant Capacity	574	338	22	1,478	311	2,723
Toddler Capacity	1,176	730	98	3,088	608	5,700
Preschooler Capacity	3,011	1,794	151	7,613	1,525	14,094
Schoolager Capacity	1,887	1,000	112	4,282	1,201	8,482
Centers providing evening care	4	1	-	9	1	15
Centers providing overnight care	-	-	-	-	-	-
Centers providing weekend care	-	-	-	1	-	1
Preschools - part day*	39	23	11	126	25	224
Capacity	1,787	808	386	7,069	1,252	11,302
Head Start Programs*	16	9	2	73	3	103
Capacity	745	228	117	4,189	94	5,373
Out-Of-School-Time Programs*	48	15	1	112	15	191
Capacity	3,347	759	36	6,703	1,317	12,162
Family Child Care Homes (FCC)	79	80	40	1,301	65	1,565
Capacity	474	504	240	7,902	390	9,510
FCC homes providing infant care	57	54	19	551	4	685
FCC homes providing school-age care	43	58	21	492	36	650
FCC homes providing evening care	23	11	8	308	6	356
FCC homes providing overnight care	19	6	3	210	4	242
FCC homes providing weekend care	5	5	1	102	2	115

\*stand alone programs only

### Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database*	1	0	0	8	1	10
Capacity	60	0	0	715	48	823
New FCC homes added to database*	13	11	4	60	9	97
Capacity	78	72	24	366	54	594
New schoolage programs added to database*	3	5	0	14	0	22
Capacity	108	243	0	687	0	1038

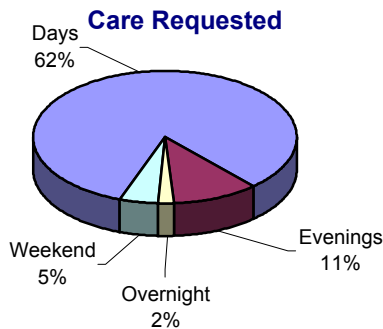
\*7/1/03-3/31/04 Source: Dec 2003 CCR&R database



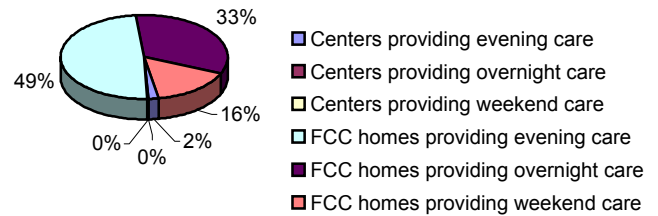
Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

<b>CCR&amp;R Service - Family Statistics 7/1/03 - 3/31/04</b>	<b>Butler County</b>	<b>Clermont County</b>	<b>Clinton County</b>	<b>Hamilton County</b>	<b>Warren County</b>	<b>Region 6 Total</b>
Family requests for child care referrals	283	194	47	1368	208	2,100
Number of children in families requesting child care referrals	594	430	103	2642	448	4,217
<b>Ages of children needing care</b>						
Infants	36%	38%	35%	38%	41%	38%
toddlers	18%	17%	18%	19%	18%	18%
Toddlers	25%	23%	26%	21%	23%	23%
Schoolagers	21%	22%	20%	22%	18%	21%
<b>Income level of families requesting child care</b>						
below poverty level	8%	6%	9%	20%	4%	9%
101-151% of poverty level	13%	11%	17%	15%	8%	13%
151-185% of poverty level	10%	9%	13%	13%	7%	10%
Over 185% of poverty level	69%	74%	62%	52%	81%	67%
<b>Care Requested*</b>						
Days	573	427	118	2520	445	4,083
Evenings	52	51	35	347	34	519
Overnight	5	8	9	76	10	108
Weekend	19	17	10	167	14	227
School-age, before & after school	117	101	11	397	78	704
School-age, summer	5	3	0	30	3	41
Family Child Care Home	366	277	82	1752	234	2,711
Child Care Center	279	174	44	1446	135	2,078
Head Start Program	8	5	0	42	1	56
Preschool Program	46	28	5	128	8	215

\*families may request more than one option Source: 2003 CCR&R database - 7/1/03-3/31/04



**Off-hour care availability**



# Ohio CCR&R Child Care Supply and Demand Report - 2003

8/1/03 through 3/31/04

Region 7	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
<b>Child Population*</b>									
Under 5 years	7,258	3,164	4,827	2,042	2,975	2,541	1,887	1,483	26,177
5 to 9 years	7,833	3,583	5,183	2,189	3,399	2,825	2,179	1,607	28,798
10 to 14 years	8,116	3,805	5,175	2,204	3,564	3,104	2,239	1,742	29,949
15 to 19 years	8,551	3,602	5,372	2,971	3,351	2,876	2,241	1,674	30,638

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

### Children with all parents in the labor force vs. full-time formal\* child care capacity

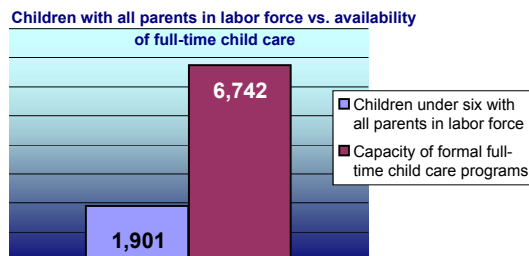
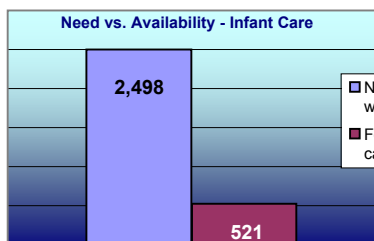
Children Under Age 6 With All Parents in the Labor Force**	5,292	2,500	3,978	1,524	2,476	2,247	1,725	1,224	1,965
Child Care Centers - Full Day Total Capacity***	1,958	224	1,593	177	284	301	209	95	4,841
Family Child Care Homes (FCC) Capacity***	875	258	240	114	156	96	96	66	1,901
Total Capacity, Formal Full-time Programs	2,833	482	1,833	291	440	397	305	161	6,742
Difference	2,459	2,018	2,145	1,233	2,036	1,850	1,420	1,063	(4,777)

\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes  
Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

### Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	761	298	487	205	284	137	178	148	2,498
Child Care Center Infant Capacity**	94	10	117	22	37	33	-	11	324
FCC Estimated Infant Capacity**	106	21	30	7	10	8	13	2	197
Total Formal Full-Time Infant Capacity	200	31	147	29	47	41	13	13	521
Difference	561	267	340	176	237	96	165	135	1,977

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
Infant	\$ 108	\$ 130	\$ 132	\$ 117	\$ 108	\$ 103	\$ -	\$ 115	\$ 102
Toddler	\$ 79	\$ 101	\$ 115	\$ 102	\$ 102	\$ 96	\$ 76	\$ 105	\$ 97
Preschooler	\$ 76	\$ 95	\$ 106	\$ 89	\$ 89	\$ 92	\$ 76	\$ 100	\$ 90
Schoolager	\$ 68	\$ 85	\$ 96	\$ 83	\$ 60	\$ 88	\$ 76	\$ 95	\$ 81

### Family Child Care Home (FCC) Cost

Infant	\$ 109	\$ 98	\$ 115	\$ 104	\$ 109	\$ 102	\$ 98	\$ 113	\$ 106
Toddler	\$ 106	\$ 99	\$ 114	\$ 101	\$ 104	\$ 99	\$ 95	\$ 113	\$ 104
Preschooler	\$ 104	\$ 98	\$ 107	\$ 100	\$ 102	\$ 97	\$ 94	\$ 96	\$ 100
Schoolager	\$ 104	\$ 95	\$ 106	\$ 100	\$ 101	\$ 97	\$ 96	\$ 98	\$ 100

### Family Income

Median Family Income - annual*	\$ 44,723	\$ 50,024	\$ 51,490	\$ 42,395	\$ 50,157	\$ 52,859	\$ 46,503	\$ 45,173	\$ 47,916
Median Family Income - weekly	\$ 860.06	\$ 962.00	\$ 990.19	\$ 815.29	\$ 964.56	\$ 1,016.52	\$ 894.29	\$ 868.71	\$ 921.46

### Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 184.10	\$ 224.67	\$ 238.27	\$ 205.83	\$ 196.00	\$ 195.04	\$ 75.62	\$ 215.00	\$ 191.82
Percent of family income	21.4%	23.4%	24.1%	25.2%	20.3%	19.2%	8.5%	24.7%	22.7%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

**Child Care Resource & Referral Services**

<b>Quality</b>	<b>Allen County</b>	<b>Auglaize County</b>	<b>Hancock County</b>	<b>Hardin County</b>	<b>Mercer County</b>	<b>Putnam County</b>	<b>Van Wert County</b>	<b>Wyandot County</b>	<b>Region 7 Total</b>
<b>Professional Development for Improvement of Early Care and Education</b>									
Professional Development Sessions Sponsored*	14	2	2	1	2	1	1	-	23
Professional Development Attendance*	277	32	24	10	23	7	32	-	405
NAEYC Accredited Centers (as of 11/02)	-	-	-	-	-	-	-	-	-
NECPA Accredited Centers (as of 3/03)	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-

\*8/1/03-3/31/04

**CCR&R Database**

**Comprehensive Database of Early Care and Education Programs**

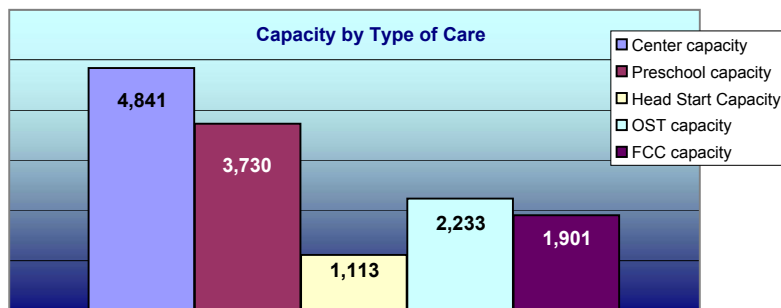
Child Care Centers - Full Day	22	3	18	3	4	5	2	1	58
Total Capacity	1,958	224	1,593	177	284	301	209	95	4,841
Infant Capacity	94	10	117	22	37	33	-	11	324
Toddler Capacity	287	26	245	34	68	37	13	14	724
Preschooler Capacity	895	133	734	69	120	136	98	34	2,219
Schoolager Capacity	682	55	497	52	59	95	98	36	1,574
Centers providing evening care	2	-	2	-	1	-	1	-	6
Centers providing overnight care	-	-	2	-	-	-	-	-	2
Centers providing weekend care	-	-	1	-	-	-	-	-	1
Preschools - part day*	17	9	21	7	10	9	7	7	87
Capacity	601	516	891	255	445	282	542	198	3,730
Head Start Programs*	10	2	2	6	2	3	2	2	29
Capacity	334	71	170	174	191	59	54	60	1,113
Out-Of-School-Time Programs*	9	2	6	-	3	4	3	1	28
Capacity	629	81	624	-	304	277	232	86	2,233
Family Child Care Homes (FCC)	143	41	40	19	26	16	16	11	312
Capacity	875	258	240	114	156	96	96	66	1,901
FCC homes providing infant care	106	21	30	7	10	8	13	2	197
FCC homes providing school-age care	117	24	31	9	11	9	13	4	218
FCC homes providing evening care	81	12	14	4	7	5	4	2	129
FCC homes providing overnight care	73	7	19	3	3	4	5	2	116
FCC homes providing weekend care	63	9	3	1	4	2	1	2	85

\*stand alone programs only

**Resource Development to ensure sufficient early care and education options are available to families**

New child care centers added to database	0	0	1	0	1	0	0	0	2
Capacity	0	0	118	0	80	0	0	0	198
New FCC homes added to database	19	5	2	7	5	4	5	3	50
Capacity	119	30	12	42	30	24	30	18	305
New schoolage programs added to database	3	0	0	0	4	4	0	0	11
Capacity	300	0	0	0	310	277	0	0	887

\*8/1/03-3/31/04 Source: Dec 2003 CCR&R database

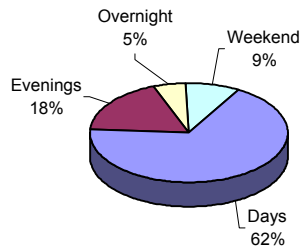


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

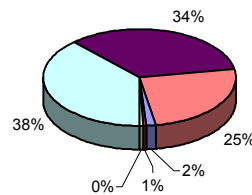
<b>CCR&amp;R Service - Family Statistics 8/1/03 - 3/31/04</b>	<b>Allen County</b>	<b>Auglaize County</b>	<b>Hancock County</b>	<b>Hardin County</b>	<b>Mercer County</b>	<b>Putnam County</b>	<b>Van Wert County</b>	<b>Wyandot County</b>	<b>Region 7 Total</b>
Family requests for child care referrals	247	76	50	19	19	37	32	13	493
Number of children in families requesting child care referrals	377	123	82	34	29	78	67	19	809
<b>Ages of children needing care</b>									
Infants	33%	36%	26%	32%	28%	22%	27%	53%	32%
Toddlers	24%	20%	23%	12%	14%	18%	18%	5%	17%
Preschoolers	25%	28%	18%	38%	34%	28%	28%	16%	27%
Schoolagers	19%	17%	33%	18%	24%	32%	27%	26%	24%
<b>Income level of families requesting child care</b>									
below poverty level	21%	25%	6%	16%	5%	8%	13%	23%	15%
101-151% of poverty level	32%	17%	24%	26%	26%	32%	31%	31%	28%
151-185% of poverty level	21%	29%	8%	26%	32%	24%	25%	23%	23%
Over 185% of poverty level	26%	29%	62%	32%	37%	35%	31%	23%	34%
<b>Care Requested*</b>									
Days	350	118	78	30	31	74	67	19	767
Evenings	126	28	18	4	3	11	10	5	205
Overnight	36	2	9	1	2	2	6	0	58
Weekend	77	3	13	3	0	4	1	1	102
School-age, before & after school	16	13	5	0	8	12	10	3	67
School-age, summer	1	1	1	0	0	0	1	0	4
Family Child Care Home	312	101	68	24	18	64	60	16	663
Child Care Center	139	50	27	9	8	28	33	10	304
Head Start Program	0	0	0	0	0	0	0	0	-
Preschool Program	4	1	2	0	0	0	0	0	7

\*Families may request more than one option Source: 2003 CCR&R database - 8/1/03-3/31/04

**Care Requested**



**Off-hour care availability**



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

# Ohio CCR&R Child Care Supply and Demand Report - 2003

8/1/03 through 3/31/04

Region 8	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
<b>Child Population*</b>											
Under 5 years	2,544	9,480	3,570	1,906	8,717	3,169	6,325	37,054	2,682	3,639	79,086
5 to 9 years	2,875	10,091	3,849	2,014	9,806	3,453	7,042	39,081	2,976	3,890	85,077
10 to 14 years	2,932	10,403	4,099	2,030	10,425	3,494	7,553	39,070	3,281	3,814	87,101
15 to 19 years	2,862	10,699	3,810	1,966	13,803	3,342	7,223	38,629	3,169	3,616	89,119

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

Children with all parents in the labor force vs. full-time formal* child care capacity											
Children Under Age 6 With All Parents in the Labor Force**	1,961	7,350	2,533	1,461	5,972	2,410	5,029	27,246	1,965	2,970	58,897
Child Care Centers - Full Day Total Capacity***	487	1,851	547	243	3,318	465	1,740	11,071	628	1,136	21,486
Family Child Care Homes (FCC) Capacity***	132	498	198	396	402	66	174	3,912	78	174	6,030
Total Capacity, Formal Full-time Programs	619	2,349	745	639	3,720	531	1,914	14,983	706	1,310	27,516
Difference	1,342	5,001	1,788	822	2,252	1,879	3,115	12,263	1,259	1,660	31,381

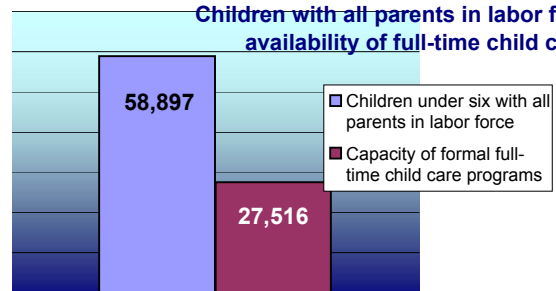
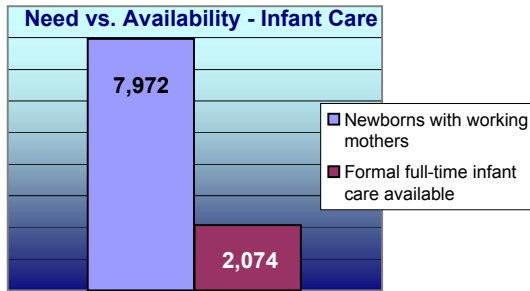
\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

## Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	258	951	356	198	894	327	610	3,762	246	370	7,972
Child Care Center Infant Capacity**	-	-	36	12	337	-	129	848	48	79	1,489
FCC Estimated Infant Capacity**	-	-	8	8	45	-	92	407	5	20	585
Total Formal Full-Time Infant Capacity	-	-	44	20	382	-	221	1,255	53	99	2,074
Difference	258	951	312	178	512	327	389	2,507	193	271	5,898

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Infant	\$ 95	\$ 121	\$ 99	\$ 115	\$ 141	\$ 90	\$ 127	\$ 146	\$ 91	\$ 122	\$ 115
Toddler	\$ 86	\$ 93	\$ 94	\$ 90	\$ 137	\$ 90	\$ 119	\$ 126	\$ 83	\$ 100	\$ 102
Preschooler	\$ 86	\$ 93	\$ 83	\$ 85	\$ 118	\$ 90	\$ 105	\$ 114	\$ 79	\$ 91	\$ 94
Schoolager	\$ 72	\$ 75	\$ 75	\$ 70	\$ 70	\$ 75	\$ 95	\$ 90	\$ 58	\$ 77	\$ 76
<b>Family Child Care Home (FCC) Cost</b>											
Infant	\$ 82	\$ 79	\$ 78	\$ 90	\$ 98	\$ 75	\$ 90	\$ 97	\$ 80	\$ 90	\$ 86
Toddler	\$ 82	\$ 78	\$ 68	\$ 90	\$ 95	\$ 75	\$ 88	\$ 90	\$ 80	\$ 90	\$ 84
Preschooler	\$ 82	\$ 78	\$ 68	\$ 90	\$ 93	\$ 75	\$ 88	\$ 86	\$ 75	\$ 90	\$ 82
Schoolager	\$ 82	\$ 75	\$ 68	\$ 90	\$ 82	\$ 75	\$ 87	\$ 75	\$ 75	\$ 90	\$ 80
<b>Family Income</b>											
Median Family Income - annual*	\$ 50,430	\$ 48,259	\$ 45,735	\$ 43,692	\$ 57,954	\$ 47,516	\$ 51,169	\$ 50,071	\$ 47,547	\$ 51,331	\$ 49,370
Median Family Income - weekly	\$ 970	\$ 928	\$ 880	\$ 840	\$ 1,115	\$ 914	\$ 984	\$ 963	\$ 914	\$ 987	\$ 949
<b>Child Care Expense - one week, full-time care for an infant and a preschooler</b>											
Cost of care	\$ 181	\$ 214	\$ 182	\$ 200	\$ 258	\$ 180	\$ 232	\$ 260	\$ 170	\$ 213	\$ 209
Percent of family income	18.7%	23.1%	20.7%	23.8%	23.2%	19.7%	23.6%	27.0%	18.6%	21.6%	23.3%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
<b>Professional Development for Improvement of Early Care and Education</b>											
Professional Development Sessions Sponsored*	-	10	-	1	12	-	21	60	1	9	114
Professional Development Attendance*	-	145	-	11	258	-	642	1,142	11	107	2,316
NAEYC Accredited Centers (as of 11/02)	-	3	-	-	4	-	3	38	-	-	48
NECPA Accredited Centers (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	2	-	-	2
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	2	-	-	2

\*7/1/03-3/31/04

### CCR&R Database

#### Comprehensive Database of Early Care and Education Programs

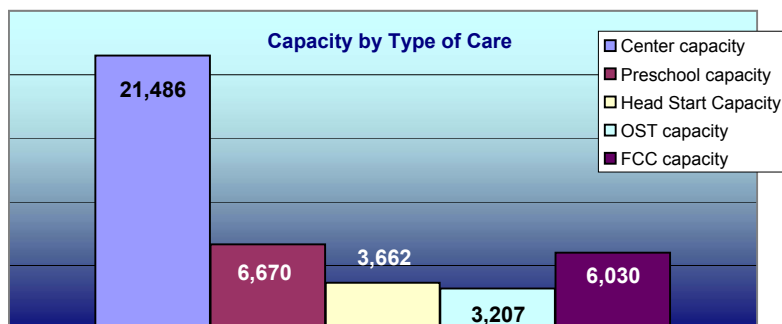
Child Care Centers - Full Day	8	22	6	4	31	6	19	145	8	10	259
Total Capacity	487	1,851	547	243	3,318	465	1,740	11,071	628	1,136	21,486
Infant Capacity	-	-	36	12	337	-	129	848	48	79	1,489
Toddler Capacity	-	-	40	12	539	-	241	1,911	94	129	2,966
Preschooler Capacity	-	-	243	73	1,132	-	747	5,155	269	670	8,289
Schoolager Capacity	-	-	243	73	817	-	493	3,157	269	258	5,310
Centers providing evening care	-	-	-	1	-	-	1	6	-	-	8
Centers providing overnight care	-	-	-	-	-	-	-	3	-	-	3
Centers providing weekend care	-	-	-	1	-	-	-	1	-	-	2
Preschools - part day*	4	25	4	-	17	5	13	79	2	2	151
Capacity	197	1,032	212	-	769	176	158	3,906	62	158	6,670
Head Start Programs*	3	15	5	1	17	2	2	36	4	-	85
Capacity	103	553	172	100	769	105	302	1,446	112	-	3,662
Out-Of-School-Time Programs*	-	9	1	-	8	-	3	66	1	-	88
Capacity	-	949	36	-	415	-	206	1,571	30	-	3,207
Family Child Care Homes (FCC)	21	81	33	66	67	11	29	651	13	29	1,001
Capacity	132	498	198	396	402	66	174	3,912	78	174	6,030
FCC homes providing infant care	-	-	8	8	45	-	92	407	5	20	585
FCC homes providing school-age care	-	-	9	10	51	-	96	460	6	20	652
FCC homes providing evening care	3	15	3	7	4	1	25	108	2	17	185
FCC homes providing overnight care	2	17	2	6	2	1	20	86	2	13	151
FCC homes providing weekend care	6	31	2	3	2	1	9	29	-	11	94

\*stand alone programs only

#### Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	2	1	0	0	0	0	0	3	0	0	6
Capacity	94	68	0	0	0	0	0	197	0	0	359
New FCC homes added to database	3	10	3	5	7	213	15	53	1	3	313
Capacity	18	60	18	30	42	8	90	318	6	18	608
New schoolage programs added to database	0	0	0	0	0	0	0	0	0	0	0
Capacity	0	0	0	0	0	0	0	0	0	0	0

\*8/1/03-3/31/04 Source: Dec 2003 CCR&R database

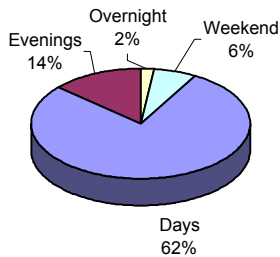


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

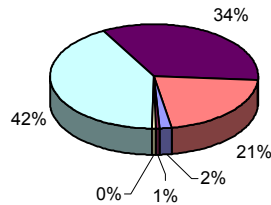
<b>CCR&amp;R Service - Family Statistics 8/1/03 - 3/31/04</b>	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Family requests for child care referrals	24	484	11	12	142	16	238	760	6	142	1,835
Number of children in families requesting child care referrals	37	794	15	18	221	19	429	1141	13	275	2,962
<b>Ages of children needing care</b>											
Infants	24%	31%	27%	28%	28%	32%	31%	33%	15%	22%	27%
Toddlers	16%	25%	20%	11%	19%	32%	15%	17%	31%	24%	21%
Preschoolers	30%	22%	20%	33%	27%	32%	32%	23%	38%	26%	28%
Schoolagers	30%	21%	33%	28%	26%	5%	22%	27%	15%	28%	24%
<b>Income level of families requesting child care</b>											
below poverty level	13%	32%	18%	8%	10%	6%	13%	14%	0%	20%	13%
101-151% of poverty level	13%	39%	0%	8%	9%	6%	9%	14%	0%	61%	16%
151-185 of poverty level	4%	9%	9%	25%	11%	13%	21%	11%	33%	11%	15%
Over 185% of poverty level	71%	20%	73%	58%	70%	75%	57%	62%	67%	8%	56%
<b>Care Requested*</b>											
Days	33	666	14	18	184	13	359	1040	14	120	2,461
Evenings	7	128	1	5	30	4	24	183	0	47	429
Overnight	0	16	0	0	5	1	5	28	0	9	64
Weekend	1	74	2	3	17	0	7	93	0	4	201
School-age, before & after school	8	96	3	2	16	1	45	52	0	6	229
School-age, summer	0	3	0	0	0	0	0	4	0	2	9
Family Child Care Home	35	400	13	15	135	18	371	846	9	158	2,000
Child Care Center	7	181	11	13	77	5	124	681	8	119	1,226
Head Start Program	0	3	0	0	0	0	1	2	0	0	6
Preschool Program	0	9	0	1	2	0	7	134	0	6	159

\*families may request more than one option Source: 2003 CCR&R database - 8/1/03-3/31/04

**Care Requested**



**Off-hour care availability**



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

# Ohio CCR&R Child Care Supply and Demand Report - 2003

7/1/03 through 3/31/04

Region 9	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
<b>Child Population*</b>								
Under 5 years	8,682	8,590	77,363	9,974	2,510	3,132	3,107	113,358
5 to 9 years	9,100	9,200	77,398	10,469	2,798	3,553	3,274	115,792
10 to 14 years	8,363	9,598	72,770	10,946	2,851	3,743	3,146	111,417
15 to 19 years	7,777	8,550	74,374	10,875	2,906	3,705	2,686	110,873

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

### Children with all parents in the labor force vs. full-time formal\* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	6,278	6,465	55,694	7,922	1,917	2,365	2,535	83,176
Child Care Centers - Full Day Total Capacity***	3,830	2,301	28,527	2,176	414	995	300	38,543
Family Child Care Homes (FCC) Capacity***	270	354	3,660	546	108	96	408	5,442
Total Capacity, Formal Full-time Programs	4,100	2,655	32,187	2,722	522	1,091	708	43,985
Difference	2,178	3,810	23,507	5,200	1,395	1,274	1,827	39,191

\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

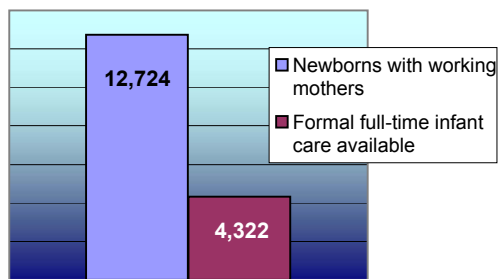
Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

### Newborns with working mothers vs. availability of full-time infant care

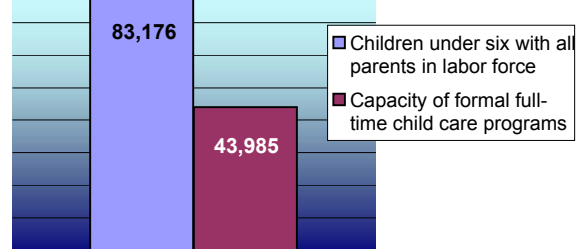
Newborns with working mothers*	1,091	866	8,847	1,068	258	286	308	12,724
Child Care Center Infant Capacity**	359	214	2,710	217	30	46	33	3,609
FCC Estimated Infant Capacity**	33	54	475	60	16	16	59	713
Total Formal Full-Time Infant Capacity	392	268	3,185	277	46	62	92	4,322
Difference	699	598	5,662	791	212	224	216	8,402

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs availability of full-time child care



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Infant	\$ 176	\$ 130	\$ 167	\$ 141	\$ 130	\$ 122	\$ 118	\$ 141
Toddler	\$ 155	\$ 122	\$ 145	\$ 118	\$ 119	\$ 113	\$ 110	\$ 126
Preschooler	\$ 142	\$ 111	\$ 123	\$ 102	\$ 96	\$ 105	\$ 93	\$ 110
Schoolager	\$ 131	\$ 105	\$ 99	\$ 88	\$ 77	\$ 94	\$ 80	\$ 96

### Family Child Care Home (FCC) Cost

Infant	\$ 130	\$ 122	\$ 99	\$ 109	\$ 110	\$ 90	\$ 100	\$ 109
Toddler	\$ 122	\$ 122	\$ 95	\$ 108	\$ 105	\$ 90	\$ 94	\$ 105
Preschooler	\$ 121	\$ 111	\$ 94	\$ 103	\$ 101	\$ 90	\$ 90	\$ 101
Schoolager	\$ 118	\$ 111	\$ 95	\$ 88	\$ 101	\$ 90	\$ 80	\$ 98

### Family Income

Median Family Income - annual*	\$ 76,453	\$ 55,539	\$ 53,905	\$ 51,969	\$ 50,520	\$ 49,259	\$ 58,384	\$ 56,576
Median Family Income - weekly	\$ 1,470	\$ 1,068	\$ 1,037	\$ 999	\$ 972	\$ 947	\$ 1,123	\$ 1,088

### Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 318	\$ 241	\$ 290	\$ 243	\$ 226	\$ 227	\$ 211	\$ 251
Percent of family income	21.6%	22.6%	28.0%	24.3%	23.3%	24.0%	18.8%	23.1%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
<b>Professional Development for Improvement of Early Care and Education</b>								
Professional Development Sessions Sponsored*	11	25	158	14	7	14	20	249
Professional Development Attendance*	220	387	2,266	226	94	138	295	3,626
NAEYC Accredited Centers (as of 11/02)	4	2	46	6	-	2	1	61
NECPA Accredited Centers (as of 3/03)	-	-	1	1	-	-	-	2
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-

\*7/1/03-3/31/04

### CCR&R Database

#### Comprehensive Database of Early Care and Education Programs

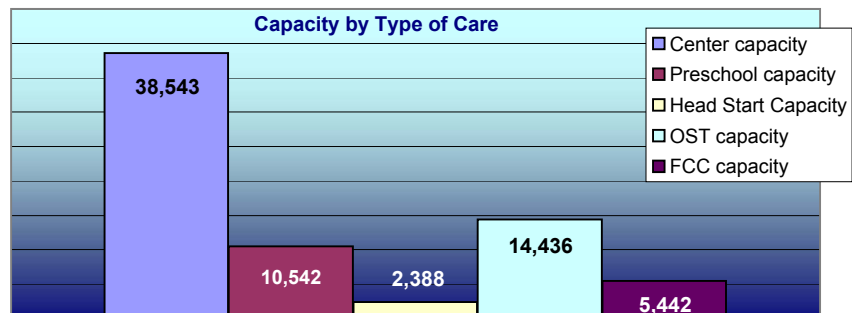
Child Care Centers - Full Day	35	31	288	25	5	10	4	398
Total Capacity	3,830	2,301	28,527	2,176	414	995	300	38,543
Infant Capacity	359	214	2,710	217	30	46	33	3,609
Toddler Capacity	713	425	5,537	390	60	145	70	7,340
Preschooler Capacity	1,943	735	12,215	989	150	469	150	16,651
Schoolager Capacity	1,006	927	8,065	580	174	335	47	11,134
Centers providing evening care	-	-	13	1	-	1	-	15
Centers providing overnight care	-	-	2	-	-	-	-	2
Centers providing weekend care	-	-	1	-	-	-	-	1
Preschools - part day*	18	6	144	17	6	1	-	192
Capacity	765	277	7,932	1,272	238	58	-	10,542
Head Start Programs*	1	-	34	6	-	2	-	43
Capacity	22	-	1,783	416	-	167	-	2,388
Out-Of-School-Time Programs*	30	3	179	16	7	-	3	238
Capacity	1,820	162	10,860	1,067	317	-	210	14,436
Family Child Care Homes (FCC)	45	56	610	89	18	16	66	900
Capacity	270	354	3,660	546	108	96	408	5,442
FCC homes providing infant care	33	54	475	60	16	16	59	713
FCC homes providing school-age care	32	-	450	67	-	16	64	629
FCC homes providing evening care	7	15	237	26	1	4	3	293
FCC homes providing overnight care	6	3	237	34	3	3	-	286
FCC homes providing weekend care	3	5	76	11	-	2	2	99

\*stand alone programs only

#### Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	3	2	25	0	0	3	1	34
Capacity	126	130	750	0	0	114	80	1200
New FCC homes added to database	13	2	42	7	0	1	10	75
Capacity	78	12	252	42	0	6	60	450
New schoolage programs added to database	2	0	1	1	0	0	0	4
Capacity	81	0	36	200	0	0	0	317

\*7/1/03-3/31/04 Source: Dec 2003 CCR&R database

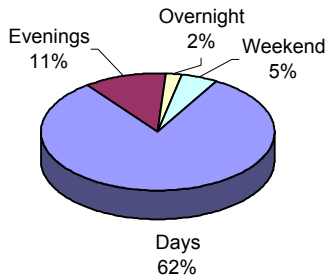


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

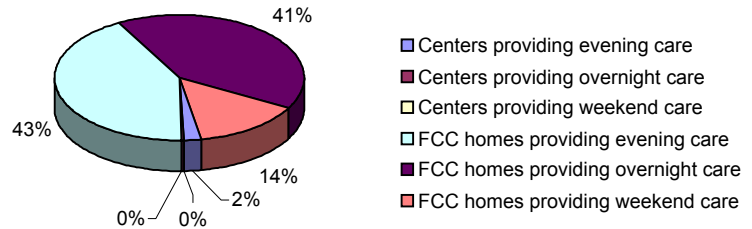
<b>CCR&amp;R Service - Family Statistics 7/1/03 - 3/31/04</b>	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Family requests for child care referrals	321	278	2538	226	89	188	121	3,761
Number of children in families requesting child care referrals	249	449	4189	389	132	278	201	5,887
<b>Ages of children needing care</b>								
Infants	57%	33%	41%	35%	36%	23%	28%	36%
Toddlers	13%	14%	18%	16%	21%	13%	15%	16%
Preschoolers	19%	24%	20%	25%	18%	32%	37%	25%
Schoolagers	12%	29%	21%	23%	24%	31%	20%	23%
<b>Income level of families requesting child care</b>								
below poverty level	5%	6%	17%	5%	8%	46%	11%	14%
101-151% of poverty level	4%	91%	14%	19%	9%	32%	35%	29%
151-185% of poverty level	12%	2%	10%	15%	6%	10%	12%	10%
Over 185% of poverty level	79%	0%	58%	61%	78%	12%	43%	47%
<b>Care Requested*</b>								
Days	592	431	4148	333	142	292	182	6,120
Evenings	33	41	706	40	13	12	19	864
Overnight	2	0	136	16	1	1	1	157
Weekend	17	6	298	52	1	1	2	377
School-age, before & after school	54	84	569	92	22	101	36	958
School-age, summer	12	0	29	8	2	8	1	60
Family Child Care Home	380	440	2964	339	127	117	195	4,562
Child Care Center	206	396	2316	291	85	221	173	3,688
Head Start Program	0	1	41	1	0	1	0	44
Preschool Program	28	4	103	3	15	4	0	157

\*7/1/03-3/31/04 Source: Dec 2003 CCR&R database

**Care Requested**



**Off-hour care availability**



# Ohio CCR&R Child Care Supply and Demand Report - 2003

8/1/03 through 3/31/04

Region 10	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
<b>Child Population*</b>											
Under 5 years	2,972	3,531	2,748	1,879	804	903	5,637	703	2,505	3,691	25,373
5 to 9 years	3,140	4,123	2,925	1,961	968	1,031	6,176	871	2,757	4,151	28,103
10 to 14 years	3,182	4,647	3,105	2,069	1,124	1,124	6,233	979	2,692	4,317	29,472
15 to 19 years	8,302	4,625	2,953	2,002	1,066	1,110	6,517	1,033	2,623	4,621	34,852

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

### Children with all parents in the labor force vs. full-time formal\* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	1,838	2,435	1,913	1,337	441	606	4,136	475	1,698	2,754	17,633
Child Care Centers - Full Day Total Capacity***	702	322	206	130	-	-	1,461	89	191	597	3,698
Family Child Care Homes (FCC) Capacity***	258	372	228	228	90	30	654	66	210	258	2,394
Total Capacity, Formal Full-time Programs	960	694	434	358	90	30	2,115	155	401	855	6,092
Difference	878	1,741	1,479	979	351	576	2,021	320	1,297	1,899	11,541

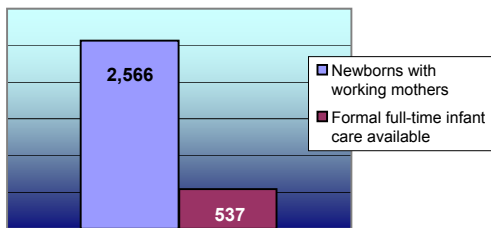
\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes  
Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

### Newborns with working mothers vs. availability of full-time infant care

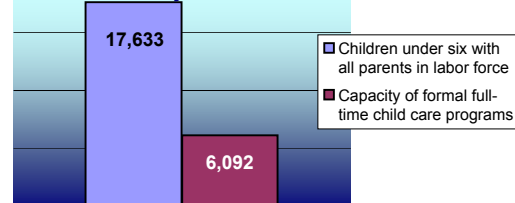
Newborns with working mothers*	333	365	252	192	84	94	568	80	231	367	2,566
Child Care Center Infant Capacity**	40	12	-	-	-	-	112	10	10	58	242
FCC Estimated Infant Capacity**	38	45	24	23	11	5	85	9	23	32	295
Total Formal Full-Time Infant Capacity	78	57	24	23	11	5	197	19	33	90	537
Difference	255	308	228	169	73	89	371	61	198	277	2,029

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*Dec 2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Infant	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100	\$ 118	\$ 80	\$ -	\$ 98	\$ 99
Toddler	\$ 96	\$ 90	\$ 75	\$ 75	\$ -	\$ 100	\$ 99	\$ 80	\$ 73	\$ 78	\$ 87
Preschooler	\$ 96	\$ 100	\$ 72	\$ 72	\$ -	\$ 100	\$ 87	\$ 75	\$ 73	\$ 78	\$ 85
Schoolager	\$ 25	\$ 96	\$ 100	\$ 65	\$ -	\$ -	\$ 87	\$ 75	\$ 73	\$ 71	\$ 74
<b>Family Child Care Home (FCC) Cost</b>											
Infant	\$ 132	\$ 113	\$ 113	\$ 122	\$ 124	\$ 104	\$ 123	\$ 124	\$ 125	\$ 124	\$ 120
Toddler	\$ 126	\$ 113	\$ 113	\$ 123	\$ 124	\$ 104	\$ 122	\$ 124	\$ 124	\$ 124	\$ 119
Preschooler	\$ 126	\$ 113	\$ 113	\$ 112	\$ 124	\$ 104	\$ 111	\$ 113	\$ 114	\$ 113	\$ 114
Schoolager	\$ 126	\$ 113	\$ 113	\$ 112	\$ 124	\$ 104	\$ 111	\$ 113	\$ 113	\$ 113	\$ 114

### Family Income

Median Family Income - annual*	\$ 39,785	\$ 37,538	\$ 35,660	\$ 40,888	\$ 36,297	\$ 34,973	\$ 41,938	\$ 38,939	\$ 40,294	\$ 41,605	\$ 38,792
Median Family Income - weekly	\$ 765.10	\$ 721.88	\$ 685.77	\$ 786.31	\$ 698.02	\$ 672.56	\$ 806.50	\$ 748.83	\$ 774.88	\$ 800.10	\$ 746.00

### Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ -	\$ 95.62	\$ 99.58	\$ 71.67	\$ 217.00	\$ 186.00	\$ 205.18	\$ 155.00	\$ 72.50	\$ 176.30	\$ 184.06
Percent of family income	0.0%	13.2%	14.5%	9.1%	31.1%	27.7%	25.4%	20.7%	9.4%	22.0%	24.7%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
<b>Professional Development for Improvement of Early Care and Education</b>											
Professional Development Sessions Sponsored*	2	2	1	-	2	1	6	-	-	9	23
Professional Development Attendance*	25	31	5	-	10	3	144	-	-	161	379
NAEYC Accredited Centers (as of 11/02)	2	-	-	2	-	-	2	-	3	1	10
NECPA Accredited Centers (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-	-	-

\*8/1/03-3/31/04

### CCR&R Database

#### Comprehensive Database of Early Care and Education Programs

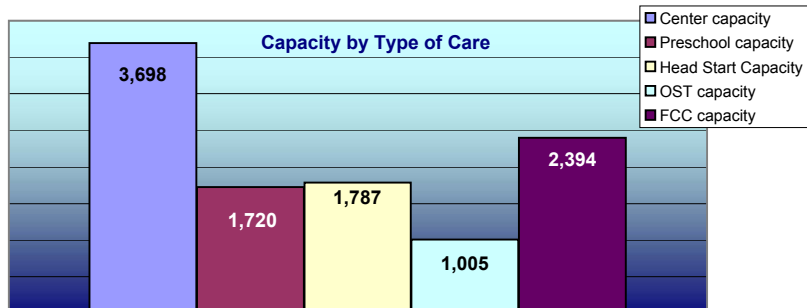
Child Care Centers - Full Day	11	6	3	4	-	-	15	1	3	11	54
Total Capacity	702	322	206	130	-	-	1,461	89	191	597	3,698
Infant Capacity	40	12	-	-	-	-	112	10	10	58	242
Toddler Capacity	91	58	30	13	-	-	212	16	30	103	553
Preschooler Capacity	264	153	92	72	-	-	641	45	91	274	1,632
Schoolager Capacity	307	99	84	45	-	-	355	18	60	162	1,130
Centers providing evening care	-	2	1	-	-	-	1	-	1	1	6
Centers providing overnight care	-	-	1	-	-	-	2	-	2	-	5
Centers providing weekend care	-	-	-	-	-	-	-	-	-	-	-
Preschools - part day*	15	11	5	4	2	1	14	1	5	12	70
Capacity	403	350	175	137	41	23	161	20	90	320	1,720
Head Start Programs*	4	9	4	2	1	3	8	1	3	3	38
Capacity	117	563	220	69	79	195	211	49	99	185	1,787
Out-Of-School-Time Programs*	6	3	-	-	-	-	6	-	2	13	30
Capacity	257	108	-	-	-	-	240	-	42	358	1,005
Family Child Care Homes (FCC)	43	61	35	38	14	5	107	11	34	42	390
Capacity	258	372	228	228	90	30	654	66	210	258	2,394
FCC homes providing infant care	38	45	24	23	11	5	85	9	23	32	295
FCC homes providing school-age care	41	52	25	28	13	5	93	9	27	37	330
FCC homes providing evening care	22	40	17	18	6	4	71	5	17	14	214
FCC homes providing overnight care	19	32	11	18	6	1	65	4	17	10	183
FCC homes providing weekend care	10	28	9	11	5	1	48	3	5	10	130

\*stand alone programs only

#### Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	0	0	0	0	0	0	0	0	0	0	-
Capacity	0	0	0	0	0	0	0	0	0	0	-
New FCC homes added to database	6	8	2	2	1	2	17	0	7	7	52
Capacity	36	48	18	12	6	12	102	0	42	42	318
New schoolage programs added to database	4	0	0	0	0	1	0	0	0	3	8
Capacity	200	0	0	0	0	120	0	0	0	66	386

\*8/1/03-3/31/04 Source: Dec 2003 CCR&R database

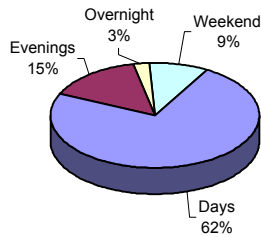


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

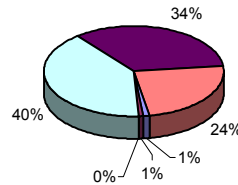
<b>CCR&amp;R Service - Family Statistics 8/1/03 - 3/31/04</b>	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Family requests for child care referrals	46	24	23	19	1	9	35	5	11	73	246
Number of children in families requesting child care referrals	83	38	42	34	2	13	62	9	23	138	444
<b>Ages of children needing care</b>											
Infants	37%	29%	33%	18%	50%	15%	29%	22%	9%	34%	28%
Toddlers	23%	21%	12%	32%	50%	31%	13%	22%	22%	22%	25%
Preschoolers	22%	18%	26%	26%	0%	31%	23%	22%	13%	18%	20%
Schoolagers	18%	32%	29%	24%	0%	23%	37%	33%	57%	25%	28%
<b>Income level of families requesting child care</b>											
below poverty level	17%	17%	35%	5%	0%	44%	14%	0%	9%	12%	15%
101-151% of poverty level	26%	21%	17%	11%	0%	0%	11%	40%	0%	29%	16%
151-185% of poverty level	9%	13%	13%	11%	100%	11%	11%	0%	18%	12%	20%
Over 185% of poverty level	48%	50%	35%	74%	0%	44%	63%	60%	73%	47%	49%
<b>Care Requested*</b>											
Days	83	38	36	32	2	14	64	8	23	136	436
Evenings	13	18	8	1	2	3	10	4	7	23	89
Overnight	1	5	2	2	0	1	4	0	0	0	15
Weekend	4	17	3	2	2	3	12	0	2	9	54
School-age, before & after school	23	6	6	8	0	2	19	2	20	21	107
School-age, summer	4	0	0	1	0	0	0	0	0	1	6
Family Child Care Home	52	21	22	22	0	7	51	4	15	74	268
Child Care Center	24	9	11	20	0	4	40	1	10	51	170
Head Start Program	1	0	0	0	0	0	0	0	0	0	1
Preschool Program	3	0	2	4	0	1	5	0	0	7	22

\*families may request more than one option Source: 2003 CCR&R database - 8/1/03-3/31/04

**Care Requested**



**Off-hour care availability**



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

# Ohio CCR&R Child Care Supply and Demand Report - 2003

8/1/03 through 3/31/04

Region 11	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
<b>Child Population*</b>												
Under 5 years	1,756	2,979	1,963	2,906	2,139	3,839	1,312	1,905	4,544	5,025	921	29,289
5 to 9 years	2,051	3,301	2,107	3,080	2,316	4,243	1,496	2,097	4,867	5,118	981	31,657
10 to 14 years	2,120	3,432	2,252	3,222	2,535	4,412	1,688	2,201	5,044	5,523	986	33,415
15 to 19 years	1,979	3,096	2,421	2,924	2,345	4,476	1,672	2,116	4,952	6,016	924	32,921

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

### Children with all parents in the labor force vs. full-time formal\* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	1,161	1,930	1,166	2,069	1,384	2,631	775	1,048	2,904	2,647	513	18,228
Child Care Centers - Full Day Total Capacity***	104	237	334	301	364	568	-	176	671	736	-	3,491
Family Child Care Homes (FCC) Capacity***	42	48	96	126	108	522	240	72	198	552	144	2,148
Total Capacity, Formal Full-time Programs	146	285	430	427	472	1,090	240	248	869	1,288	144	5,639
Difference	1,015	1,645	736	1,642	912	1,541	535	800	2,035	1,359	369	12,589

\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

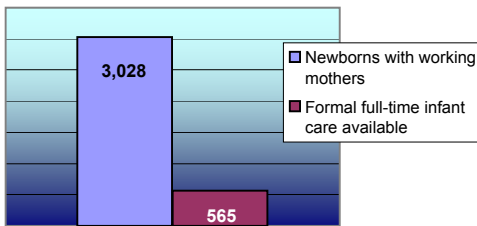
Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

### Newborns with working mothers vs. availability of full-time infant care

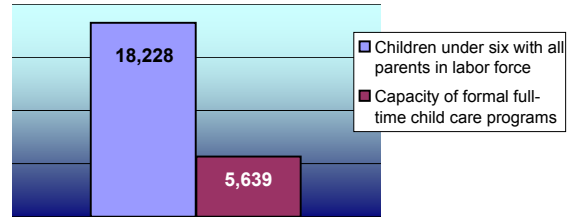
Newborns with working mothers*	201	297	196	318	231	376	157	200	463	503	86	3,028
Child Care Center Infant Capacity**	5	9	43	23	29	38	-	-	53	59	-	259
FCC Estimated Infant Capacity**	6	6	15	19	18	73	37	9	28	74	21	306
Total Formal Full-Time Infant Capacity	11	15	58	42	47	111	37	9	81	133	21	565
Difference	190	282	138	276	184	265	120	191	382	370	65	2,463

Source: \*Ohio Department of Health, Ohio live births 2002. Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



## Affordability

### Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Infant	\$ 85	\$ 125	\$ 92	\$ 133	\$ 84	\$ 101			\$ 117	\$ 88		\$ 103
Toddler	\$ 89	\$ 103	\$ 92	\$ 112	\$ 74	\$ 93		\$ 78	\$ 104	\$ 83		\$ 92
Preschooler	\$ 86	\$ 91	\$ 90	\$ 101	\$ 69	\$ 91		\$ 82	\$ 88	\$ 81		\$ 87
Schoolager	\$ 69	\$ 73	\$ 90	\$ 89	\$ 68	\$ 78		\$ 88	\$ 82	\$ 75		\$ 79

### Family Child Care Home (FCC) Cost

Infant	\$ 85	\$ 107	\$ 86	\$ 112	\$ 116	\$ 114	\$ 123	\$ 124	\$ 120	\$ 106	\$ 119	\$ 110
Toddler	\$ 82	\$ 107	\$ 85	\$ 111	\$ 116	\$ 113	\$ 113	\$ 124	\$ 120	\$ 106	\$ 119	\$ 109
Preschooler	\$ 76	\$ 90	\$ 75	\$ 106	\$ 100	\$ 113	\$ 112	\$ 113	\$ 110	\$ 106	\$ 110	\$ 101
Schoolager	\$ 83	\$ 91	\$ 76	\$ 108	\$ 100	\$ 113	\$ 112	\$ 113	\$ 109	\$ 105	\$ 110	\$ 102

### Family Income

Median Family Income - annual*	\$ 34,714	\$ 43,040	\$ 35,938	\$ 41,091	\$ 36,022	\$ 35,308	\$ 33,071	\$ 35,934	\$ 43,241	\$ 34,691	\$ 34,371	\$ 37,038
Median Family Income - weekly	\$ 667.58	\$ 827.69	\$ 691.12	\$ 790.21	\$ 692.73	\$ 679.00	\$ 635.98	\$ 691.04	\$ 831.56	\$ 667.13	\$ 660.98	\$ 712.27

### Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 171.25	\$ 216.25	\$ 182.21	\$ 233.27	\$ 217.00	\$ 186.00	\$ 187.00	\$ 81.67	\$ 204.92	\$ 168.75	\$ 179.00	\$ 189.53
Percent of family income	25.7%	26.1%	26.4%	29.5%	31.3%	27.4%	29.4%	11.8%	24.6%	25.3%	27.1%	26.6%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

## Child Care Resource & Referral Services

Quality	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
<b>Professional Development for Improvement of Early Care and Education</b>												
Professional Development Sessions Sponsored*	6	1	3	-	14	2	9	10	8	11	-	64
Professional Development Attendance*	48	5	52	-	151	19	123	126	127	217	-	868
NAEYC Accredited Centers (as of 11/02)	-	-	-	1	-	4	-	-	2	-	-	7
NECPA Accredited Centers (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-	-	-	-

\*8/1/03-3/31/04

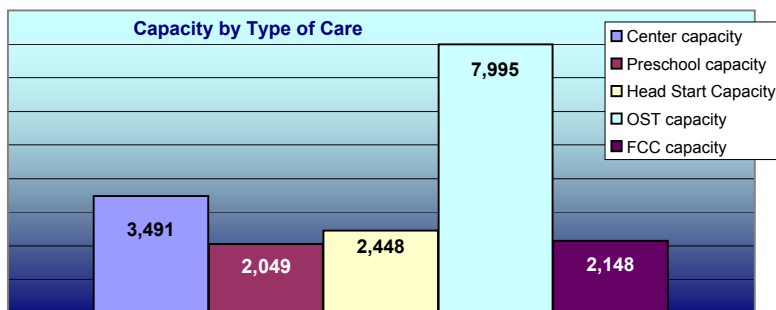
### CCR&R Database

<b>Comprehensive Database of Early Care and Education Programs</b>												
Child Care Centers - Full Day	2	4	5	6	5	7	-	3	6	9	-	47
Total Capacity	104	237	334	301	364	568	-	176	671	736	-	3,491
Infant Capacity	5	9	43	23	29	38	-	-	53	59	-	259
Toddler Capacity	19	30	75	62	62	91	-	18	104	141	-	602
Preschooler Capacity	56	108	140	135	198	279	-	110	263	367	-	1,656
Schoolager Capacity	24	90	76	81	75	160	-	48	251	169	-	974
Centers providing evening care	-	-	-	1	-	-	-	-	-	-	-	1
Centers providing overnight care	-	-	-	-	-	-	-	-	-	-	-	-
Centers providing weekend care	-	-	-	1	-	-	-	-	-	-	-	1
Preschools - part day*	4	6	2	4	5	3	2	11	14	10	5	66
Capacity	101	220	52	133	157	170	57	205	552	273	129	2,049
Head Start Programs*	3	6	3	3	3	10	3	3	5	10	1	50
Capacity	117	140	187	167	152	597	91	269	281	399	48	2,448
Out-Of-School-Time Programs*	-	1	1	3	5	10	-	6	14	13	6	59
Capacity	-	100	20	174	596	1,574	-	2,155	381	2,295	700	7,995
Family Child Care Homes (FCC)	7	7	16	21	18	83	40	12	32	90	22	348
Capacity	42	48	96	126	108	522	240	72	198	552	144	2,148
FCC homes providing infant care	6	6	15	19	18	73	37	9	28	74	21	306
FCC homes providing school-age care	5	7	15	19	18	71	37	11	32	89	21	325
FCC homes providing evening care	3	2	13	15	14	59	22	9	24	62	14	237
FCC homes providing overnight care	3	3	10	18	14	48	19	9	24	54	15	217
FCC homes providing weekend care	-	1	10	4	6	43	20	5	13	42	10	154

\*stand alone programs only

<b>Resource Development to ensure sufficient early care and education options are available to families</b>												
New child care centers added to database	0	0	0	2	0	0	0	0	0	1	0	3
Capacity	0	0	0	40	0	0	0	0	0	26	0	66
New FCC homes added to database	3	0	2	6	1	6	6	3	3	15	3	48
Capacity	13	0	12	36	6	36	36	18	18	90	24	289
New schoolage programs added to database	0	0	0	1	1	2	0	1	0	2	0	7
Capacity	0	0	0	36	200	174	0	400	0	215	0	1025

\*8/1/03-3/31/04 Source: Dec 2003 CCR&R database

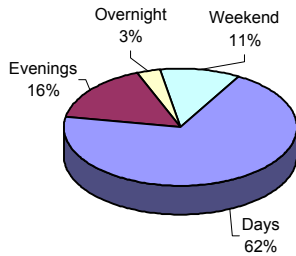


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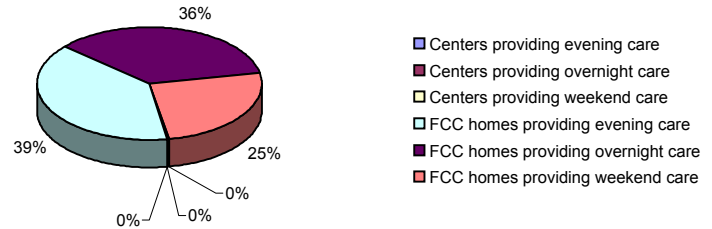
CCR&R Service - Family Statistics 8/1/03 - 3/31/04	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Family requests for child care referrals	12	30	9	34	22	42	6	18	49	70	8	300
Number of children in families requesting child care referrals	25	53	24	60	34	64	9	27	68	115	10	489
<b>Ages of children needing care</b>												
Infants	28%	28%	17%	18%	29%	38%	33%	37%	31%	22%	10%	26%
Toddlers	20%	11%	4%	20%	26%	19%	44%	33%	31%	17%	30%	23%
Preschoolers	24%	23%	21%	35%	29%	33%	11%	15%	25%	23%	20%	24%
Schoolagers	28%	38%	58%	27%	15%	11%	11%	15%	13%	38%	40%	27%
<b>Income level of families requesting child care</b>												
below poverty level	8%	10%	33%	12%	14%	24%	33%	22%	4%	16%	25%	18%
101-151% of poverty level	42%	10%	11%	6%	18%	17%	33%	22%	16%	17%	0%	18%
151-185% of poverty level	17%	13%	11%	21%	23%	24%	0%	11%	8%	14%	0%	13%
Over 185% of poverty level	33%	67%	44%	62%	45%	36%	33%	44%	71%	53%	75%	51%
<b>Care Requested*</b>												
Days	25	51	22	59	34	63	9	25	73	115	10	486
Evenings	11	5	15	11	12	9	0	7	9	33	0	112
Overnight	0	0	0	5	2	0	0	1	1	15	0	24
Weekend	0	1	11	12	6	15	0	3	9	19	1	77
School-age, before & after school	8	22	8	23	9	6	1	6	12	43	5	143
School-age, summer	0	0	3	0	0	0	0	0	2	6	0	11
Family Child Care Home	24	41	18	56	24	48	5	18	61	96	7	398
Child Care Center	19	29	15	34	16	40	3	15	36	48	1	256
Head Start Program	0	0	0	1	0	1	0	0	0	3	0	5
Preschool Program	0	0	0	5	3	3	1	0	5	10	2	29

\*Families may request more than one option Source: 2003 CCR&R database - 8/1/03-3/31/04

**Care Requested**



**Off-hour care availability**



# Ohio CCR&R Child Care Supply and Demand Report - 2003

7/1/03 through 3/31/04

Region 12	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
<b>Child Population*</b>					
Under 5 years	3,095	4,001	2,061	8,242	17,399
5 to 9 years	3,166	4,524	2,448	8,874	19,012
10 to 14 years	3,399	4,821	2,616	9,177	20,013
15 to 19 years	3,288	4,474	2,334	9,001	19,097

\*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

## Availability

Children with all parents in the labor force vs. full-time formal* child care capacity					
Children Under Age 6 With All Parents in the Labor Force**	2,214.0	3,164.0	1,417.0	5,990.0	12,785
Child Care Centers - Full Day/Total Capacity***	732	523	139	2,219	3,613
Family Child Care Homes (FCC) Capacity***	154	324	287	552	1,317
Total Capacity, Formal Full-time Programs	886	847	426	2,771	4,930
Difference	1,328	2,317	991	3,219	7,855

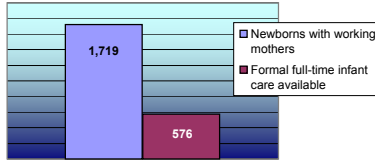
\*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes  
 Source: \*\*Data Set: Census 2000 Summary File 3 (SF 3) \*\*\*CCR&R data - Dec 2003

## Newborns with working mothers vs. availability of full-time infant care

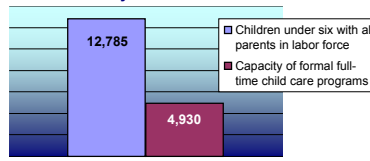
Newborns with working mothers*	284	409	232	794	1,719
Child Care Center Infant Capacity**	40	50	19	284	393
FCC Estimated Infant Capacity**	21	47	39	76	183
Total Formal Full-Time Infant Capacity	61	97	58	360	576
Difference	223	312	174	434	1,143

Source: \*Ohio Department of Health - Ohio live births 2002. Estimated at 62% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. \*\*2003 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



## Affordability

Average weekly cost for full time child care vs. median family income					
<b>Child Care Center Cost</b>					
Infant	\$ 109	\$ 121	\$ 129	\$ 103	\$ 115
Toddler	\$ 96	\$ 113	\$ 122	\$ 98	\$ 107
Preschooler	\$ 90	\$ 100	\$ 108	\$ 89	\$ 97
Schoolager	\$ 57	\$ 72	\$ 100	\$ 82	\$ 77

### Family Child Care Home (FCC) Cost

Infant	\$ 113	\$ 114	\$ 109	\$ 112	\$ 112
Toddler	\$ 110	\$ 113	\$ 108	\$ 111	\$ 110
Preschooler	\$ 106	\$ 105	\$ 106	\$ 103	\$ 105
Schoolager	\$ 104	\$ 104	\$ 107	\$ 104	\$ 105

### Family Income

Median Family Income - annual*	\$ 43,169	\$ 45,297	\$ 45,747	\$ 45,036	\$ 44,812
Median Family Income - weekly	\$ 830.17	\$ 871.10	\$ 879.75	\$ 866.08	\$ 861.77

### Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 199	\$ 220	\$ 237	\$ 192	\$ 212
Percent of family income	24.0%	25.3%	26.9%	22.1%	24.6%

Source: \*Data Set: Census 2000 Summary File 3 (SF 3) \*\*Dec 2003 CCR&R database

1,965

**Child Care Resource & Referral Services**

Quality	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
<b>Professional Development for Improvement of Early Care and Education</b>					
Professional Development Sessions Sponsored*	6	16	7	23	52
Professional Development Attendance*	18	51	23	72	164
NAEYC Accredited Centers (as of 11/02)	-	4	-	4	2
NECPA Accredited Centers (as of 3/03)	-	-	-	1	1
NAFCC Homes (as of 3/03)	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-

\*7/1/03-3/31/04

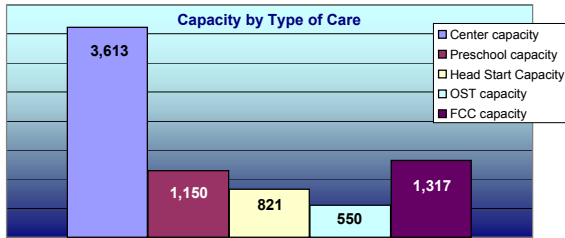
**CCR&R Database**

<b>Comprehensive Database of Early Care and Education Programs</b>					
Child Care Centers - Full Day	7	4	2	21	35
Total Capacity	732	523	139	2,219	3,613
Infant Capacity	40	50	19	284	393
Toddler Capacity	65	80	24	421	590
Preschooler Capacity	310	272	75	883	1,540
Schoolager Capacity	317	121	21	631	1,090
Centers providing evening care	1	-	-	1	2
Centers providing overnight care	1	-	-	2	3
Centers providing weekend care	-	-	-	-	-
Preschools - part day*	5	5	1	15	34
Capacity	370	187	96	497	1,150
Head Start Programs*	3	5	4	7	19
Capacity	111	301	104	305	821
Out-Of-School-Time Programs*	3	3	2	5	13
Capacity	140	126	132	152	550
Family Child Care Homes (FCC)	24	52	48	92	216
Capacity	154	324	287	552	1,317
FCC homes providing infant care	21	47	39	76	183
FCC homes providing school-age care	22	47	45	82	196
FCC homes providing evening care	13	39	32	61	145
FCC homes providing overnight care	15	36	27	52	130
FCC homes providing weekend care	7	19	16	35	77

\*stand alone programs only

<b>Resource Development to ensure sufficient early care and education options are available to families</b>					
New child care centers added to database	0	0	0	0	-
Capacity	0	0	0	0	-
New FCC homes added to database	8	8	8	28	52
Capacity	48	47	48	168	311
New schoolage programs added to database	0	0	1	0	1
Capacity	0	0	25	0	25

\*7/1/03-3/31/04 Source: Dec 2003 CCR&R database

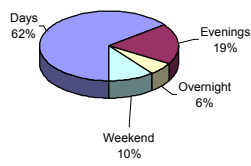


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 7/1/03 - 3/31/04	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
Family requests for child care referrals	84	90	36	149	359
Number of children in families requesting child care referrals	165	203	68	253	689
<b>Ages of children needing care</b>					
Infants	26%	25%	29%	28%	27%
Toddlers	19%	18%	15%	20%	18%
Preschoolers	25%	18%	28%	25%	24%
Schoolagers	30%	39%	28%	26%	31%
<b>Income level of families requesting child care</b>					
below poverty level	25%	8%	11%	13%	14%
101-151% of poverty level	17%	18%	28%	13%	19%
151-185 of poverty level	27%	11%	11%	16%	16%
Over 185% of poverty level	31%	63%	50%	58%	51%
<b>Care Requested*</b>					
Days	160	194	68	245	667
Evenings	54	49	18	71	192
Overnight	25	15	2	23	65
Weekend	22	38	7	41	108
School-age, before & after school	30	55	15	33	133
School-age, summer	0	5	1	2	8
Family Child Care Home	146	152	48	202	548
Child Care Center	62	72	10	89	233
Head Start Program	0	0	0	0	-
Preschool Program	4	4	0	6	14

\*7/1/03-3/31/04 Source: Dec 2003 CCR&R database

Care Requested



Off-hour care availability

