

Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Region 1	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
Child Population*									
Under 5 years	2,747	3,019	1,946	31,180	2,150	1,334	2,515	7,065	51,956
5 to 9 years	2,787	3,234	2,230	34,317	2,605	1,491	2,844	7,847	57,355
10 to 14 years	2,982	3,505	2,326	34,302	2,908	1,614	2,992	8,335	58,964
15 to 19 years	3,184	3,250	2,367	32,771	2,868	1,572	2,973	12,465	61,450

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	2,235	2,586	1,579	23,124	1,652	899	2,221	5,490	39,786
Child Care Centers - Full Day Total Capacity***	415	531	408	10,491	508	58	388	2,085	14,884
Family Child Care Homes (FCC) Capacity***	168	132	90	2,406	31	54	138	186	3,205
Total Capacity, Formal Full-time Programs	583	663	498	12,897	539	112	526	2,271	18,089
Difference	1,652	1,923	1,081	10,227	1,113	787	1,695	3,219	21,697

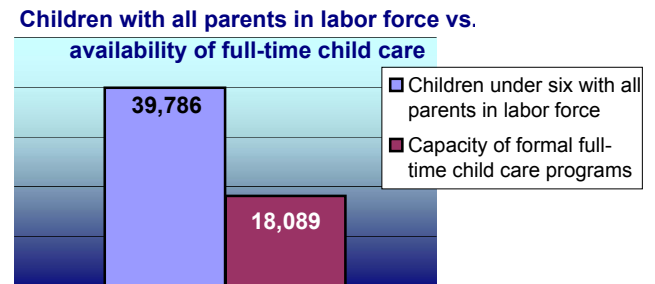
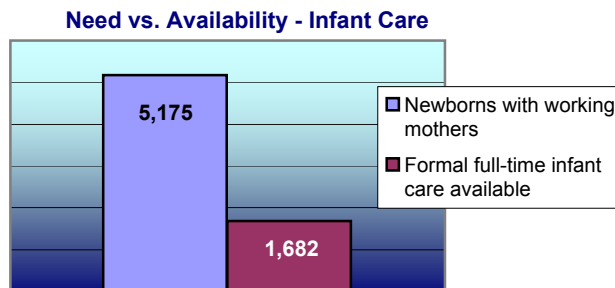
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	255	257	189	3,202	233	106	228	705	5,175
Child Care Center Infant Capacity**	30	54	32	918	29	3	22	214	1,302
FCC Estimated Infant Capacity**	20	16	10	284	8	4	13	25	380
Total Formal Full-Time Infant Capacity	50	70	42	1,202	37	7	35	239	1,682
Difference	205	187	147	2,000	196	99	193	466	3,493

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
Infant	\$ 105	\$ 120	\$ 127	\$ 142	\$ 116	\$ 100	\$ 103	\$ 146	\$ 120
Toddler	\$ 93	\$ 109	\$ 112	\$ 126	\$ 103	\$ 90	\$ 92	\$ 129	\$ 107
Preschooler	\$ 88	\$ 102	\$ 94	\$ 114	\$ 95	\$ 85	\$ 81	\$ 111	\$ 96
Schoolager	\$ 86	\$ 102	\$ 93	\$ 97	\$ 83	\$ 85	\$ 61	\$ 89	\$ 87

Family Child Care Home (FCC) Cost

Infant	\$ 114	\$ 121	\$ 134	\$ 110	\$ 117	\$ 88	\$ 104	\$ 112	\$ 113
Toddler	\$ 111	\$ 120	\$ 129	\$ 104	\$ 105	\$ 88	\$ 102	\$ 106	\$ 108
Preschooler	\$ 103	\$ 109	\$ 118	\$ 96	\$ 101	\$ 80	\$ 102	\$ 103	\$ 101
Schoolager	\$ 100	\$ 107	\$ 115	\$ 98	\$ 106	\$ 80	\$ 99	\$ 102	\$ 101

Family Income

Median Family Income - annual*	\$ 50,876	\$ 50,952	\$ 49,881	\$ 48,190	\$ 51,919	\$ 45,481	\$ 47,398	\$ 56,468	\$ 50,146
Median Family Income - weekly	\$ 978.38	\$ 979.85	\$ 959.25	\$ 926.73	\$ 998.44	\$ 874.63	\$ 911.50	\$ 1,085.92	\$ 964.35

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 193.12	\$ 221.21	\$ 220.67	\$ 255.87	\$ 210.96	\$ 185.00	\$ 184.16	\$ 257.68	\$ 216.08
Percent of family income	19.7%	22.6%	23.0%	27.6%	21.1%	21.2%	20.2%	23.7%	23.8%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
Professional Development for Improvement of Early Care and Education									
Professional Development Sessions Sponsored*	25	1	0	93	1	-	-	-	120
Professional Development Attendance*	368	16	2	1,084	17	-	-	6	1,493
NAEYC Accredited centers (as of 11/02)	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	2	-	-	-	1	3
NSACA Accredited (as of 12/02)	-	-	-	1	-	-	-	-	1

*1/1/2004 - 12/31/2004

CCR&R Database

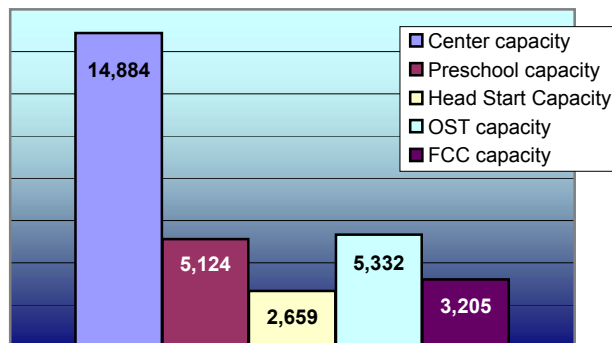
Comprehensive Database of Early Care and Education Programs*									
Child Care Centers - Full Day	7	7	6	109	9	1	6	27	172
Total Capacity	415	531	408	10,491	508	58	388	2,085	14,884
Infant Capacity	30	54	32	918	29	3	22	214	1,302
Toddler Capacity	61	115	66	1,911	69	7	41	416	2,686
Preschooler Capacity	241	218	193	4,667	267	30	334	963	6,913
Schoolager Capacity	87	144	93	2,995	143	18	151	492	4,123
Centers providing evening care	2	1	2	16	-	-	-	3	24
Centers providing overnight care	2	-	-	-	-	-	-	-	2
Centers providing weekend care	2	-	-	6	-	-	-	2	10
Preschools - part day**	10	21	8	49	5	7	12	19	131
Capacity	326	612	407	2,222	216	172	359	810	5,124
Head Start Programs**	1	3	2	14	5	1	1	8	35
Capacity	52	109	106	1,624	185	36	160	387	2,659
Out-Of-School-Time Programs**	1	-	2	42	6	-	-	11	62
Capacity	82	-	87	4,132	523	-	-	508	5,332
Family Child Care Homes (FCC)	28	22	14	380	11	9	23	29	516
Capacity	168	132	90	2,406	31	54	138	186	3,205
FCC homes providing infant care	20	16	10	284	8	4	13	25	380
FCC homes providing school-age care	18	17	11	295	9	4	15	22	391
FCC homes providing evening care	13	8	5	252	4	1	10	10	303
FCC homes providing overnight care	8	10	3	107	2	-	7	10	147
FCC homes providing weekend care	7	4	2	177	3	-	3	7	203

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families									
New child care centers added to database	1	1	-	6	-	-	-	2	10
Capacity	49	70	-	309	-	-	-	114	542
New FCC homes added to database	8	3	1	26	3	-	1	3	45
Capacity	48	18	6	152	18	-	6	18	266
New schoolage programs added to database	-	-	-	-	-	-	-	-	0
Capacity	-	-	-	-	-	-	-	-	0

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

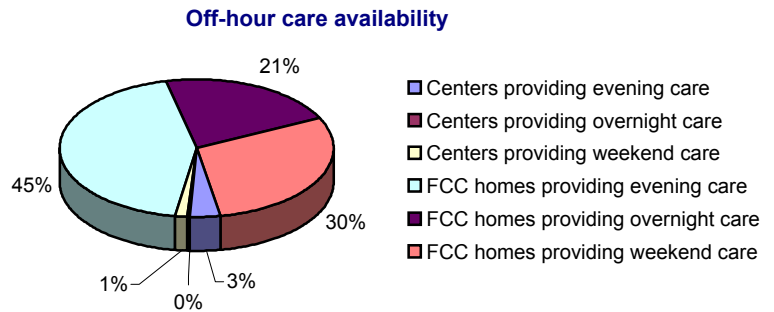
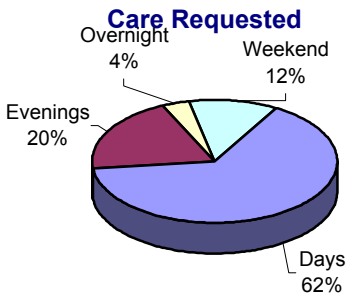
Capacity by Type of Care



Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
Family requests for child care referrals	19	15	12	303	9	0	3	80	441
Number of children in families requesting child care referrals	29	23	17	459	16	0	5	98	647
Ages of children needing care									
Infants	14%	22%	29%	35%	13%	0%	0%	31%	32%
Toddlers	28%	17%	24%	19%	38%	0%	40%	25%	21%
Preschoolers	31%	35%	12%	18%	25%	0%	20%	19%	19%
Schoolagers	28%	26%	35%	28%	25%	0%	40%	25%	28%
Income level of families requesting child care									
below poverty level	0%	0%	44%	44%	38%	0%	100%	42%	41%
101-151% of poverty level	6%	9%	0%	9%	0%	0%	0%	11%	9%
151-185 of poverty level	0%	0%	0%	8%	13%	0%	0%	10%	8%
Over 185% of poverty level	94%	91%	56%	39%	50%	0%	0%	37%	42%
Care Requested*									
Days	18	18	10	402	12	0	5	70	535
Evenings	10	3	6	120	5	0	0	23	167
Overnight	2	0	4	16	3	0	0	5	30
Weekend	0	0	0	86	0	0	0	10	96
School-age, before & after school	0	1	5	84	6	0	0	18	114
School-age, summer	0	0	0	55	2	0	0	3	60
Family Child Care Home	20	6	2	322	11	0	2	48	411
Child Care Center	7	7	7	245	10	0	3	61	340
Head Start Program	0	0	0	1	0	0	0	9	10
Preschool Program	0	3	2	23	0	0	0	2	30

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04



Ohio CCR&R Child Care Supply and Demand Report - 2004

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Region 2	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Child Population*						
Under 5 years	4,809	4,452	19,734	4,544	3,664	37,203
5 to 9 years	5,482	4,720	21,416	4,867	4,258	40,743
10 to 14 years	5,782	4,865	21,105	5,044	4,459	41,255
15 to 19 years	5,522	4,321	20,223	4,952	4,881	39,899

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	3,695	3,411	14,871	3,349	3,091	28,417
Child Care Centers - Full Day Total Capacity***	722	433	5,077	1,241	355	7,828
Family Child Care Homes (FCC) Capacity***	288	468	1,362	324	180	2,622
Total Capacity, Formal Full-time Programs	1,010	901	6,439	1,565	535	10,450
Difference	2,685	2,510	8,432	1,784	2,556	17,967

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

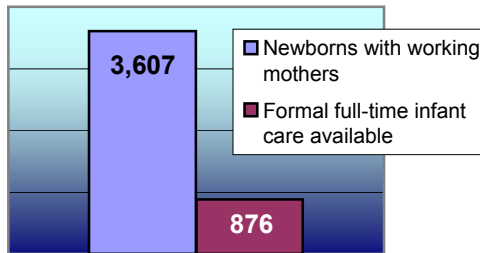
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

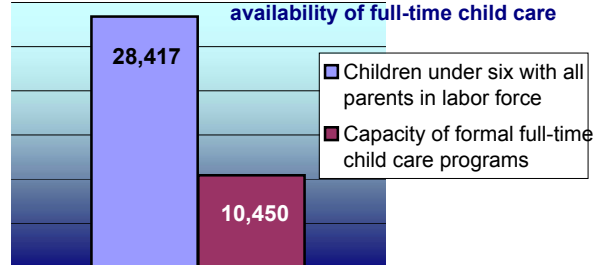
Newborns with working mothers*	476	447	1,867	432	385	3,607
Child Care Center Infant Capacity**	52	41	298	74	29	494
FCC Estimated Infant Capacity**	42	72	199	45	24	382
Total Formal Full-Time Infant Capacity	94	113	497	119	53	876
Difference	382	334	1,370	313	332	2,731

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Infant	\$ 117	\$ 98	\$ 146	\$ 91	\$ 140	\$ 118
Toddler	\$ 104	\$ 92	\$ 121	\$ 90	\$ 133	\$ 108
Preschooler	\$ 94	\$ 80	\$ 111	\$ 93	\$ 104	\$ 96
Schoolager	\$ 93	\$ 71	\$ 98	\$ 89	\$ 100	\$ 90

Family Child Care Home (FCC) Cost

Infant	\$ 105	\$ 102	\$ 103	\$ 106	\$ 124	\$ 108
Toddler	\$ 104	\$ 102	\$ 104	\$ 105	\$ 113	\$ 106
Preschooler	\$ 97	\$ 95	\$ 98	\$ 97	\$ 107	\$ 99
Schoolager	\$ 96	\$ 96	\$ 97	\$ 96	\$ 106	\$ 98

Family Income

Median Family Income - annual*	\$ 51,756	\$ 46,911	\$ 52,856	\$ 47,675	\$ 44,600	\$ 48,760
Median Family Income - weekly	\$ 995.31	\$ 902.13	\$ 1,016.46	\$ 916.83	\$ 857.69	\$ 937.69

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 211.00	\$ 178.00	\$ 257.00	\$ 184.00	\$ 244.00	\$ 214.80
Percent of family income	21.2%	19.7%	25.3%	20.1%	28.4%	22.9%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Professional Development for Improvement of Early Care and Education						
Professional Development Sessions Sponsored*	17	14	81	23	4	139
Professional Development Attendance*	240	204	1337	238	72	2,091
NAEYC Accredited centers (as of 11/02)	-	3	8	1	-	12
NAEYC Accredited Centers (as of 11/02)	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-

*1/1/2004 - 12/31/2004

CCR&R Database

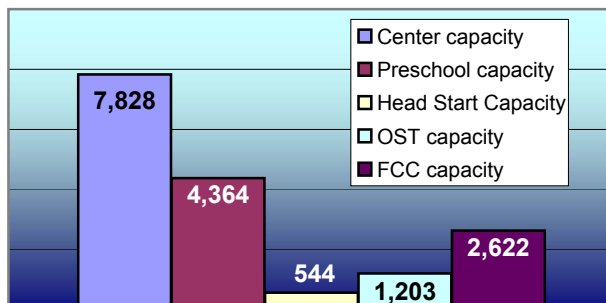
Comprehensive Database of Early Care and Education Programs*						
Child Care Centers - Full Day	9	6	53	14	5	87
Total Capacity	722	433	5,077	1,241	355	7,828
Infant Capacity	52	41	298	74	29	494
Toddler Capacity	96	67	797	193	54	1,207
Preschooler Capacity	378	158	2,380	594	170	3,680
Schoolager Capacity	196	167	1,602	380	102	2,447
Centers providing evening care	-	-	-	-	-	-
Centers providing overnight care	-	-	-	-	-	-
Centers providing weekend care	-	-	2	1	-	3
Preschools - part day**	12	19	44	14	9	98
Capacity	555	643	2,378	443	345	4,364
Head Start Programs**	3	3	-	-	4	10
Capacity	235	165	-	-	144	544
Out-Of-School-Time Programs**	3	3	11	-	4	21
Capacity	78	78	786	-	261	1,203
Family Child Care Homes (FCC)	47	78	223	49	24	421
Capacity	288	468	1,362	324	180	2,622
FCC homes providing infant care	42	72	199	45	24	382
FCC homes providing school-age care	47	76	217	49	24	413
FCC homes providing evening care	35	50	114	32	17	248
FCC homes providing overnight care	26	37	106	23	15	207
FCC homes providing weekend care	7	31	75	12	9	134

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families						
New child care centers added to database*	-	-	3	1	-	4
Capacity	-	-	129	74	-	203
New FCC homes added to database*	3	11	27	8	3	52
Capacity	18	66	162	48	18	312
New schoolage programs added to database*	-	-	-	4	-	4
Capacity	-	-	-	259	-	259

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

Capacity by Type of Care

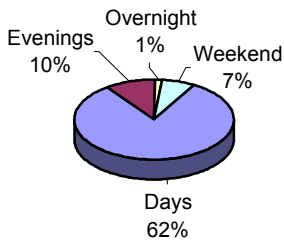


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

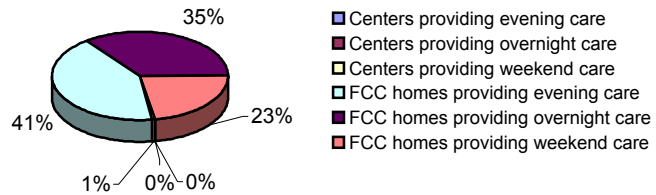
CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Family requests for child care referrals	116	57	879	51	18	1,121
Number of children in families requesting child care referrals	136	73	1168	79	24	1,480
Ages of children needing care						
Infants	21%	20%	19%	24%	15%	20%
toddlers	26%	22%	23%	34%	30%	27%
Toddlers	25%	23%	26%	20%	30%	25%
Schoolagers	29%	35%	33%	21%	25%	29%
Income level of families requesting child care						
below poverty level	32%	5%	21%	28%	23%	22%
101-151% of poverty level	28%	31%	21%	18%	23%	24%
151-185 of poverty level	20%	21%	21%	18%	8%	18%
Over 185% of poverty level	20%	44%	37%	36%	46%	37%
Care Requested*						
Days	128	71	1072	74	23	1368
Evenings	15	13	131	10	3	172
Overnight	1	6	12	3	0	22
Weekend	10	13	84	3	2	112
School-age, before & after school	21	3	117	5	5	151
School-age, summer	0	11	31	0	0	42
Family Child Care Home	92	50	861	63	20	1086
Child Care Center	89	34	763	59	12	957
Head Start Program	1	1	5	0	0	7
Preschool Program	16	11	129	4	2	162

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability



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1/1/2004 through 12/31/2004

Region 3	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
Child Population*					
Under 5 years	6,725	90,996	6,157	13,906	117,784
5 to 9 years	7,474	101,372	7,317	15,486	131,649
10 to 14 years	7,956	99,235	7,829	16,079	131,099
15 to 19 years	7,278	89,960	6,604	14,689	118,531

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	4,600	61,795	3,280	10,180	79,855
Child Care Centers - Full Day Total Capacity***	1,168	34,565	1,478	4,387	41,598
Family Child Care Homes (FCC) Capacity***	337	10,191	52	280	10,860
Total Capacity, Formal Full-time Programs	1,505	44,756	1,530	4,667	52,458
Difference	3,095	17,039	1,750	5,513	27,397

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

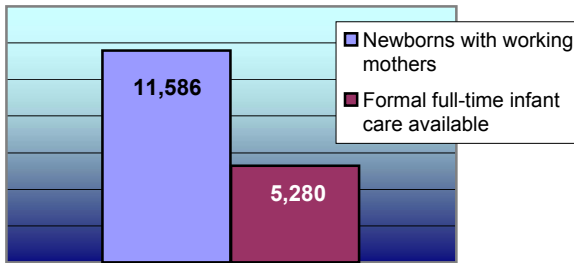
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

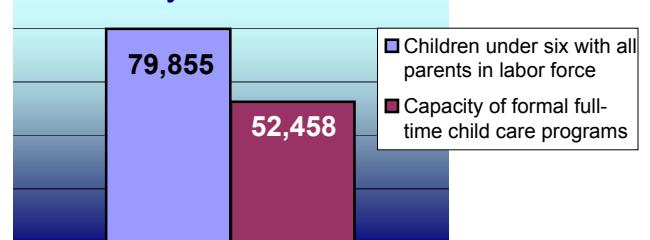
Newborns with working mothers*	642	9,035	571	1,338	11,586
Child Care Center Infant Capacity**	96	2,928	153	461	3,638
FCC Estimated Infant Capacity**	46	1,554	5	37	1,642
Total Formal Full-Time Infant Capacity	142	4,482	158	498	5,280
Difference	500	4,553	413	840	6,306

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
Infant	\$ 130	\$ 153	\$ 160	\$ 142	\$ 146
Toddler	\$ 120	\$ 136	\$ 143	\$ 127	\$ 132
Preschooler	\$ 108	\$ 125	\$ 133	\$ 116	\$ 121
Schoolager	\$ 100	\$ 107	\$ 117	\$ 101	\$ 106
Family Child Care Home (FCC) Cost					
Infant	\$ 108	\$ 113	\$ 123	\$ 113	\$ 114
Toddler	\$ 106	\$ 109	\$ 122	\$ 111	\$ 112
Preschooler	\$ 103	\$ 105	\$ 117	\$ 109	\$ 109
Schoolager	\$ 100	\$ 95	\$ 105	\$ 104	\$ 101
Family Income					
Median Family Income - annual*	\$ 42,449	\$ 49,559	\$ 67,427	\$ 57,134	\$ 54,142
Median Family Income - weekly	\$ 816.33	\$ 953.06	\$ 1,296.67	\$ 1,098.73	\$ 1,041.19
Child Care Expense - one week, full-time care for an infant and a preschooler					
Cost of care	\$ 238	\$ 278	\$ 293	\$ 258	\$ 267
Percent of family income	29.2%	29.2%	22.6%	23.5%	24.6%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
Professional Development for Improvement of Early Care and Education					
Professional Development Sessions Sponsored*	34	92	16	41	183
Professional Development Attendance*	560	2,352	168	799	3,879
NAEYC Accredited Centers (as of 11/02)	-	32	2	1	35
NAFCC Homes (as of 3/03)	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-

*1/1/2004 - 12/31/2004

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

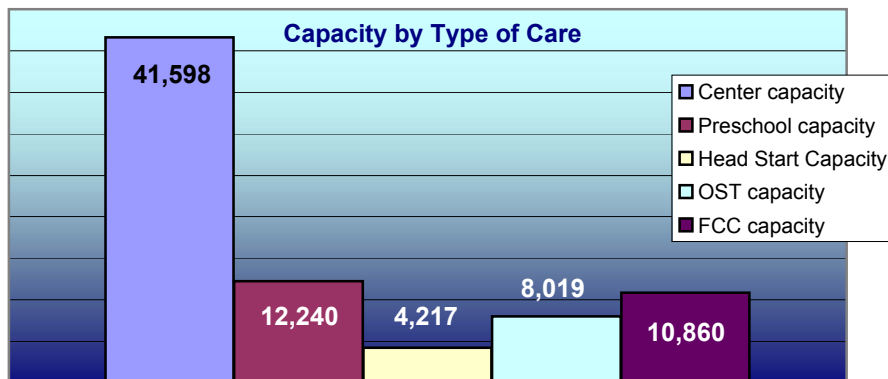
Child Care Centers - Full Day	15	350	14	51	430
Total Capacity	1,168	34,565	1,478	4,387	41,598
Infant Capacity	96	2,928	153	461	3,638
Toddler Capacity	182	6,569	218	863	7,832
Preschooler Capacity	509	15,437	588	1,966	18,500
Schoolager Capacity	381	9,631	519	1,097	11,628
Centers providing evening care	4	46	4	1	55
Centers providing overnight care	-	8	-	-	8
Centers providing weekend care	2	22	3	1	28
Preschools - part day**	14	209	21	34	278
Capacity	653	9,090	1,102	1,395	12,240
Head Start Programs**	-	55	1	2	58
Capacity	-	3,720	62	435	4,217
Out-Of-School-Time Programs**	1	112	3	24	140
Capacity	54	5,937	126	1,902	8,019
Family Child Care Homes (FCC)	58	1,779	9	48	1,894
Capacity	337	10,191	52	280	10,860
FCC homes providing infant care	46	1,554	5	37	1,642
FCC homes providing school-age care	47	1,754	8	29	1,838
FCC homes providing evening care	26	1,145	2	10	1,183
FCC homes providing overnight care	15	308	1	3	327
FCC homes providing weekend care	13	366	2	4	385

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database*	2	31	1	3	37
Capacity	184	1,752	65	99	2100
New FCC homes added to database	2	69	1	10	60
Capacity	12	414	6	60	360
New schoolage programs added to database	-	3	-	-	3
Capacity	-	128	-	-	128

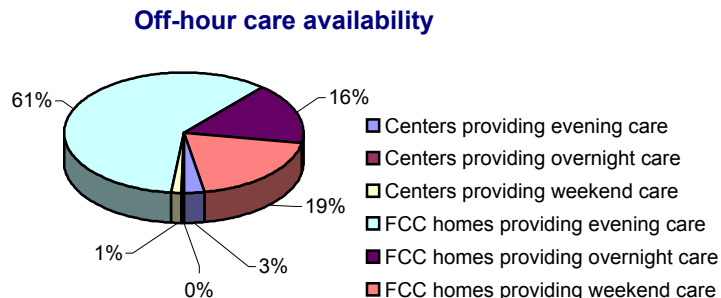
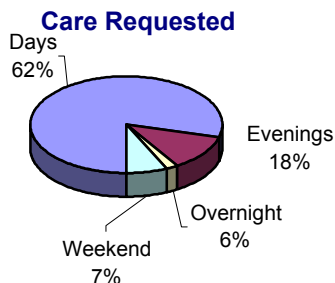
*1/1/04-12/31/04 Source: Dec 2004 CCR&R database



Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
Family requests for child care referrals	85	3635	55	190	3,965
Number of children in families requesting child care referrals	125	5019	80	257	5,481
Ages of children needing care					
Infants	31%	33%	28%	40%	33%
Toddlers	20%	19%	15%	18%	18%
Preschoolers	19%	22%	35%	22%	25%
Schoolagers	29%	26%	23%	20%	25%
Income level of families requesting child care					
below poverty level	76%	26%	0%	8%	28%
101-151% of poverty level	0%	40%	8%	11%	15%
151-185% of poverty level	0%	8%	0%	5%	3%
Over 185% of poverty level	24%	26%	92%	76%	55%
Care Requested*					
Days	122	4826	74	247	5,269
Evenings	20	741	3	26	790
Overnight	0	115	0	5	120
Weekend	9	449	2	11	471
School-age, before & after school	29	672	17	52	770
School-age, summer	0	20	2	4	26
Family Child Care Home	99	3398	58	197	3,752
Child Care Center	67	3483	44	140	3,734
Head Start Program	0	107	1	1	109
Preschool Program	9	246	7	12	274

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04



Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Region 4	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
Child Population*							
Under 5 years	15,332	10,632	9,297	24,167	36,002	13,777	109,207
5 to 9 years	17,480	11,807	10,167	26,387	39,250	15,362	120,453
10 to 14 years	17,735	12,003	10,345	27,196	38,411	16,036	121,726
15 to 19 years	17,334	10,595	13,494	26,446	35,709	15,180	118,758

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	11,078	7,618	6,923	17,329	26,225	9,825	78,998
Child Care Centers - Full Day Total Capacity***	6,312	2,499	2,286	8,061	10,757	3,027	32,942
Family Child Care Homes (FCC) Capacity***	840	468	186	408	1,074	1,092	4,068
Total Capacity, Formal Full-time Programs	7,152	2,967	2,472	8,469	11,831	4,119	37,010
Difference	3,926	4,651	4,451	8,860	14,394	5,706	41,988

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

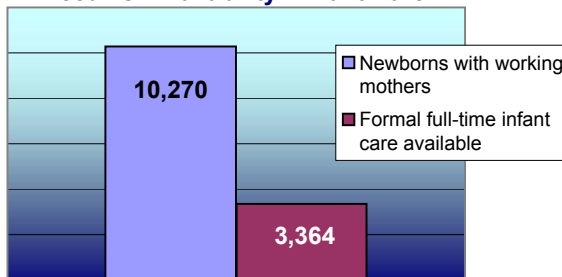
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

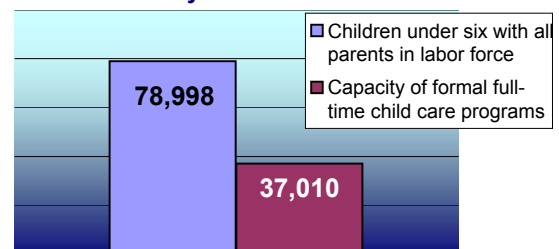
Newborns with working mothers*	1,290	1,077	831	2,297	3,563	1,212	10,270
Child Care Center Infant Capacity**	446	257	247	674	1,004	280	2,908
FCC Estimated Infant Capacity**	97	40	21	36	137	125	456
Total Formal Full-Time Infant Capacity	543	297	268	710	1,141	405	3,364
Difference	747	780	563	1,587	2,422	807	6,906

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
Infant	\$ 131	\$ 160	\$ 141	\$ 137	\$ 157	\$ 120	\$ 141
Toddler	\$ 113	\$ 148	\$ 130	\$ 120	\$ 131	\$ 107	\$ 125
Preschooler	\$ 104	\$ 133	\$ 117	\$ 107	\$ 123	\$ 94	\$ 113
Schoolager	\$ 87	\$ 96	\$ 84	\$ 89	\$ 93	\$ 90	\$ 90

Family Child Care Home (FCC) Cost

Infant	\$ 143	\$ 126	\$ 121	\$ 119	\$ 120	\$ 115	\$ 124
Toddler	\$ 136	\$ 122	\$ 111	\$ 116	\$ 115	\$ 114	\$ 119
Preschooler	\$ 131	\$ 113	\$ 106	\$ 109	\$ 109	\$ 113	\$ 114
Schoolager	\$ 127	\$ 96	\$ 104	\$ 100	\$ 103	\$ 113	\$ 107

Family Income

Median Family Income - annual*	\$ 44,185	\$ 62,489	\$ 52,820	\$ 47,747	\$ 52,200	\$ 46,203	\$ 50,941
Median Family Income - weekly	\$ 849.71	\$ 1,201.71	\$ 1,015.77	\$ 918.21	\$ 1,003.85	\$ 888.52	\$ 979.63

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 235.00	\$ 293.00	\$ 258.00	\$ 244.00	\$ 280.00	\$ 214.00	\$ 254.00
Percent of family income	27.7%	24.4%	25.4%	26.6%	27.9%	24.1%	25.9%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
Professional Development for Improvement of Early Care and Education							
Professional Development Sessions Sponsored*	78	13	9	7	61	34	202
Professional Development Attendance*	2,005	167	183	83	1,295	764	4,497
NAEYC Accredited Centers (as of 11/02)	7	4	2	36	8	2	59
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-

*1/1/2004 - 12/31/2004

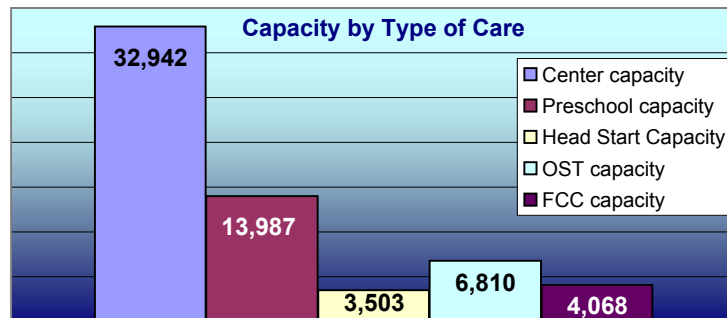
CCR&R Database

Comprehensive Database of Early Care and Education Programs*							
Child Care Centers - Full Day	76	25	26	78	108	40	353
Total Capacity	6,312	2,499	2,286	8,061	10,757	3,027	32,942
Infant Capacity	446	257	247	674	1,004	280	2,908
Toddler Capacity	1,057	532	450	1,261	2,019	531	5,850
Preschooler Capacity	2,849	1,053	982	3,401	4,557	1,373	14,215
Schoolager Capacity	1,960	657	607	2,725	3,177	843	9,969
Centers providing evening care	7	3	1	9	5	7	32
Centers providing overnight care	-	-	-	-	-	1	1
Centers providing weekend care	3	-	-	3	1	4	11
Preschools - part day**	31	18	22	61	82	30	244
Capacity	1,841	1,152	1,054	3,573	4,796	1,571	13,987
Head Start Programs**	10	5	9	4	22	7	57
Capacity	248	100	341	819	1,292	703	3,503
Out-Of-School-Time Programs**	20	15	11	26	44	7	123
Capacity	983	699	645	1,437	2,640	406	6,810
Family Child Care Homes (FCC)	138	73	28	58	178	179	654
Capacity	840	468	186	408	1,074	1,092	4,068
FCC homes providing infant care	97	40	21	36	137	125	456
FCC homes providing school-age care	94	42	22	37	141	131	467
FCC homes providing evening care	77	11	4	21	64	77	254
FCC homes providing overnight care	44	11	5	14	45	45	164
FCC homes providing weekend care	52	7	2	12	53	54	180

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families							
New child care centers added to database	3	2	4	3	2	4	18
Capacity	85	76	184	137	249	317	1048
New FCC homes added to database	8	21	3	15	46	9	82
Capacity	48	126	18	90	276	54	516
New schoolage programs added to database	1	6	2	1	1	2	13
Capacity	48	125	249	77	68	90	657

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

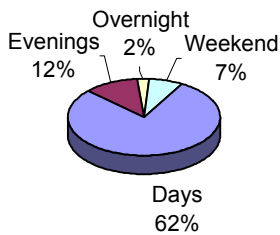


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

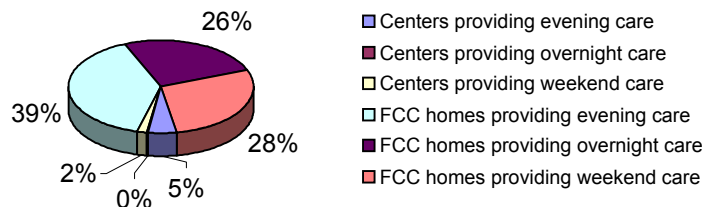
CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
Family requests for child care referrals	117	158	187	260	1049	154	1,925
Number of children in families requesting child care referrals	175	216	255	367	1472	239	2,724
Ages of children needing care							
Infants	21%	31%	25%	26%	26%	22%	25%
Toddlers	33%	31%	31%	31%	29%	28%	31%
Preschoolers	18%	19%	25%	22%	21%	23%	21%
Schoolagers	28%	19%	20%	22%	24%	27%	23%
Income level of families requesting child care							
below poverty level	23%	16%	31%	26%	31%	33%	27%
101-151% of poverty level	10%	6%	7%	15%	12%	16%	11%
151-185% of poverty level	3%	0%	2%	0%	2%	1%	1%
Over 185% of poverty level	64%	78%	60%	59%	55%	49%	61%
Care Requested*							
Days	168	216	255	367	1464	238	2,708
Evenings	43	11	13	62	236	37	402
Overnight	8	0	2	17	56	2	85
Weekend	29	8	7	39	143	23	249
School-age, before & after school	48	39	43	77	327	66	600
School-age, summer	6	1	11	5	61	10	94
Family Child Care Home	113	103	163	225	1014	146	1,764
Child Care Center	125	161	201	309	1091	188	2,075
Head Start Program	6	6	13	18	78	19	140
Preschool Program	1	4	16	22	68	12	123

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability



Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Region 5	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
Child Population*											
Under 5 years	3,486	1,731	6,618	2,351	914	4,003	3,860	3,388	6,002	7,822	40,175
5 to 9 years	3,679	1,988	7,531	2,620	989	3,910	4,333	3,800	6,240	8,455	43,545
10 to 14 years	3,844	2,220	8,178	2,848	1,081	3,789	4,667	3,917	6,707	8,949	46,200
15 to 19 years	4,528	2,019	7,749	2,800	991	3,398	5,071	4,759	6,489	9,052	46,856

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	2,098	1,140	4,798	1,523	541	1,463	2,569	2,303	4,017	5,115	25,567
Child Care Centers - Full Day Total Capacity***	753	95	879	548	96	210	527	198	1,145	1,165	5,616
Family Child Care Homes (FCC) Capacity***	36	48	792	102	66	42	312	138	330	342	2,208
Total Capacity, Formal Full-time Programs	789	143	1,671	650	162	252	839	336	1,475	1,507	7,824
Difference	1,309	997	3,127	873	379	1,211	1,730	1,967	2,542	3,608	17,743

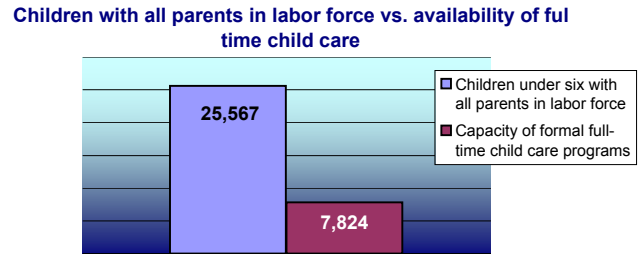
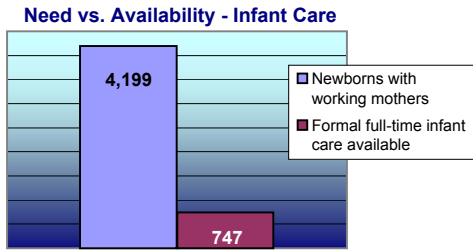
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	357	184	653	239	96	452	342	383	628	865	4,199
Child Care Center Infant Capacity**	47	13	86	41	2	22	54	5	98	100	468
FCC Estimated Infant Capacity**	4	7	86	15	9	7	37	18	47	49	279
Total Formal Full-Time Infant Capacity	51	20	172	56	11	29	91	23	145	149	747
Difference	306	164	481	183	85	423	251	360	483	716	3,452

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
Infant	\$ 105	\$ 108	\$ 112	\$ 130	\$ 110	\$ 100	\$ 138	\$ 100	\$ 121	\$ 123	\$ 115
Toddler	\$ 97	\$ 108	\$ 100	\$ 120	\$ 105	\$ 105	\$ 123	\$ 122	\$ 105	\$ 118	\$ 110
Preschooler	\$ 92	\$ 96	\$ 88	\$ 115	\$ 69	\$ 105	\$ 113	\$ 101	\$ 96	\$ 108	\$ 98
Schoolager	\$ 80	\$ 91	\$ 87	\$ 110	\$ 100	\$ -	\$ 113	\$ 90	\$ 115	\$ 108	\$ 89

Family Child Care Home (FCC) Cost

Infant	\$ 124	\$ 99	\$ 124	\$ 113	\$ 113	\$ 95	\$ 124	\$ 113	\$ 113	\$ 119	\$ 113
Toddler	\$ 124	\$ 100	\$ 124	\$ 113	\$ 113	\$ 95	\$ 123	\$ 113	\$ 113	\$ 119	\$ 113
Preschooler	\$ 113	\$ 100	\$ 113	\$ 113	\$ 113	\$ 95	\$ 112	\$ 113	\$ 113	\$ 110	\$ 109
Schoolager	\$ 113	\$ 100	\$ 113	\$ 113	\$ 113	\$ 95	\$ 112	\$ 113	\$ 113	\$ 110	\$ 109

Family Income

Median Family Income - annual*	\$ 46,306	\$ 41,114	\$ 40,486	\$ 41,676	\$ 36,646	\$ 40,230	\$ 38,807	\$ 45,119	\$ 41,677	\$ 48,294	\$ 42,036
Median Family Income - weekly	\$ 890.50	\$ 790.65	\$ 778.58	\$ 801.46	\$ 704.73	\$ 773.65	\$ 746.29	\$ 867.67	\$ 801.48	\$ 928.73	\$ 808.38

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 196.62	\$ 203.12	\$ 199.88	\$ 245.00	\$ 178.75	\$ 205.00	\$ 250.50	\$ 200.50	\$ 216.43	\$ 230.83	\$ 212.66
Percent of family income	22.1%	25.7%	25.7%	30.6%	25.4%	26.5%	33.6%	23.1%	27.0%	24.9%	26.4%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
Professional Development for Improvement of Early Care and Education											
Professional Development Sessions Sponsored*	1	12	4	6	-	8	17	4	9	4	65
Professional Development Attendance*	7	100	61	49	-	113	121	73	97	27	648
NAEYC Accredited Centers (as of 11/02)	2	-	-	1	-	1	-	-	-	1	5
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-	-	-

*1/1/2004 - 12/31/2004

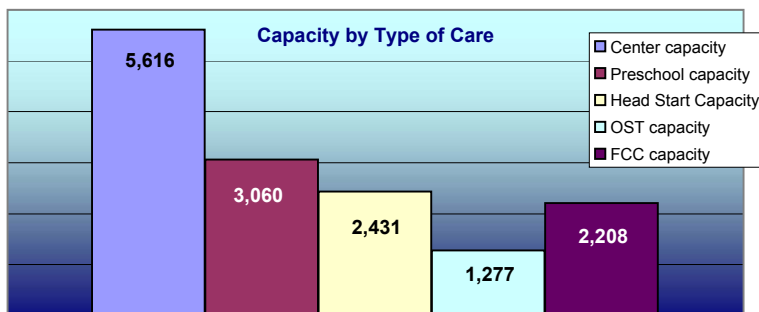
CCR&R Database

Comprehensive Database of Early Care and Education Programs*											
Child Care Centers - Full Day	9	2	14	5	2	3	8	5	16	14	78
Total Capacity	753	95	879	548	96	210	527	198	1,145	1,165	5,616
Infant Capacity	47	13	86	41	2	22	54	5	98	100	468
Toddler Capacity	80	13	148	65	3	53	100	30	198	199	889
Preschooler Capacity	357	54	350	223	87	86	217	117	454	550	2,495
Schoolager Capacity	268	36	295	219	4	49	122	51	374	295	1,713
Centers providing evening care	1	-	6	1	-	-	-	-	5	-	13
Centers providing overnight care	-	1	2	2	-	-	-	1	1	-	7
Centers providing weekend care	1	-	5	1	-	-	-	-	1	-	8
Preschools - part day**	8	3	18	5	4	8	35	9	17	29	136
Capacity	301	26	530	172	44	160	357	302	403	765	3,060
Head Start Programs**	4	3	9	5	2	2	6	5	7	7	50
Capacity	279	71	373	222	48	136	558	285	197	262	2,431
Out-Of-School-Time Programs**	1	1	2	-	-	-	7	2	1	7	21
Capacity	36	18	36	-	-	-	699	108	18	362	1,277
Family Child Care Homes (FCC)	6	8	132	17	11	7	52	23	55	56	367
Capacity	36	48	792	102	66	42	312	138	330	342	2,208
FCC homes providing infant care	4	7	86	15	9	7	37	18	47	49	279
FCC homes providing school-age care	6	7	95	12	9	7	47	19	48	53	303
FCC homes providing evening care	3	6	71	8	6	6	37	15	44	29	225
FCC homes providing overnight care	2	3	59	7	5	4	24	11	38	20	173
FCC homes providing weekend care	2	1	44	4	2	3	19	6	26	14	121

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families											
New child care centers added to database	1	-	-	-	-	-	1	2	2	-	6
Capacity	111	-	-	-	-	-	38	73	68	-	290
New FCC homes added to database	2	-	12	4	-	-	8	3	12	17	72
Capacity	12	-	72	24	-	-	48	18	72	102	378
New schoolage programs added to database	-	1	-	-	-	-	-	-	-	-	1
Capacity	-	36	-	-	-	-	-	-	-	-	36

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

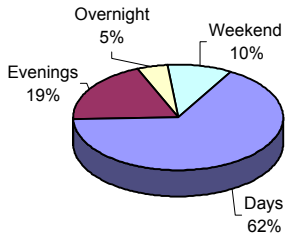


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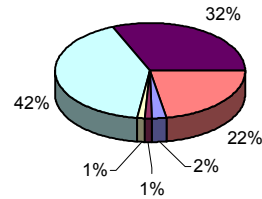
CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
Family requests for child care referrals	46	29	58	12	12	21	31	43	100	73	425
Number of children in families requesting child care referrals	71	42	86	20	20	36	45	60	154	104	638
Ages of children needing care											
Infants	35%	17%	24%	35%	25%	22%	32%	23%	27%	37%	28%
Toddlers	23%	19%	21%	15%	20%	25%	20%	30%	21%	20%	21%
Preschoolers	13%	38%	30%	40%	30%	25%	23%	22%	22%	30%	27%
Schoolagers	30%	26%	24%	10%	25%	28%	25%	25%	31%	13%	24%
Income level of families requesting child care											
below poverty level	13%	46%	21%	27%	38%	11%	12%	0%	17%	13%	20%
101-151% of poverty level	28%	12%	23%	27%	25%	11%	50%	22%	27%	20%	25%
151-185% of poverty level	18%	23%	15%	27%	13%	22%	8%	16%	13%	14%	17%
Over 185% of poverty level	41%	19%	42%	18%	25%	56%	31%	62%	43%	53%	39%
Care Requested*											
Days	67	37	77	19	17	36	42	60	145	95	595
Evenings	18	19	20	8	4	1	19	7	55	22	173
Overnight	1	5	5	1	0	2	2	3	16	6	41
Weekend	8	10	15	1	6	4	7	7	24	9	91
School-age, before & after school	23	4	21	1	2	7	9	11	49	11	138
School-age, summer	0	0	7	0	3	2	1	2	5	3	23
Family Child Care Home	49	25	57	14	9	17	29	36	113	71	420
Child Care Center	36	13	41	7	4	8	22	21	73	51	276
Head Start Program	0	0	0	0	0	0	0	0	3	1	4
Preschool Program	3	3	1	0	1	1	0	3	9	3	24

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Region 6	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
Child Population*						
Under 5 years	23,106	13,550	2,878	56,548	12,369	108,451
5 to 9 years	24,279	14,012	2,931	60,719	12,660	114,601
10 to 14 years	24,520	13,862	3,067	63,822	12,210	117,481
15 to 19 years	27,158	12,861	3,246	60,987	10,039	114,291

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children with all parents in the labor force vs. full-time formal* child care capacity	16,036	9,147	2,092	39,898	8,995	76,168
Child Care Centers - Full Day Total Capacity***	6,838	3,806	398	16,458	3,679	31,179
Family Child Care Homes (FCC) Capacity***	546	492	234	7,260	450	8,982
Total capacity, formal full time programs	7,384	4,298	632	23,718	4,129	40,161
Total Capacity, Formal Full-time Programs	8,652	4,849	1,460	16,180	4,866	36,007

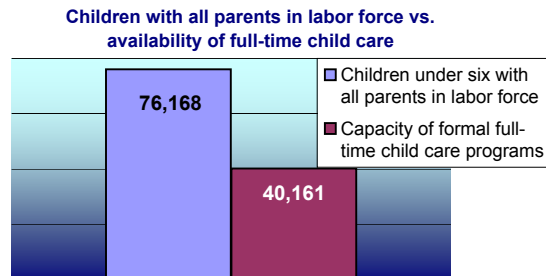
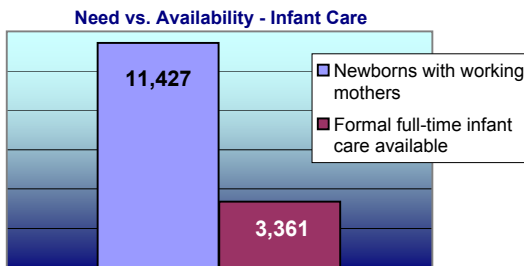
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	2,374	1,388	298	6,022	1,345	11,427
Child Care Center Infant Capacity**	561	355	22	1,443	330	2,711
FCC Estimated Infant Capacity**	57	52	17	485	39	650
Total Formal Full-Time Infant Capacity	618	407	39	1,928	369	3,361
Difference	1,756	981	259	4,094	976	8,066

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Report 70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
Infant	\$ 208	\$ 207	\$ 110	\$ 240	\$ 210	\$ 195
Toddler	\$ 193	\$ 185	\$ 110	\$ 220	\$ 190	\$ 180
Preschooler	\$ 162	\$ 150	\$ 108	\$ 194	\$ 170	\$ 157
Schoolager	\$ 171	\$ 145	\$ 100	\$ 195	\$ 200	\$ 162

Family Child Care Home (FCC) Cost

Infant	\$ 120	\$ 118	\$ 89	\$ 106	\$ 123	\$ 111
Toddler	\$ 114	\$ 112	\$ 86	\$ 99	\$ 118	\$ 106
Preschooler	\$ 111	\$ 106	\$ 80	\$ 92	\$ 116	\$ 101
Schoolager	\$ 100	\$ 98	\$ 73	\$ 82	\$ 112	\$ 93

Family Income

Median Family Income - annual*	\$ 57,513	\$ 57,032	\$ 48,158	\$ 53,449	\$ 64,692	\$ 56,169
Median Family Income - weekly	\$ 1,106.02	\$ 1,096.77	\$ 926.12	\$ 1,027.87	\$ 1,244.08	\$ 1,080.17

Child Care Expense - one week, full-time care for an infant and a preschooler

Child Care Expense - one week, full-time care for an infant and a preschooler	\$ 370.00	\$ 357.00	\$ 218.00	\$ 434.00	\$ 380.00	\$ 351.80
Percent of family income	33.5%	32.6%	23.5%	42.2%	30.5%	25.1%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
Professional Development for Improvement of Early Care and Education						
Professional Development Sessions Sponsored*	27	39	23	424	30	543
Professional Development Attendance*	472	667	279	5,602	461	7,481
NAEYC Accredited centers (as of 11/02)	4	8	-	42	8	62
NAFCC Homes (as of 3/03)	5	1	-	6	-	12
NSACA Accredited (as of 12/02)	-	1	-	1	-	2

*1/1/2004 - 12/31/2004

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

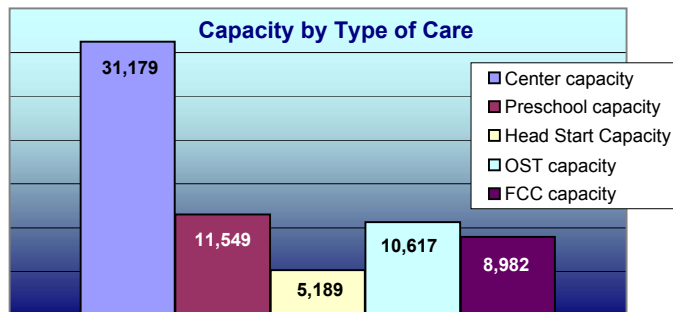
Child Care Centers - Full Day	65	35	8	183	33	324
Total Capacity	6,838	3,806	398	16,458	3,679	31,179
Infant Capacity	561	355	22	1,443	330	2,711
Toddler Capacity	1,206	779	91	3,084	592	5,752
Preschooler Capacity	3,113	1,664	155	7,568	1,521	14,021
Schoolager Capacity	1,958	1,008	130	4,363	1,236	8,695
Centers providing evening care	4	1	-	8	1	14
Centers providing overnight care	-	-	-	-	-	-
Centers providing weekend care	-	-	-	1	-	1
Preschools - part day**	42	23	11	125	25	226
Capacity	1,888	843	387	7,146	1,285	11,549
Head Start Programs**	12	12	2	68	4	98
Capacity	596	281	119	4,027	166	5,189
Out-Of-School-Time Programs**	42	15	1	107	13	178
Capacity	2,301	615	36	6,356	1,309	10,617
Family Child Care Homes (FCC)	91	78	38	1,192	75	1,474
Capacity	546	492	234	7,260	450	8,982
FCC homes providing infant care	57	52	17	485	39	650
FCC homes providing school-age care	47	58	20	446	39	610
FCC homes providing evening care	21	12	10	306	9	358
FCC homes providing overnight care	21	8	8	207	10	254
FCC homes providing weekend care	4	2	3	74	2	85

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database*	2	1	1	12	2	18
Capacity	74	42	30	896	85	1127
New FCC homes added to database*	19	13	5	57	13	97
Capacity	114	78	30	342	78	594
New schoolage programs added to database*	1	2	-	10	2	15
Capacity	18	135	-	473	234	860

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

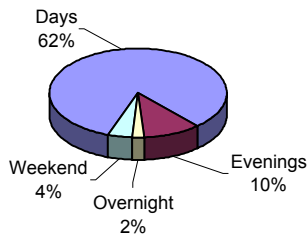


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

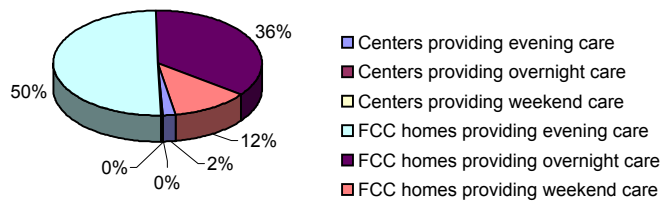
CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
Family requests for child care referrals	615	453	126	2706	400	4,300
Number of children in families requesting child care referrals	858	657	184	3618	538	5,855
Ages of children needing care						
Infants	37%	37%	35%	38%	46%	39%
toddlers	17%	19%	15%	19%	19%	18%
Toddlers	25%	21%	25%	21%	19%	22%
Schoolagers	20%	24%	25%	22%	16%	21%
Income level of families requesting child care						
below poverty level	5%	6%	4%	17%	3%	7%
101-151% of poverty level	11%	11%	17%	18%	5%	12%
151-185% of poverty level	11%	7%	23%	12%	7%	12%
Over 185% of poverty level	73%	76%	56%	53%	85%	69%
Care Requested*						
Days	820	620	172	3442	517	5,571
Evenings	92	69	44	473	26	704
Overnight	20	15	7	106	5	153
Weekend	41	25	15	204	17	302
School-age, before & after school	232	216	38	690	110	1,286
School-age, summer	19	14	1	107	9	150
Family Child Care Home	491	389	153	2174	273	3,480
Child Care Center	362	244	79	1906	191	2,782
Head Start Program	8	5	2	62	1	78
Preschool Program	71	32	15	217	28	363

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability



Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Region 7	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
Child Population*									
Under 5 years	7,258	3,164	4,827	2,042	2,975	2,541	1,887	1,483	26,177
5 to 9 years	7,833	3,583	5,183	2,189	3,399	2,825	2,179	1,607	28,798
10 to 14 years	8,116	3,805	5,175	2,204	3,564	3,104	2,239	1,742	29,949
15 to 19 years	8,551	3,602	5,372	2,971	3,351	2,876	2,241	1,674	30,638

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	5,292	2,500	3,978	1,524	2,476	2,247	1,725	1,224	20,966
Child Care Centers - Full Day Total Capacity***	1,809	245	1,662	105	279	358	209	95	4,762
Family Child Care Homes (FCC) Capacity***	774	240	198	96	162	102	60	96	1,728
Total Capacity, Formal Full-time Programs	2,583	485	1,860	201	441	460	269	191	6,490
Difference	2,709	2,015	2,118	1,323	2,035	1,787	1,456	1,033	14,476

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

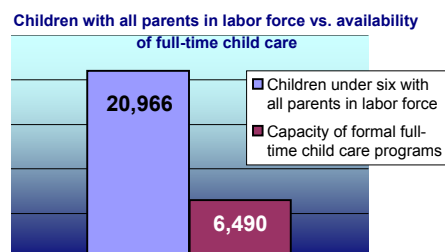
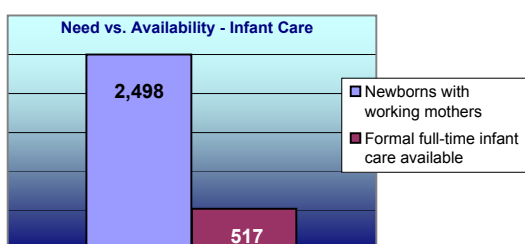
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	761	298	487	205	284	137	178	148	2,498
Child Care Center Infant Capacity**	94	10	156	12	41	33	-	11	357
FCC Estimated Infant Capacity**	87	21	22	4	10	7	7	2	160
Total Formal Full-Time Infant Capacity	181	31	178	16	51	40	7	13	517
Difference	580	267	309	189	233	97	171	135	1,981

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau

Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
Infant	\$ 109	\$ 117	\$ 135	\$ 138	\$ 104	\$ 103	\$ -	\$ 115	\$ 103
Toddler	\$ 81	\$ 97	\$ 119	\$ 123	\$ 99	\$ 97	\$ 76	\$ 105	\$ 99
Preschooler	\$ 75	\$ 91	\$ 108	\$ 97	\$ 86	\$ 92	\$ 76	\$ 100	\$ 91
Schoolager	\$ 68	\$ 83	\$ 95	\$ 93	\$ 57	\$ 88	\$ 76	\$ 95	\$ 82

Family Child Care Home (FCC) Cost

Infant	\$ 105	\$ 101	\$ 111	\$ 113	\$ 118	\$ 100	\$ 95	\$ 135	\$ 109
Toddler	\$ 103	\$ 101	\$ 109	\$ 113	\$ 113	\$ 96	\$ 95	\$ 135	\$ 108
Preschooler	\$ 101	\$ 98	\$ 106	\$ 113	\$ 108	\$ 96	\$ 95	\$ 113	\$ 104
Schoolager	\$ 101	\$ 98	\$ 102	\$ 113	\$ 108	\$ 95	\$ 94	\$ 113	\$ 103

Family Income

Median Family Income - annual*	\$ 44,723	\$ 50,024	\$ 51,490	\$ 42,395	\$ 50,157	\$ 52,859	\$ 46,503	\$ 45,173	\$ 47,916
Median Family Income - weekly	\$ 860.06	\$ 962.00	\$ 990.19	\$ 815.29	\$ 964.56	\$ 1,016.52	\$ 894.29	\$ 868.71	\$ 921.46

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 184.38	\$ 208.33	\$ 243.00	\$ 234.50	\$ 190.25	\$ 195.35	\$ 75.62	\$ 215.00	\$ 193.30
Percent of family income	21.4%	21.7%	24.5%	28.8%	19.7%	19.2%	8.5%	24.7%	22.7%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
Professional Development for Improvement of Early Care and Education									
Professional Development Sessions Sponsored*	23	2	4	1	1	1	5	-	37
Professional Development Attendance*	362	31	51	9	14	24	41	-	532
NAEYC Accredited Centers (as of 11/02)	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-

*1/1/2004 - 12/31/2004

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

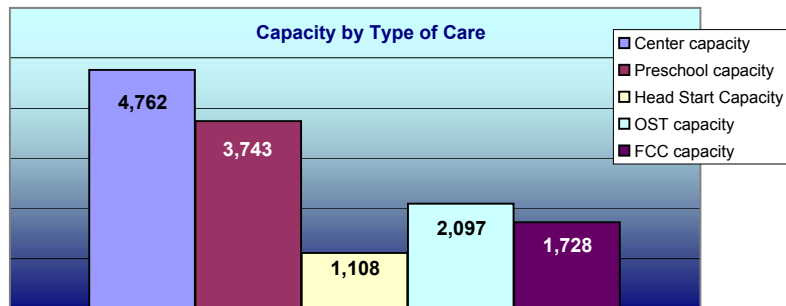
Child Care Centers - Full Day	20	4	19	2	4	5	2	1	57
Total Capacity	1,809	245	1,662	105	279	358	209	95	4,762
Infant Capacity	94	10	156	12	41	33	-	11	357
Toddler Capacity	272	21	263	20	46	54	13	14	703
Preschooler Capacity	786	155	676	45	124	151	98	34	2,069
Schoolager Capacity	616	59	485	28	68	120	98	36	1,510
Centers providing evening care	-	-	3	-	1	-	1	-	5
Centers providing overnight care	-	-	3	-	-	-	-	-	3
Centers providing weekend care	-	-	1	-	-	-	-	-	1
Preschools - part day**	16	9	21	7	10	10	7	7	87
Capacity	581	475	908	255	451	333	542	198	3,743
Head Start Programs**	10	2	2	6	2	3	2	2	29
Capacity	334	58	170	174	191	67	54	60	1,108
Out-Of-School-Time Programs**	9	2	5	-	3	4	3	1	27
Capacity	629	81	488	-	304	277	232	86	2,097
Family Child Care Homes (FCC)	123	39	33	16	27	17	10	15	280
Capacity	774	240	198	96	162	102	60	96	1,728
FCC homes providing infant care	87	21	22	4	10	7	7	2	160
FCC homes providing school-age care	91	22	21	5	9	8	7	2	165
FCC homes providing evening care	57	10	10	3	6	4	2	2	94
FCC homes providing overnight care	57	9	12	4	3	4	2	3	94
FCC homes providing weekend care	41	7	4	-	3	-	-	1	56

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	-	1	3	-	-	-	-	-	4
Capacity	-	26	230	-	-	-	-	-	256
New FCC homes added to database	20	8	4	3	2	5	2	5	50
Capacity	120	48	24	18	12	28	12	30	305
New schoolage programs added to database	-	-	-	-	-	-	-	-	0
Capacity	-	-	-	-	-	-	-	-	0

**1/1/04-12/31/04 Source: Dec 2004 CCR&R database

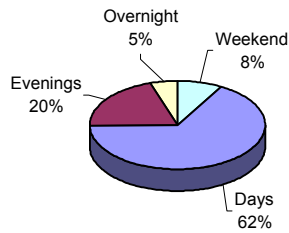


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

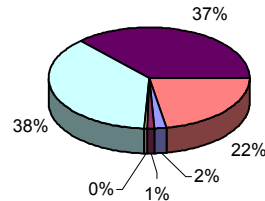
CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
Family requests for child care referrals	297	101	64	24	11	51	37	14	599
Number of children in families requesting child care referrals	444	176	99	31	14	95	75	23	957
Ages of children needing care									
Infants	33%	32%	29%	39%	21%	23%	24%	39%	30%
Toddlers	19%	18%	21%	10%	14%	17%	19%	26%	18%
Preschoolers	29%	24%	19%	29%	36%	29%	33%	13%	27%
Schoolagers	20%	26%	30%	23%	29%	31%	24%	22%	26%
Income level of families requesting child care									
below poverty level	18%	19%	15%	13%	13%	13%	22%	25%	17%
101-151% of poverty level	24%	18%	22%	13%	25%	36%	38%	17%	24%
151-185 of poverty level	21%	22%	11%	25%	13%	13%	14%	33%	19%
Over 185% of poverty level	37%	41%	53%	50%	50%	38%	27%	25%	40%
Care Requested*									
Days	410	155	89	28	14	92	72	20	880
Evenings	155	47	13	5	1	22	16	7	266
Overnight	36	7	7	2	1	2	10	0	65
Weekend	71	11	16	5	0	7	1	1	112
School-age, before & after school	10	7	3	0	4	9	5	1	39
School-age, summer	3	0	1	0	0	0	5	0	9
Family Child Care Home	368	135	78	22	12	81	70	19	785
Child Care Center	175	75	48	6	4	43	32	5	388
Head Start Program	0	0	0	0	0	0	0	0	-
Preschool Program	5	3	1	0	0	0	0	0	9

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Region 8	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Child Population¹											
Under 5 years	2,544	9,480	3,570	1,906	8,717	3,169	6,325	37,054	2,682	3,639	79,086
5 to 9 years	2,875	10,091	3,849	2,014	9,806	3,453	7,042	39,081	2,976	3,890	85,077
10 to 14 years	2,932	10,403	4,099	2,030	10,425	3,494	7,553	39,070	3,281	3,814	87,101
15 to 19 years	2,862	10,699	3,810	1,966	13,803	3,342	7,223	38,629	3,169	3,616	89,119

¹Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	1,961	7,350	2,533	1,461	5,972	2,410	5,029	27,246	1,965	2,970	58,897
Child Care Centers - Full Day Total Capacity***	522	1,737	552	243	3,124	430	1,749	13,389	654	1,109	23,509
Family Child Care Homes (FCC) Capacity***	120	480	204	162	444	36	576	3,000	54	126	5,202
Total Capacity, Formal Full-time Programs	642	2,217	756	405	3,568	466	2,325	16,389	708	1,235	28,711
Difference	1,319	5,133	1,777	1,056	2,404	1,944	2,704	10,857	1,257	1,735	30,186

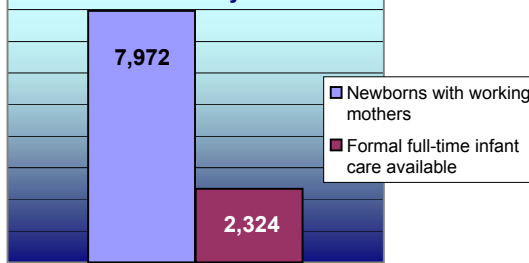
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

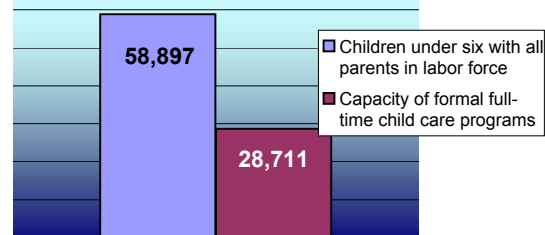
Newborns with working mothers*	258	951	356	198	894	327	610	3,762	246	370	7,972
Child Care Center Infant Capacity**	16	110	36	12	334	16	148	837	48	85	1,642
FCC Estimated Infant Capacity**	17	75	13	10	58	4	76	408	5	16	682
Total Formal Full-Time Infant Capacity	33	185	49	22	392	20	224	1,245	53	101	2,324
Difference	225	766	307	176	502	307	386	2,517	193	269	5,648

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Infant	\$ 98	\$ 125	\$ 101	\$ 115	\$ 144	\$ 90	\$ 134	\$ 150	\$ 92	\$ 122	\$ 117
Toddler	\$ 86	\$ 101	\$ 96	\$ 96	\$ 135	\$ 90	\$ 123	\$ 129	\$ 83	\$ 100	\$ 104
Preschooler	\$ 84	\$ 92	\$ 83	\$ 85	\$ 119	\$ 80	\$ 109	\$ 118	\$ 80	\$ 91	\$ 94
Schoolager	\$ 74	\$ 75	\$ 77	\$ 70	\$ 89	\$ 75	\$ 97	\$ 93	\$ 60	\$ 77	\$ 79

Family Child Care Home (FCC) Cost

Infant	\$ 75	\$ 80	\$ 78	\$ 90	\$ 102	\$ 75	\$ 93	\$ 98	\$ 77	\$ 90	\$ 86
Toddler	\$ 75	\$ 80	\$ 67	\$ 90	\$ 99	\$ 75	\$ 91	\$ 91	\$ 77	\$ 90	\$ 84
Preschooler	\$ 75	\$ 78	\$ 85	\$ 90	\$ 95	\$ 75	\$ 91	\$ 88	\$ 76	\$ 90	\$ 84
Schoolager	\$ 73	\$ 75	\$ 80	\$ 65	\$ 87	\$ 75	\$ 89	\$ 71	\$ 76	\$ 90	\$ 78

Family Income

Median Family Income - annual*	\$ 50,430	\$ 48,259	\$ 45,735	\$ 43,692	\$ 57,954	\$ 47,516	\$ 51,169	\$ 50,071	\$ 47,547	\$ 51,331	#####
Median Family Income - weekly	\$ 970	\$ 928	\$ 880	\$ 840	\$ 1,115	\$ 914	\$ 984	\$ 963	\$ 914	\$ 987	\$ 949

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 182	\$ 217	\$ 184	\$ 200	\$ 263	\$ 170	\$ 243	\$ 268	\$ 172	\$ 213	\$ 211
Percent of family income	18.8%	23.4%	20.9%	23.8%	23.6%	18.6%	24.7%	27.8%	18.8%	21.6%	23.3%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Professional Development for Improvement of Early Care and Education											
Professional Development Sessions Sponsored*	5	48	-	5	3	4	151	82	1	26	325
Professional Development Attendance*	-	252	1	64	33	-	629	1,198	20	288	2,485
NAEYC Accredited Centers (as of 11/02)	-	3	-	-	4	-	3	38	-	-	48
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	2	-	-	2
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	2	-	-	2

*1/1/2004 - 12/31/2004

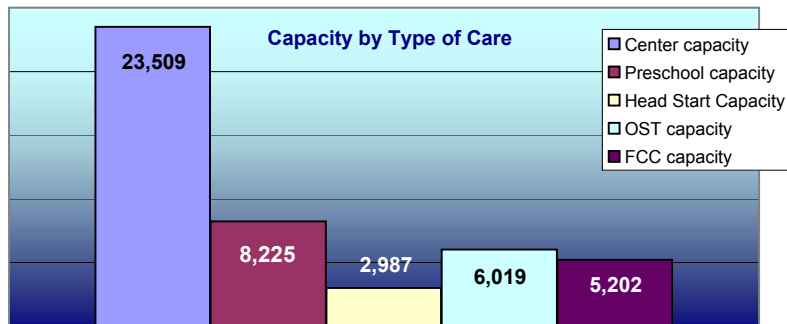
CCR&R Database

Comprehensive Database of Early Care and Education Programs*											
Child Care Centers - Full Day	10	21	6	4	30	5	18	145	8	10	257
Total Capacity	522	1,737	552	243	3,124	430	1,749	13,389	654	1,109	23,509
Infant Capacity	16	110	36	12	334	16	148	837	48	85	1,642
Toddler Capacity	38	224	40	18	533	35	232	1,898	49	14	3,081
Preschooler Capacity	167	174	243	73	1,117	171	826	5,081	269	668	8,789
Schoolager Capacity	84	453	125	31	817	132	598	3,126	196	215	5,777
Centers providing evening care	-	-	-	1	-	-	1	7	-	-	9
Centers providing overnight care	-	-	-	-	-	-	-	3	-	-	3
Centers providing weekend care	-	-	-	1	-	-	-	1	-	-	2
Preschools - part day**	3	29	5	-	16	4	13	77	2	2	151
Capacity	267	1,354	204	-	925	261	615	4,475	63	61	8,225
Head Start Programs**	2	8	6	1	5	2	3	32	3	-	62
Capacity	69	621	252	100	188	106	231	1,340	80	-	2,987
Out-Of-School-Time Programs**	1	18	1	-	8	-	4	59	1	1	93
Capacity	67	1,659	36	-	649	-	255	3,287	30	36	6,019
Family Child Care Homes (FCC)	19	79	34	27	74	6	96	498	9	21	863
Capacity	120	480	204	162	444	36	576	3,000	54	126	5,202
FCC homes providing infant care	17	75	13	10	58	4	76	408	5	16	682
FCC homes providing school-age care	18	65	10	12	51	4	79	340	6	19	604
FCC homes providing evening care	4	13	6	-	4	2	22	105	2	11	169
FCC homes providing overnight care	1	13	5	-	2	1	16	82	2	12	134
FCC homes providing weekend care	2	7	5	-	1	-	6	28	-	10	59

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families											
New child care centers added to database	1	-	-	-	-	-	2	1	-	1	5
Capacity	66	-	-	-	-	-	67	60	-	36	229
New FCC homes added to database	5	15	4	3	6	214	20	44	-	7	313
Capacity	30	90	24	18	36	14	120	264	-	42	608
New schoolage programs added to database	-	-	-	-	-	-	1	-	-	-	1
Capacity	-	-	-	-	-	-	54	-	-	-	54

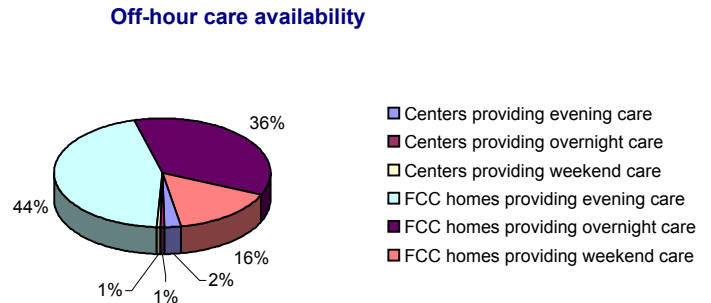
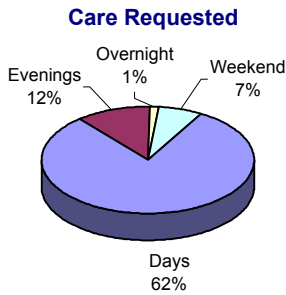
*1/1/04-12/31/04 Source: Dec 2004 CCR&R database



Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Family requests for child care referrals	39	822	19	27	231	17	416	1261	18	199	3,049
Number of children in families requesting child care referrals	62	1283	26	38	321	20	606	1729	29	365	4,479
Ages of children needing care											
Infants	21%	29%	15%	30%	31%	24%	35%	34%	18%	25%	26%
Toddlers	18%	23%	38%	15%	19%	43%	15%	19%	25%	23%	24%
Preschoolers	18%	22%	15%	28%	25%	19%	25%	20%	32%	29%	23%
Schoolagers	43%	25%	31%	28%	25%	14%	25%	27%	25%	23%	27%
Income level of families requesting child care											
below poverty level	3%	24%	8%	9%	8%	6%	11%	14%	7%	22%	11%
101-151% of poverty level	23%	39%	8%	14%	9%	0%	9%	13%	7%	57%	18%
151-185% of poverty level	10%	17%	17%	23%	8%	6%	16%	10%	20%	13%	14%
Over 185% of poverty level	64%	20%	67%	55%	75%	88%	64%	63%	67%	8%	57%
Care Requested*											
Days	51	1211	22	44	284	17	560	1676	30	169	4,064
Evenings	17	242	3	4	21	3	48	201	0	46	585
Overnight	2	11	2	4	2	2	8	27	0	10	68
Weekend	7	171	1	2	7	0	19	109	0	19	335
School-age, before & after school	3	69	0	0	2	0	53	26	0	11	164
School-age, summer	7	52	0	0	0	1	15	23	3	4	105
Family Child Care Home	56	976	18	29	189	16	564	1117	18	245	3,228
Child Care Center	19	411	14	23	129	13	230	908	15	179	1,941
Head Start Program	0	8	0	0	0	0	1	6	0	0	15
Preschool Program	0	11	1	0	4	0	17	150	1	4	188

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04



Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Region 9	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Child Population*								
Under 5 years	8,682	8,590	77,363	9,974	2,510	3,132	3,107	113,358
5 to 9 years	9,100	9,200	77,398	10,469	2,798	3,553	3,274	115,792
10 to 14 years	8,363	9,598	72,770	10,946	2,851	3,743	3,146	111,417
15 to 19 years	7,777	8,550	74,374	10,875	2,906	3,705	2,686	110,873

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	6,278	6,465	55,694	7,922	1,917	2,365	2,535	83,176
Child Care Centers - Full Day Total Capacity***	4,219	2,401	28,412	2,237	448	1,216	561	39,494
Family Child Care Homes (FCC) Capacity***	234	330	3,114	546	90	84	270	4,668
Total Capacity, Formal Full-time Programs	4,453	2,731	31,526	2,783	538	1,300	831	44,162
Difference	1,825	3,734	24,168	5,139	1,379	1,065	1,704	39,014

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

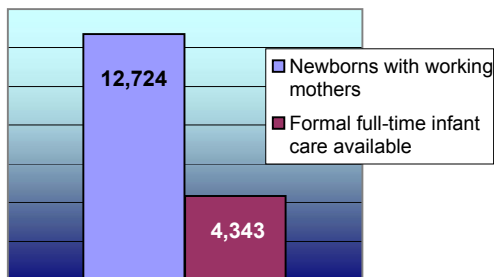
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

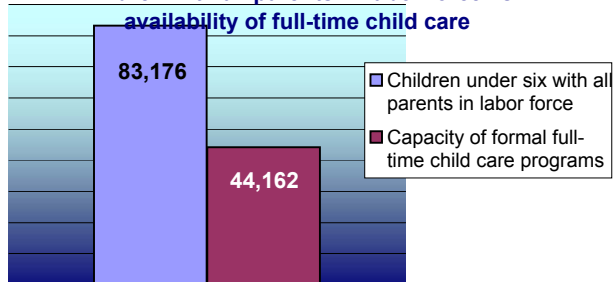
Newborns with working mothers*	1,091	866	8,847	1,068	258	286	308	12,724
Child Care Center Infant Capacity**	378	197	2,762	248	33	39	73	3,730
FCC Estimated Infant Capacity**	36	50	399	70	13	13	32	613
Total Formal Full-Time Infant Capacity	414	247	3,161	318	46	52	105	4,343
Difference	677	619	5,686	750	212	234	203	8,381

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Infant	\$ 190	\$ 142	\$ 178	\$ 143	\$ 132	\$ 133	\$ 133	\$ 150
Toddler	\$ 166	\$ 132	\$ 152	\$ 123	\$ 123	\$ 120	\$ 119	\$ 134
Preschooler	\$ 150	\$ 117	\$ 133	\$ 110	\$ 114	\$ 108	\$ 109	\$ 120
Schoolager	\$ 141	\$ 102	\$ 110	\$ 92	\$ 81	\$ 100	\$ 101	\$ 104

Family Child Care Home (FCC) Cost

Infant	\$ 133	\$ 124	\$ 110	\$ 114	\$ 106	\$ 90	\$ 102	\$ 111
Toddler	\$ 125	\$ 124	\$ 100	\$ 113	\$ 100	\$ 90	\$ 96	\$ 107
Preschooler	\$ 122	\$ 112	\$ 105	\$ 109	\$ 89	\$ 90	\$ 91	\$ 103
Schoolager	\$ 117	\$ 112	\$ 106	\$ 91	\$ 78	\$ 90	\$ 85	\$ 97

Family Income

Median Family Income - annual*	\$ 76,453	\$ 55,539	\$ 53,905	\$ 51,969	\$ 50,520	\$ 49,259	\$ 58,384	\$ 56,576
Median Family Income - weekly	\$ 1,470	\$ 1,068	\$ 1,037	\$ 999	\$ 972	\$ 947	\$ 1,123	\$ 1,088

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 340	\$ 259	\$ 311	\$ 253	\$ 245	\$ 241	\$ 241	\$ 270
Percent of family income	23.2%	24.2%	30.0%	25.3%	25.3%	25.4%	21.5%	24.8%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Professional Development for Improvement of Early Care and Education								
Professional Development Sessions Sponsored*	15	27	240	50	13	19	26	390
Professional Development Attendance*	217	384	3,493	754	145	208	402	5,603
NAEYC Accredited Centers (as of 11/02)	4	2	46	6	-	2	1	61
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-

*1/1/2004 - 12/31/2004

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

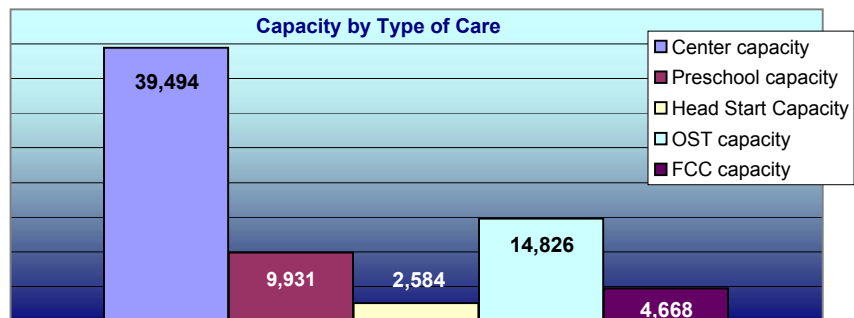
Child Care Centers - Full Day	37	32	288	26	4	14	8	409
Total Capacity	4,219	2,401	28,412	2,237	448	1,216	561	39,494
Infant Capacity	378	197	2,762	248	33	39	73	3,730
Toddler Capacity	747	368	5,638	459	59	138	224	7,633
Preschooler Capacity	1,966	1,257	17,515	2,556	487	556	642	24,979
Schoolager Capacity	924	889	20,767	2,745	581	563	1,001	27,470
Centers providing evening care	1	-	15	1	-	1	-	18
Centers providing overnight care	-	-	3	-	-	-	-	3
Centers providing weekend care	-	-	2	-	-	-	-	2
Preschools - part day**	18	5	131	15	7	-	7	183
Capacity	749	188	7,322	1,145	287	-	240	9,931
Head Start Programs**	1	-	39	6	-	-	1	47
Capacity	40	-	2,041	416	-	-	87	2,584
Out-Of-School-Time Programs**	30	2	180	16	6	-	5	239
Capacity	1,820	132	10,951	1,077	275	-	571	14,826
Family Child Care Homes (FCC)	39	52	519	90	15	14	43	772
Capacity	234	330	3,114	546	90	84	270	4,668
FCC homes providing infant care	36	50	399	70	13	13	32	613
FCC homes providing school-age care	-	-	1	-	-	-	-	1
FCC homes providing evening care	3	15	191	32	1	4	5	251
FCC homes providing overnight care	8	3	184	41	3	4	4	247
FCC homes providing weekend care	1	6	71	16	-	-	1	95

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	3	3	20	1	2	2	1	32
Capacity	245	136	727	45	4	72	-	1229
New FCC homes added to database	20	2	72	24	1	3	14	75
Capacity	114	12	432	144	6	18	84	450
New schoolage programs added to database	-	-	2	-	-	-	-	2
Capacity	-	-	-	-	-	-	-	0

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

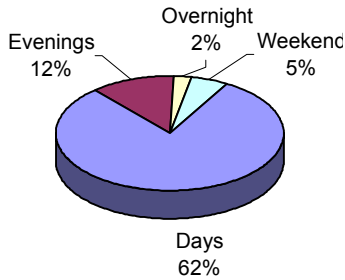


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

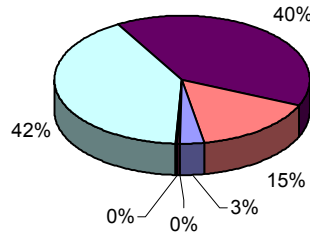
CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Family requests for child care referrals	621	451	4495	308	124	215	112	6,326
Number of children in families requesting child care referrals	791	499	6186	436	146	291	124	8,473
Ages of children needing care								
Infants	49%	23%	41%	35%	34%	14%	26%	32%
Toddlers	19%	18%	17%	21%	27%	17%	16%	19%
Preschoolers	19%	24%	17%	19%	14%	32%	30%	22%
Schoolagers	13%	34%	25%	26%	24%	37%	28%	27%
Income level of families requesting child care								
below poverty level	3%	5%	18%	4%	10%	46%	17%	15%
101-151% of poverty level	5%	91%	12%	18%	10%	30%	56%	32%
151-185% of poverty level	8%	4%	10%	23%	8%	8%	14%	11%
Over 185% of poverty level	84%	0%	59%	55%	73%	16%	14%	43%
Care Requested*								
Days	757	585	5858	411	145	325	126	8,207
Evenings	67	57	1028	42	10	12	13	1,229
Overnight	10	2	213	10	2	4	0	241
Weekend	28	17	458	42	3	4	2	554
School-age, before & after school	42	37	352	48	14	47	23	563
School-age, summer	10	4	33	7	0	49	7	110
Family Child Care Home	499	598	4186	376	114	103	140	6,016
Child Care Center	317	545	3707	280	83	262	129	5,323
Head Start Program	1	0	48	1	0	2	3	55
Preschool Program	34	8	151	5	6	16	1	221

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Region 10	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Child Population*											
Under 5 years	2,972	3,531	2,748	1,879	804	903	5,637	703	2,505	3,691	25,373
5 to 9 years	3,140	4,123	2,925	1,961	968	1,031	6,176	871	2,757	4,151	28,103
10 to 14 years	3,182	4,647	3,105	2,069	1,124	1,124	6,233	979	2,692	4,317	29,472
15 to 19 years	8,302	4,625	2,953	2,002	1,066	1,110	6,517	1,033	2,623	4,621	34,852

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	1,838	2,435	1,913	1,337	441	606	4,136	475	1,698	2,754	17,633
Child Care Centers - Full Day Total Capacity***	718	323	336	300	-	-	1,382	99	228	631	4,017
Family Child Care Homes (FCC) Capacity***	216	378	228	228	72	42	588	66	204	258	2,280
Total Capacity, Formal Full-time Programs	934	701	564	528	72	42	1,970	165	432	889	6,297
Difference	904	1,734	1,349	809	369	564	2,166	310	1,266	1,865	11,336

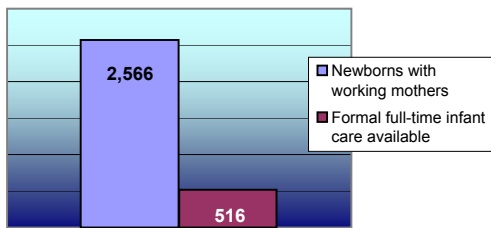
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

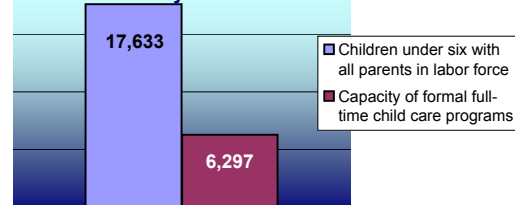
Newborns with working mothers*	333	365	252	192	84	94	568	80	231	367	2,566
Child Care Center Infant Capacity**	40	13	17	-	-	-	59	10	13	62	214
FCC Estimated Infant Capacity**	30	49	29	23	9	6	83	10	27	36	302
Total Formal Full-Time Infant Capacity	70	62	46	23	9	6	142	20	40	98	516
Difference	263	303	206	169	75	88	426	60	191	269	2,050

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Infant	\$ 140	\$ 135	\$ 132	\$ -	\$ -	\$ -	\$ 126	\$ 125	\$ 122	\$ 105	\$ 126
Toddler	\$ 86	\$ 108	\$ 106	\$ 75	\$ -	\$ -	\$ 99	\$ 110	\$ 105	\$ 93	\$ 98
Preschooler	\$ 92	\$ 103	\$ 101	\$ 73	\$ -	\$ -	\$ 89	\$ 90	\$ 92	\$ 81	\$ 90
Schoolager	\$ 71	\$ 99	\$ 98	\$ 50	\$ -	\$ -	\$ 81	\$ 90	\$ 90	\$ 77	\$ 82
Family Child Care Home (FCC) Cost	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Infant	\$ 134	\$ 112	\$ 109	\$ 122	\$ 121	\$ 107	\$ 123	\$ 122	\$ 124	\$ 122	\$ 120
Toddler	\$ 129	\$ 112	\$ 109	\$ 121	\$ 119	\$ 107	\$ 122	\$ 122	\$ 123	\$ 122	\$ 119
Preschooler	\$ 128	\$ 112	\$ 107	\$ 111	\$ 112	\$ 107	\$ 111	\$ 113	\$ 113	\$ 103	\$ 112
Schoolager	\$ 128	\$ 112	\$ 107	\$ 111	\$ 111	\$ 106	\$ 111	\$ 113	\$ 114	\$ 102	\$ 111

Family Income

Median Family Income - annual*	\$ 39,785	\$ 37,538	\$ 35,660	\$ 40,888	\$ 36,297	\$ 34,973	\$ 41,938	\$ 38,939	\$ 40,294	\$ 41,605	\$ 38,792
Median Family Income - weekly	\$ 765.10	\$ 721.88	\$ 685.77	\$ 786.31	\$ 698.02	\$ 672.56	\$ 806.50	\$ 748.83	\$ 774.88	\$ 800.10	\$ 746.00

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 231.56	\$ 237.50	\$ 232.21	\$ 72.75	\$ 217.00	\$ 186.00	\$ 214.87	\$ 215.00	\$ 213.27	\$ 186.11	\$ 216.18
Percent of family income	30.3%	32.9%	33.9%	9.3%	31.1%	27.7%	26.6%	28.7%	27.5%	23.3%	29.0%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Professional Development for Improvement of Early Care and Education											
Professional Development Sessions Sponsored*	11	5	5	1	6	2	12	5	1	17	65
Professional Development Attendance*	115	43	31	2	38	9	233	43	3	199	716
NAEYC Accredited Centers (as of 11/02)	2	-	-	2	-	-	2	-	3	1	10
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-	-	-

*1/1/2004 - 12/31/2004

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

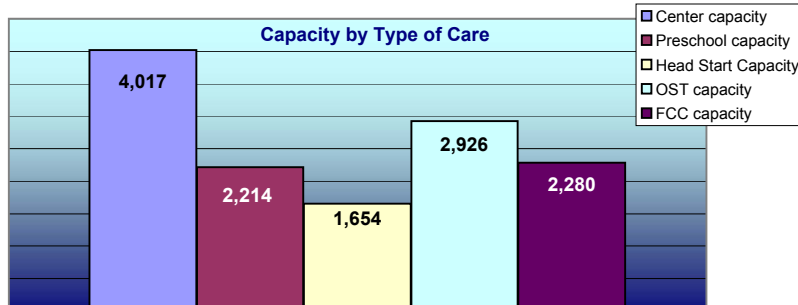
Child Care Centers - Full Day	11	6	6	4	-	-	15	1	5	11	59
Total Capacity	718	323	336	300	-	-	1,382	99	228	631	4,017
Infant Capacity	40	13	17	-	-	-	59	10	13	62	214
Toddler Capacity	91	58	55	13	-	-	163	16	25	103	524
Preschooler Capacity	329	153	136	124	-	-	526	45	117	291	1,721
Schoolager Capacity	234	99	128	77	-	-	490	18	85	179	1,310
Centers providing evening care	-	2	2	-	-	-	-	-	-	1	5
Centers providing overnight care	-	-	2	-	-	-	1	-	-	-	3
Centers providing weekend care	-	-	1	-	-	-	-	-	-	-	1
Preschools - part day**	15	15	6	6	3	1	21	2	10	13	92
Capacity	402	388	159	194	84	23	480	32	154	298	2,214
Head Start Programs**	3	7	5	2	1	2	7	1	2	3	33
Capacity	141	296	380	69	79	173	212	51	80	173	1,654
Out-Of-School-Time Programs**	6	3	-	2	-	4	9	-	12	14	50
Capacity	304	108	-	64	-	480	882	-	542	546	2,926
Family Child Care Homes (FCC)	35	61	36	38	11	6	95	11	33	42	368
Capacity	216	378	228	228	72	42	588	66	204	258	2,280
FCC homes providing infant care	30	49	29	23	9	6	83	10	27	36	302
FCC homes providing school-age care	33	56	31	29	11	5	84	11	30	39	329
FCC homes providing evening care	16	39	20	18	6	4	68	6	17	15	209
FCC homes providing overnight care	16	32	11	18	5	2	62	4	16	8	174
FCC homes providing weekend care	4	28	10	11	4	2	45	3	10	11	128

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	-	-	1	-	-	-	1	-	6	-	8
Capacity	-	-	41	-	-	-	43	-	43	-	127
New FCC homes added to database	10	12	3	5	2	2	17	4	14	16	85
Capacity	60	72	18	30	12	12	102	24	84	96	510
New schoolage programs added to database	1	-	-	-	-	4	7	-	11	3	26
Capacity	50	-	-	-	-	360	918	-	520	66	1,914

CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004

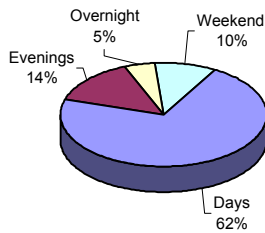


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

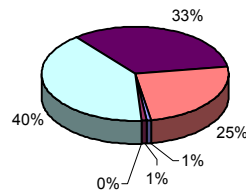
CCR&R Service - Family Statistics 8/1/03 - 3/31/04	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Family requests for child care referrals	106	47	32	25	5	23	77	6	22	121	464
Number of children in families requesting child care referrals	139	66	50	36	9	31	106	10	38	196	681
Ages of children needing care											
Infants	37%	27%	34%	36%	22%	35%	25%	30%	13%	37%	30%
Toddlers	25%	17%	6%	19%	0%	26%	16%	30%	16%	25%	18%
Preschoolers	22%	32%	26%	17%	11%	16%	26%	20%	21%	21%	21%
Schoolagers	15%	24%	34%	28%	67%	23%	33%	20%	50%	17%	31%
Income level of families requesting child care											
below poverty level	13%	35%	31%	20%	20%	40%	22%	20%	14%	25%	24%
101-151% of poverty level	13%	23%	12%	8%	40%	20%	18%	20%	19%	29%	20%
151-185% of poverty level	5%	13%	12%	4%	0%	5%	15%	0%	5%	9%	7%
Over 185% of poverty level	70%	30%	46%	68%	40%	35%	46%	60%	62%	36%	49%
Care Requested*											
Days	139	63	47	36	9	31	107	10	42	190	674
Evenings	16	13	12	6	3	15	19	3	13	33	133
Overnight	3	5	2	1	0	2	16	0	10	5	44
Weekend	10	16	3	2	3	4	14	0	7	34	93
School-age, before & after school	15	9	10	6	4	5	38	2	19	36	144
School-age, summer	12	1	2	4	2	2	5	0	5	2	35
Family Child Care Home	86	41	27	18	5	19	76	4	32	130	438
Child Care Center	71	34	30	13	4	18	58	2	23	102	355
Head Start Program	0	1	0	0	0	3	1	0	0	2	7
Preschool Program	10	3	5	1	0	2	5	0	1	13	40

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

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1/1/2004 through 12/31/2004

Region 11	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Child Population*												
Under 5 years	1,756	2,979	1,963	2,906	2,139	3,839	1,312	1,905	4,544	5,025	921	29,289
5 to 9 years	2,051	3,301	2,107	3,080	2,316	4,243	1,496	2,097	4,867	5,118	981	31,657
10 to 14 years	2,120	3,432	2,252	3,222	2,535	4,412	1,688	2,201	5,044	5,523	986	33,415
15 to 19 years	1,979	3,096	2,421	2,924	2,345	4,476	1,672	2,116	4,952	6,016	924	32,921

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	1,161	1,930	1,166	2,069	1,384	2,631	775	1,048	2,904	2,647	513	18,228
Child Care Centers - Full Day Total Capacity***	104	237	411	280	413	538	-	198	546	741	-	3,468
Family Child Care Homes (FCC) Capacity***	42	36	126	126	96	528	186	54	168	444	114	1,920
Total Capacity, Formal Full-time Programs	146	273	537	406	509	1,066	186	252	714	1,185	114	5,388
Difference	1,015	1,657	629	1,663	875	1,565	589	796	2,190	1,462	399	12,840

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

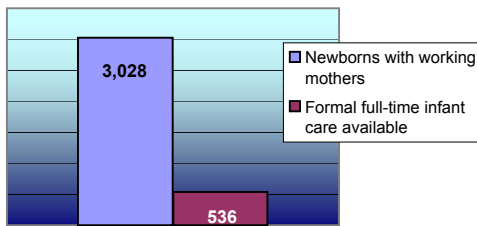
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

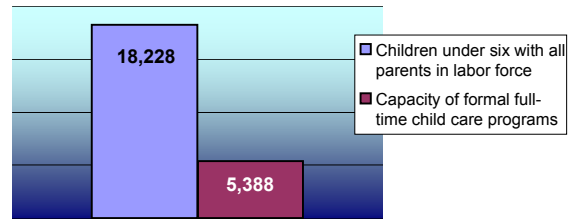
Newborns with working mothers*	201	297	196	318	231	376	157	200	463	503	86	3,028
Child Care Center Infant Capacity**	5	9	55	23	29	38	-	-	36	63	-	258
FCC Estimated Infant Capacity**	7	6	20	20	17	75	28	7	24	57	17	278
Total Formal Full-Time Infant Capacity	12	15	75	43	46	113	28	7	60	120	17	536
Difference	189	282	121	275	185	263	129	193	403	383	69	2,492

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Infant	\$ 85	\$ 125	\$ 103	\$ 134	\$ 84	\$ 101	\$ -	\$ -	\$ 115	\$ 92	\$ -	\$ 105
Toddler	\$ 93	\$ 108	\$ 101	\$ 112	\$ 74	\$ 91	\$ -	\$ 70	\$ 102	\$ 87	\$ -	\$ 93
Preschooler	\$ 90	\$ 95	\$ 97	\$ 100	\$ 69	\$ 91	\$ -	\$ 82	\$ 87	\$ 84	\$ -	\$ 88
Schoolager	\$ 73	\$ 77	\$ 97	\$ 90	\$ 68	\$ 81	\$ -	\$ 100	\$ 80	\$ 78	\$ -	\$ 83

Family Child Care Home (FCC) Cost

Infant	\$ 79	\$ 107	\$ 91	\$ 108	\$ 118	\$ 114	\$ 113	\$ 124	\$ 119	\$ 107	\$ 120	\$ 109
Toddler	\$ 77	\$ 107	\$ 90	\$ 108	\$ 119	\$ 113	\$ 123	\$ 124	\$ 114	\$ 108	\$ 120	\$ 109
Preschooler	\$ 73	\$ 98	\$ 80	\$ 104	\$ 109	\$ 113	\$ 112	\$ 113	\$ 99	\$ 107	\$ 111	\$ 102
Schoolager	\$ 73	\$ 98	\$ 81	\$ 105	\$ 111	\$ 113	\$ 112	\$ 113	\$ 91	\$ 105	\$ 110	\$ 101

Family Income

Median Family Income - annual*	\$ 34,714	\$ 43,040	\$ 35,938	\$ 41,091	\$ 36,022	\$ 35,308	\$ 33,071	\$ 35,934	\$ 43,241	\$ 34,691	\$ 34,371	\$ 37,038
Median Family Income - weekly	\$ 667.58	\$ 827.69	\$ 691.12	\$ 790.21	\$ 692.73	\$ 679.00	\$ 635.98	\$ 691.04	\$ 831.56	\$ 667.13	\$ 660.98	\$ 712.27

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 175.00	\$ 220.00	\$ 200.65	\$ 233.92	\$ 217.00	\$ 186.00	\$ 187.00	\$ 81.67	\$ 202.73	\$ 176.38	\$ 179.00	\$ 193.33
Percent of family income	26.2%	26.6%	29.0%	29.6%	31.3%	27.4%	29.4%	11.8%	24.4%	26.4%	27.1%	27.1%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Professional Development for Improvement of Early Care and Education												
Professional Development Sessions Sponsored*	1	2	18	-	12	5	10	14	9	13	3	87
Professional Development Attendance*	3	54	134	-	153	56	136	150	154	310	26	1,176
NAEYC Accredited Centers (as of 11/02)	-	-	-	1	-	4	-	-	2	-	-	7
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-	-	-	-

*1/1/2004 - 12/31/2004

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

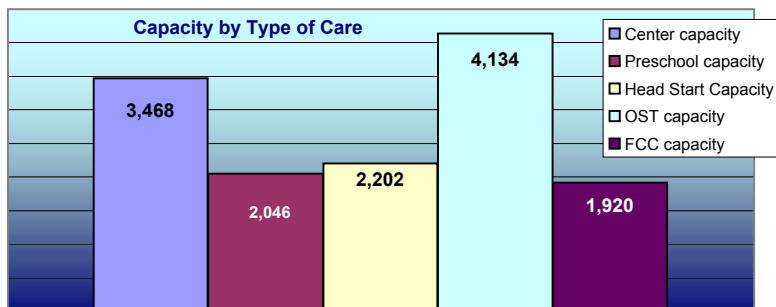
Child Care Centers - Full Day	2	4	7	5	5	6	-	3	5	8	-	45
Total Capacity	104	237	411	280	413	538	-	198	546	741	-	3,468
Infant Capacity	5	9	55	23	29	38	-	-	36	63	-	258
Toddler Capacity	19	30	94	55	62	85	-	10	85	132	-	572
Preschooler Capacity	56	108	166	121	198	273	-	126	213	350	-	1,611
Schoolager Capacity	24	90	119	81	75	142	-	83	194	176	-	984
Centers providing evening care	-	-	1	1	1	-	-	-	-	-	-	3
Centers providing overnight care	-	-	1	1	1	-	-	-	-	-	-	3
Centers providing weekend care	-	-	1	1	-	-	-	-	-	-	-	2
Preschools - part day**	4	6	2	4	7	3	2	6	14	10	5	63
Capacity	101	207	52	133	167	170	57	205	552	273	129	2,046
Head Start Programs**	3	6	2	3	3	8	2	3	4	8	1	43
Capacity	144	154	153	167	152	493	116	269	168	338	48	2,202
Out-Of-School-Time Programs**	-	-	3	3	7	2	-	1	11	8	6	41
Capacity	-	-	325	169	681	42	-	36	586	1,595	700	4,134
Family Child Care Homes (FCC)	5	5	21	21	16	84	31	9	27	71	17	307
Capacity	42	36	126	126	96	528	186	54	168	444	114	1,920
FCC homes providing infant care	7	6	20	20	17	75	28	7	24	57	17	278
FCC homes providing school-age care	4	7	20	19	16	72	30	8	27	70	16	289
FCC homes providing evening care	3	2	16	16	14	60	19	7	22	50	10	219
FCC homes providing overnight care	3	3	13	19	14	51	15	7	19	41	10	195
FCC homes providing weekend care	-	1	12	5	6	39	20	4	13	33	7	140

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	-	-	2	-	-	-	-	-	23	1	-	26
Capacity	-	-	68	-	-	-	-	-	6	26	-	100
New FCC homes added to database	4	-	5	6	4	11	4	-	4	8	3	48
Capacity	24	-	30	36	24	66	24	-	24	48	18	289
New schoolage programs added to database	-	-	3	-	3	-	-	1	3	-	-	10
Capacity	-	-	325	-	285	-	-	400	230	-	-	1240

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

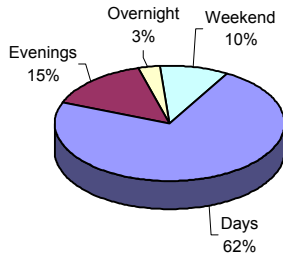


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

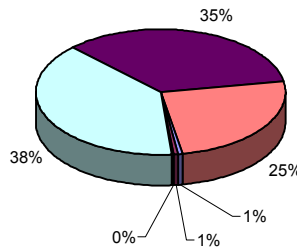
CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Family requests for child care referrals	20	33	9	41	31	79	6	22	106	102	5	454
Number of children in families requesting child care referrals	32	56	19	68	44	121	9	31	164	173	6	723
Ages of children needing care												
Infants	41%	25%	16%	29%	20%	27%	22%	39%	27%	23%	17%	26%
Toddlers	22%	20%	11%	22%	14%	24%	11%	26%	26%	15%	50%	22%
Preschoolers	22%	23%	26%	29%	34%	27%	33%	23%	25%	18%	0%	24%
Schoolagers	16%	32%	47%	19%	32%	21%	33%	13%	21%	44%	33%	28%
Income level of families requesting child care												
below poverty level	24%	7%	11%	20%	30%	14%	17%	30%	11%	20%	40%	20%
101-151% of poverty level	41%	30%	33%	10%	19%	28%	33%	25%	15%	18%	0%	23%
151-185 of poverty level	6%	15%	11%	13%	19%	18%	0%	20%	12%	15%	0%	12%
Over 185% of poverty level	29%	48%	44%	58%	33%	39%	50%	25%	62%	46%	60%	45%
Care Requested*												
Days	32	54	17	67	43	117	9	29	162	165	6	701
Evenings	7	10	7	14	11	14	0	7	27	44	0	141
Overnight	1	0	0	5	2	2	0	0	6	14	0	30
Weekend	3	4	5	9	3	19	0	2	16	33	0	94
School-age, before & after school	6	23	8	15	13	10	5	2	28	65	3	178
School-age, summer	0	0	2	1	4	11	0	1	16	24	0	59
Family Child Care Home	27	46	14	51	36	91	4	24	128	140	4	565
Child Care Center	24	36	13	43	27	71	2	19	95	73	2	405
Head Start Program	0	0	0	0	0	4	0	3	0	1	0	8
Preschool Program	0	1	0	1	4	7	0	2	9	8	1	33

*Families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

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Region 12	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
Child Population*					
Under 5 years	3,095	4,001	2,061	8,242	17,399
5 to 9 years	3,166	4,524	2,448	8,874	19,012
10 to 14 years	3,399	4,821	2,616	9,177	20,013
15 to 19 years	3,288	4,474	2,334	9,001	19,097

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	2,214.0	3,164.0	1,417.0	5,990.0	12,785
Child Care Centers - Full Day Total Capacity***	724	493	139	2,285	3,641
Family Child Care Homes (FCC) Capacity***	157	363	202	466	1,188
Total Capacity, Formal Full-time Programs	881	856	341	2,751	4,829
Difference	1,333	2,308	1,076	3,239	7,956

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

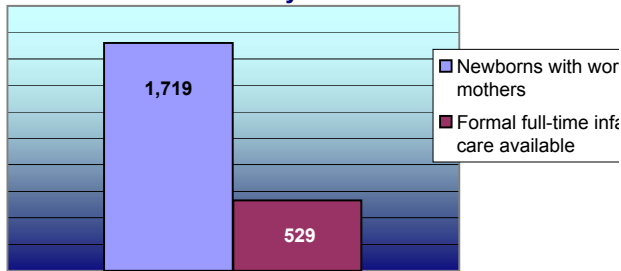
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

Newborns with working mothers vs. availability of full-time infant care

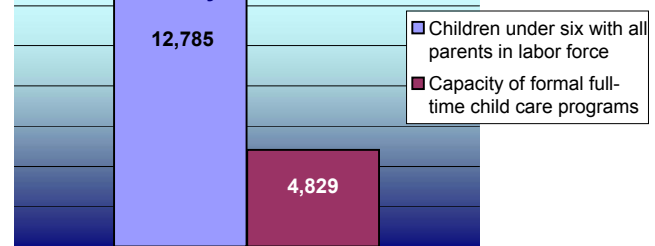
Newborns with working mothers*	284	409	232	794	1,719
Child Care Center Infant Capacity**	37	38	19	261	355
FCC Estimated Infant Capacity**	23	55	32	64	174
Total Formal Full-Time Infant Capacity	60	93	51	325	529
Difference	224	316	181	469	1,190

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
Infant	\$ 108	\$ 128	\$ 134	\$ 107	\$ 119
Toddler	\$ 98	\$ 120	\$ 122	\$ 103	\$ 110
Preschooler	\$ 94	\$ 103	\$ 108	\$ 96	\$ 100
Schoolager	\$ 78	\$ 82	\$ 45	\$ 90	\$ 74

Family Child Care Home (FCC) Cost

Infant	\$ 117	\$ 115	\$ 108	\$ 113	\$ 113
Toddler	\$ 113	\$ 113	\$ 107	\$ 112	\$ 111
Preschooler	\$ 110	\$ 106	\$ 105	\$ 104	\$ 106
Schoolager	\$ 110	\$ 103	\$ 104	\$ 104	\$ 105

Family Income

Median Family Income - annual*	\$ 43,169	\$ 45,297	\$ 45,747	\$ 45,036	\$ 44,812
Median Family Income - weekly	\$ 830.17	\$ 871.10	\$ 879.75	\$ 866.08	\$ 861.77

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 202	\$ 231	\$ 242	\$ 203	\$ 219
Percent of family income	24.3%	26.6%	27.5%	23.4%	25.5%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2004 CCR&R database

Child Care Resource & Referral Services

Quality	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
Professional Development for Improvement of Early Care and Education					
Professional Development Sessions Sponsored*	18	18	16	24	76
Professional Development Attendance*	139	173	187	284	783
NAEYC Accredited Centers (as of 11/02)	-	1	-	1	2
NAFCC Homes (as of 3/03)	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-

*1/1/2004 - 12/31/2004

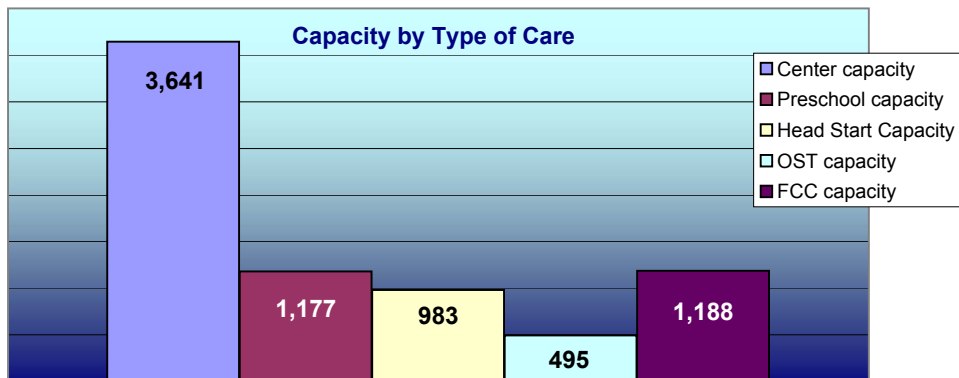
CCR&R Database

Comprehensive Database of Early Care and Education Programs*					
Child Care Centers - Full Day	7	5	2	22	36
Total Capacity	724	493	139	2,285	3,641
Infant Capacity	37	38	19	261	355
Toddler Capacity	70	66	24	419	579
Preschooler Capacity	313	268	75	881	1,537
Schoolager Capacity	304	121	21	724	1,170
Centers providing evening care	1	-	-	2	3
Centers providing overnight care	1	-	-	2	3
Centers providing weekend care	-	-	-	-	-
Preschools - part day**	8	8	2	12	30
Capacity	334	195	136	512	1,177
Head Start Programs**	5	10	4	12	31
Capacity	167	282	136	398	983
Out-Of-School-Time Programs**	3	3	2	3	11
Capacity	145	126	132	92	495
Family Child Care Homes (FCC)	25	58	35	78	196
Capacity	157	363	202	466	1,188
FCC homes providing infant care	23	55	32	64	174
FCC homes providing school-age care	23	55	34	70	182
FCC homes providing evening care	13	41	28	48	130
FCC homes providing overnight care	15	39	26	43	123
FCC homes providing weekend care	7	24	17	32	80

*Dec 2004 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families					
New child care centers added to database	-	-	-	1	1
Capacity	-	-	-	60	60
New FCC homes added to database	9	15	6	14	44
Capacity	54	87	36	84	261
New schoolage programs added to database	-	-	-	-	-
Capacity	-	-	-	-	-

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

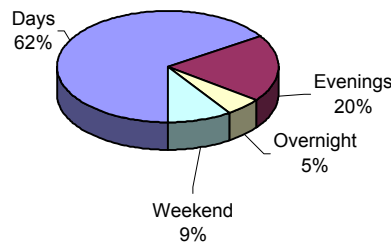


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

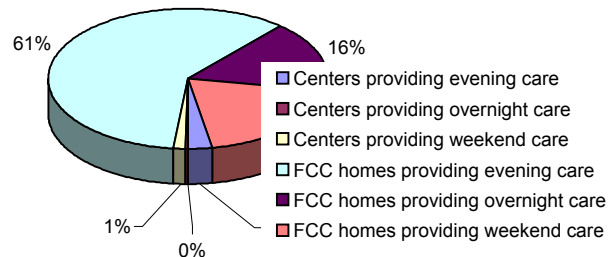
CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
Family requests for child care referrals	143	146	65	223	577
Number of children in families requesting child care referrals	234	260	103	360	957
Ages of children needing care					
Infants	26%	23%	26%	27%	26%
Toddlers	19%	19%	20%	22%	20%
Preschoolers	33%	26%	31%	24%	29%
Schoolagers	22%	32%	23%	28%	26%
Income level of families requesting child care					
below poverty level	20%	4%	10%	13%	12%
101-151% of poverty level	25%	15%	6%	19%	16%
151-185% of poverty level	17%	20%	21%	16%	19%
Over 185% of poverty level	38%	61%	63%	52%	54%
Care Requested*					
Days	227	255	104	348	934
Evenings	63	69	36	110	278
Overnight	16	15	9	35	75
Weekend	29	28	14	63	134
School-age, before & after school	32	67	27	59	185
School-age, summer	0	10	4	3	17
Family Child Care Home	197	219	73	278	767
Child Care Center	89	95	23	128	335
Head Start Program	1	3	1	0	5
Preschool Program	11	8	3	7	29

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability



Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Ohio	
Child Population*	
Under 5 years	755,458
5 to 9 years	816,785
10 to 14 years	828,092
15 to 19 years	817,285

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability	
Children with all parents in the labor force vs. full-time formal* child care capacity	
Children Under Age 6 With All Parents in the Labor Force**	540,476
Child Care Centers - Full Day Total Capacity***	212,938
Family Child Care Homes (FCC) Capacity***	48,931
Total Capacity, Formal Full-time Programs	261,869
Difference	278,607

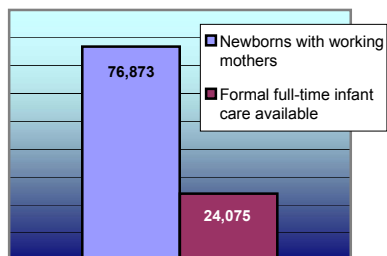
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

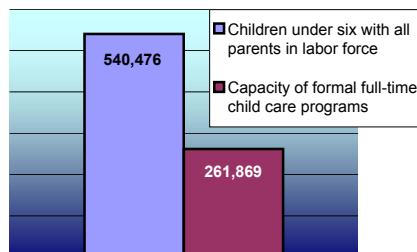
Newborns with working mothers vs. availability of full-time infant care	
Newborns with working mothers*	76,873
Child Care Center Infant Capacity**	18,077
FCC Estimated Infant Capacity**	5,998
Total Formal Full-Time Infant Capacity	24,075
Difference	52,798

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



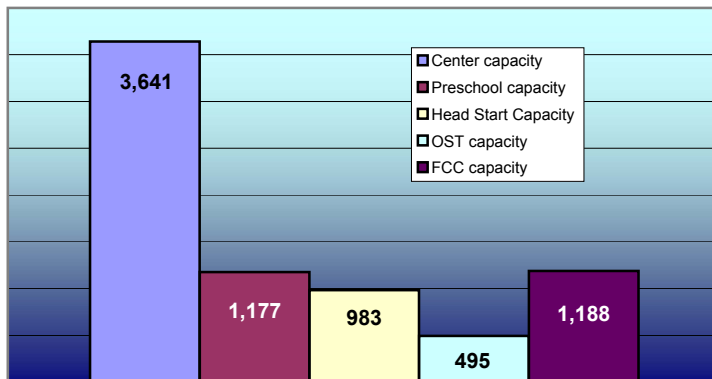
Affordability	
Average weekly cost for full time child care vs. median family income	
Child Care Center Cost	
Infant	\$ 128
Toddler	\$ 113
Preschooler	\$ 102
Schoolager	\$ 92
Family Child Care Home (FCC) Cost	
Infant	\$ 110
Toddler	\$ 108
Preschooler	\$ 103
Schoolager	\$ 100
Family Income	
Median Family Income - annual*	\$ 50,037
Median Family Income - weekly	\$ 962.25
Child Care Expense - one week, full-time care for an infant and a preschooler	
Cost of care	\$ 230
Percent of family income	23.9%

Child Care Resource & Referral Services

Quality	Ohio
Professional Development for Improvement of Early Care and Education	
Professional Development Sessions Sponsored*	2,232
Professional Development Attendance*	31,384
NAEYC Accredited Centers (as of 11/02)	330
NAFCC Homes (as of 3/03)	20
NSACA Accredited (as of 12/02)	5
*1/1/2004 - 12/31/2004	
CCR&R Database	
Comprehensive Database of Early Care and Education Programs*	
Child Care Centers - Full Day	2,307
Total Capacity	212,938
Infant Capacity	18,077
Toddler Capacity	37,308
Preschooler Capacity	100,530
Schoolager Capacity	76,796
Centers providing evening care	181
Centers providing overnight care	36
Centers providing weekend care	69
Preschools - part day**	1,719
Capacity	77,660
Head Start Programs**	553
Capacity	30,061
Out-Of-School-Time Programs**	1,006
Capacity	63,755
Family Child Care Homes (FCC)	8,112
Capacity	48,931
FCC homes providing infant care	5,998
FCC homes providing school-age care	5,592
FCC homes providing evening care	3,643
FCC homes providing overnight care	2,239
FCC homes providing weekend care	1,666
*Dec 2004 CCR&R database **stand alone programs only	
Resource Development to ensure sufficient early care and education options are	
New child care centers added to database	169
Capacity	7,311
New FCC homes added to database	1,127
Capacity	5,477
New schoolage programs added to database	75
Capacity	5,148

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

Capacity by Type of Care

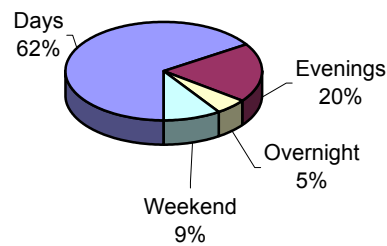


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	
Family requests for child care referrals	23646
Number of children in families requesting child care referrals	33095
Ages of children needing care	
Infants	33%
Toddlers	20%
Preschoolers	22%
Schoolagers	25%
Income level of families requesting child care	
below poverty level	18%
101-151% of poverty level	20%
151-185% of poverty level	11%
Over 185% of poverty level	51%
Care Requested*	
Days	31506
Evenings	5040
Overnight	974
Weekend	2643
School-age, before & after school	4332
School-age, summer	730
Family Child Care Home	22712
Child Care Center	18911
Head Start Program	438
Preschool Program	1496

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability

