

Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 1	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
Child Population¹									
Under 5 years	2,747	3,019	1,946	31,180	2,150	1,334	2,515	7,065	51,956
5 to 9 years	2,787	3,234	2,230	34,317	2,605	1,491	2,844	7,847	57,355
10 to 14 years	2,982	3,505	2,326	34,302	2,908	1,614	2,992	8,335	58,964
15 to 19 years	3,184	3,250	2,367	32,771	2,868	1,572	2,973	12,465	61,450

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

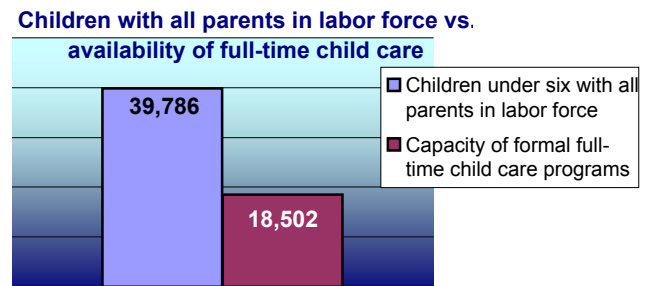
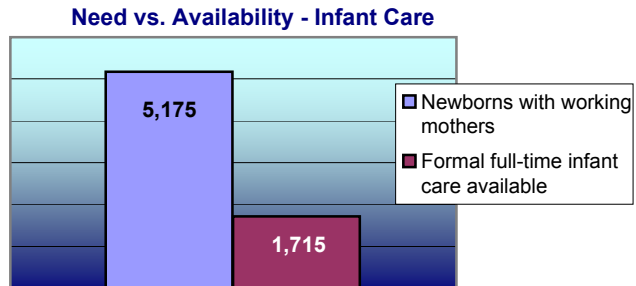
Children Under Age 6 With All Parents in the Labor Force**	2,235	2,586	1,579	23,124	1,652	899	2,221	5,490	39,786
Child Care Centers - Full Day Total Capacity***	409	534	408	11,035	471	112	400	2,073	15,442
Family Child Care Homes (FCC) Capacity***	144	126	84	2,346	78	48	72	162	3,060
Total Capacity, Formal Full-time Programs	553	660	492	13,381	549	160	472	2,235	18,502
Difference	1,682	1,926	1,087	9,743	1,103	739	1,749	3,255	21,284

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	255	257	189	3,202	233	106	228	705	5,175
Child Care Center Infant Capacity**	28	56	56	970	29	3	14	214	1,370
FCC Estimated Infant Capacity**	20	17	9	255	9	6	10	19	345
Total Formal Full-Time Infant Capacity	48	73	65	1,225	38	9	24	233	1,715
Difference	207	184	124	1,977	195	97	204	472	3,460

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
Infant	\$116	\$131	\$130	\$144	\$133	\$100	\$108	\$149	\$ 126
Toddler	\$99	\$115	\$112	\$129	\$115	\$88	\$96	\$127	\$ 110
Preschooler	\$90	\$104	\$96	\$118	\$105	\$95	\$84	\$116	\$ 101
Schoolager	\$88	\$95	\$92	\$100	\$105	\$95	\$71	\$90	\$ 92

Family Child Care Home (FCC) Cost

Infant	\$119	\$119	\$124	\$113	\$119	\$104	\$121	\$114	\$ 117
Toddler	\$112	\$116	\$118	\$106	\$114	\$102	\$116	\$113	\$ 112
Preschooler	\$102	\$106	\$109	\$98	\$105	\$92	\$108	\$109	\$ 104
Schoolager	\$88	\$95	\$94	\$90	\$92	\$86	\$93	\$105	\$ 93

Family Income

Median Family Income - annual*	\$ 50,876	\$ 50,952	\$ 49,881	\$ 48,190	\$ 51,919	\$ 45,481	\$ 47,398	\$ 56,468	\$ 50,146
Median Family Income - weekly	\$ 978.38	\$ 979.85	\$ 959.25	\$ 926.73	\$ 998.44	\$ 874.63	\$ 911.50	\$ 1,085.92	\$ 964.35

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 206.18	\$ 235.47	\$ 226.34	\$ 262.24	\$ 238.00	\$ 195.00	\$ 191.83	\$ 264.79	\$ 227.48
Percent of family income	21.1%	24.0%	23.6%	28.3%	23.8%	22.3%	21.0%	24.4%	23.8%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
Professional Development for Improvement of Early Care and Education									
Professional Development Sessions Sponsored*	41	1	5	141	2	1	0	7	198
Professional Development Attendance*	421	61	118	1761	14	55	19	150	2,599
NAEYC Accredited centers (as of 11/02)	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	2	-	-	-	1	3
NAA Accredited (as of 12/02)	-	-	-	1	-	-	-	-	1

*1/1/2005 - 12/31/2005

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

Child Care Centers - Full Day	7	7	6	115	8	3	6	25	177
Total Capacity	409	534	408	11,035	471	112	400	2,073	15,442
Infant Capacity	28	56	56	970	29	3	14	214	1,370
Toddler Capacity	61	114	114	1,960	69	12	30	399	2,759
Preschooler Capacity	206	229	229	4,780	231	74	186	929	6,864
Schoolager Capacity	114	135	135	2,976	143	23	170	532	4,228
Centers providing evening care	2	2	2	16	1	-	-	3	26
Centers providing overnight care	1	-	-	-	-	-	-	-	1
Centers providing weekend care	1	-	-	6	1	-	-	2	10
Preschools - part day**	10	20	9	54	6	8	11	23	141
Capacity	326	604	433	2,872	252	196	335	967	5,985
Head Start Programs**	1	3	2	13	5	1	1	7	33
Capacity	82	109	106	1,495	185	36	160	259	2,432
Out-Of-School-Time Programs**	2	-	2	42	6	-	-	8	60
Capacity	122	-	87	4,132	523	-	-	382	5,246
Family Child Care Homes (FCC)	24	21	13	362	13	8	12	35	488
Capacity	144	126	84	2,346	78	48	72	162	3,060
FCC homes providing infant care	20	17	9	255	9	6	10	19	345
FCC homes providing school-age care	19	17	10	267	9	6	10	18	356
FCC homes providing evening care	15	9	4	231	5	5	4	9	282
FCC homes providing overnight care	7	10	4	101	2	1	2	8	135
FCC homes providing weekend care	7	4	1	156	4	-	2	5	179

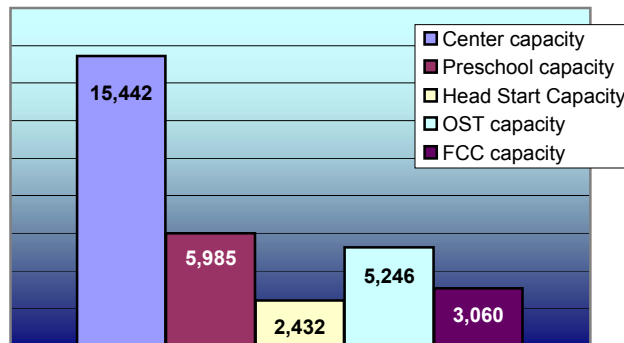
*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	-	-	-	25	-	2	4	1	32
Capacity	-	-	-	1,063	-	54	292	24	1,433
New FCC homes added to database	3	6	2	16	2	2	6	1	38
Capacity	18	36	12	96	12	12	36	6	228
New schoolage programs added to database	-	-	-	1	-	-	-	-	1
Capacity	-	-	-	30	-	-	-	-	30

*1/1/05-12/31/05 Source: Dec 2005 CCR&R database

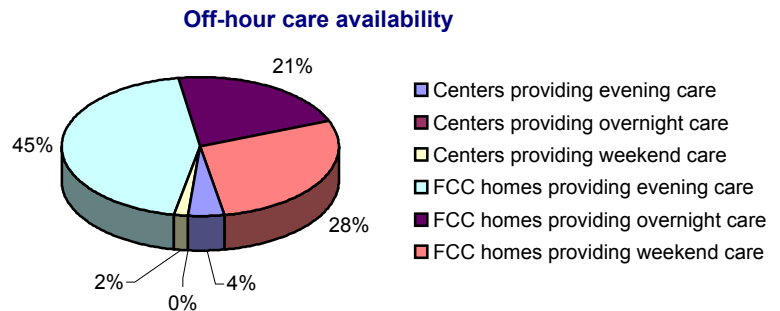
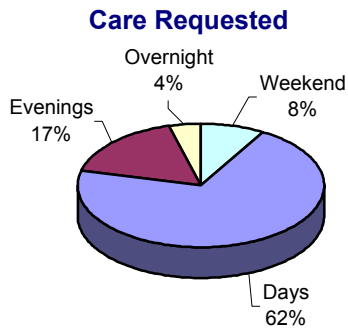
Capacity by Type of Care



Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Defiance County	Fulton County	Henry County	Lucas County	Ottawa County	Paulding County	Williams County	Wood County	Region 1 Total
Family requests for child care referrals	35	16	30	232	1	4	3	44	365
Number of children in families requesting child care referrals	52	31	54	304	3	7	4	55	510
Ages of children needing care									
Infants	29%	20%	17%	32%	0%	33%	0%	35%	32%
Toddlers	9%	12%	13%	24%	0%	0%	50%	20%	21%
Preschoolers	25%	40%	24%	20%	67%	67%	50%	18%	19%
Schoolagers	38%	28%	46%	24%	33%	0%	0%	27%	28%
Income level of families requesting child care									
below poverty level	33%	35%	40%	46%	100%	20%	33%	35%	41%
101-151% of poverty level	35%	45%	45%	11%	0%	20%	33%	6%	9%
151-185% of poverty level	22%	10%	15%	10%	0%	20%	0%	13%	8%
Over 185% of poverty level	11%	10%	0%	33%	0%	40%	33%	45%	42%
Care Requested*									
Days	51	25	49	291	1	6	3	47	473
Evenings	9	3	16	81	0	1	1	2	113
Overnight	2	2	0	24	0	0	0	1	29
Weekend	2	0	1	50	0	0	0	2	55
School-age, before & after school	28	10	17	38	0	4	0	13	110
School-age, summer	0	0	0	10	0	0	0	0	10
Family Child Care Home	41	18	39	225	0	6	2	31	362
Child Care Center	50	19	46	230	0	7	3	37	392
Head Start Program	0	0	0	3	1	0	0	0	4
Preschool Program	8	4	8	9	1	0	1	1	32

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05



Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 2	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Child Population*						
Under 5 years	4,809	4,452	19,734	4,544	3,664	37,203
5 to 9 years	5,482	4,720	21,416	4,867	4,258	40,743
10 to 14 years	5,782	4,865	21,105	5,044	4,459	41,255
15 to 19 years	5,522	4,321	20,223	4,952	4,881	39,899

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	3,695	3,411	14,871	3,349	3,091	28,417
Child Care Centers - Full Day Total Capacity***	740	348	4,516	1,338	403	7,345
Family Child Care Homes (FCC) Capacity***	258	474	1,338	372	492	2,934
Total Capacity, Formal Full-time Programs	998	822	5,854	1,710	895	10,279
Difference	2,697	2,589	9,017	1,639	2,196	18,138

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

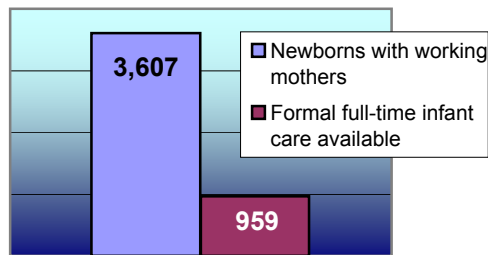
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

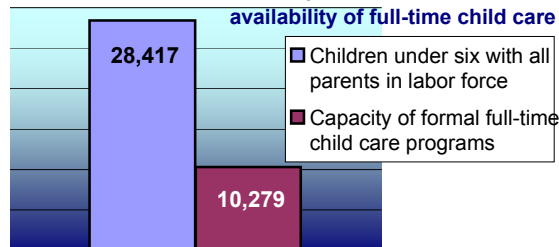
Newborns with working mothers*	476	447	1,867	432	385	3,607
Child Care Center Infant Capacity**	65	41	336	85	29	556
FCC Estimated Infant Capacity**	40	76	215	55	17	403
Total Formal Full-Time Infant Capacity	105	117	551	140	46	959
Difference	371	330	1,316	292	339	2,648

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Infant	\$ 117	\$ 98	\$ 146	\$ 91	\$ 140	\$ 118
Toddler	\$ 104	\$ 92	\$ 121	\$ 90	\$ 133	\$ 108
Preschooler	\$ 94	\$ 80	\$ 111	\$ 93	\$ 104	\$ 96
Schoolager	\$ 93	\$ 71	\$ 98	\$ 89	\$ 100	\$ 90
Family Child Care Home (FCC) Cost						
Infant	\$ 105	\$ 102	\$ 103	\$ 106	\$ 124	\$ 108
Toddler	\$ 104	\$ 102	\$ 104	\$ 105	\$ 113	\$ 106
Preschooler	\$ 97	\$ 95	\$ 98	\$ 97	\$ 107	\$ 99
Schoolager	\$ 96	\$ 96	\$ 97	\$ 96	\$ 106	\$ 98
Family Income						
Median Family Income - annual*	\$ 51,756	\$ 46,911	\$ 52,856	\$ 47,675	\$ 44,600	\$ 48,760
Median Family Income - weekly	\$ 995.31	\$ 902.13	\$ 1,016.46	\$ 916.83	\$ 857.69	\$ 937.69
Child Care Expense - one week, full-time care for an infant and a preschooler						
Cost of care	\$ 211.00	\$ 178.00	\$ 257.00	\$ 184.00	\$ 244.00	\$ 214.80
Percent of family income	21.2%	19.7%	25.3%	20.1%	28.4%	22.9%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Professional Development for Improvement of Early Care and Education						
Professional Development Sessions Sponsored*	5	2	95	28	3	133
Professional Development Attendance*	45	24	1,718	298	14	2,099
NAEYC Accredited centers (as of 11/02)	-	3	8	1	-	12
NAEYC Accredited Centers (as of 11/02)	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-

*1/1/2005 - 12/31/2005

CCR&R Database

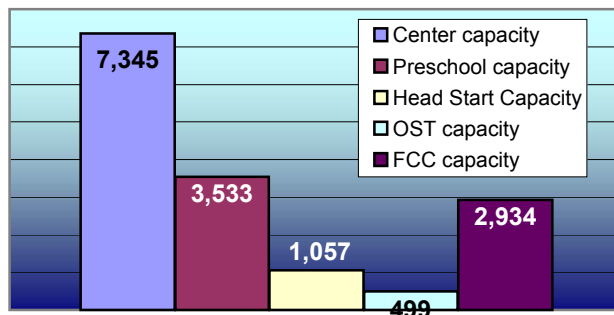
Comprehensive Database of Early Care and Education Programs*						
Child Care Centers - Full Day	9	7	58	18	8	100
Total Capacity	740	348	4,516	1,338	403	7,345
Infant Capacity	65	41	336	85	29	556
Toddler Capacity	99	67	698	184	56	1,104
Preschooler Capacity	372	130	2,067	583	200	3,352
Schoolager Capacity	204	110	1,415	486	118	2,333
Centers providing evening care	-	-	-	1	1	2
Centers providing overnight care	-	-	-	-	-	-
Centers providing weekend care	-	-	1	1	-	2
Preschools - part day**	12	18	39	8	7	84
Capacity	534	734	1,862	214	189	3,533
Head Start Programs**	3	4	2	-	3	12
Capacity	232	246	497	-	82	1,057
Out-Of-School-Time Programs**	2	1	3	3	2	11
Capacity	56	18	94	150	181	499
Family Child Care Homes (FCC)	42	79	219	57	77	474
Capacity	258	474	1,338	372	492	2,934
FCC homes providing infant care	40	76	215	55	17	403
FCC homes providing school-age care	42	77	214	55	17	405
FCC homes providing evening care	31	55	110	37	10	243
FCC homes providing overnight care	23	40	93	27	9	192
FCC homes providing weekend care	7	31	68	15	6	127

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families						
New child care centers added to database*	0	0	8	0	2	10
Capacity	0	0	529	0	150	679
New FCC homes added to database*	2	16	33	15	2	68
Capacity	12	96	198	90	12	408
New schoolage programs added to database*	0	0	1	0	0	1
Capacity	0	0	50	0	0	50

*1/1/05-12/31/05 Source: Dec 2005 CCR&R database

Capacity by Type of Care

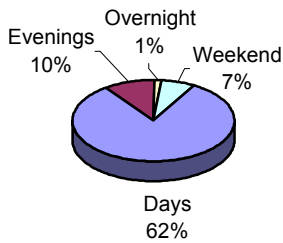


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

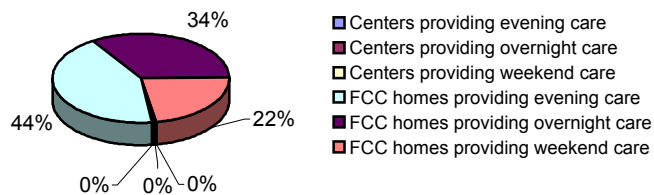
CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Erie County	Huron County	Lorain County	Sandusky County	Seneca County	Region 2 Total
Family requests for child care referrals	136	40	815	57	19	1,067
Number of children in families requesting child care referrals	163	145	1,009	68	23	1,408
Ages of children needing care						
Infants	15%	19%	14%	6%	10%	13%
toddlers	39%	26%	28%	41%	64%	40%
Toddlers	26%	28%	26%	28%	12%	24%
Schoolagers	20%	28%	32%	25%	14%	24%
Income level of families requesting child care						
below poverty level	18%	5%	15%	14%	12%	13%
101-151% of poverty level	21%	16%	27%	14%	71%	30%
151-185 of poverty level	25%	42%	20%	31%	6%	25%
Over 185% of poverty level	36%	37%	38%	41%	12%	33%
Care Requested*						
Days	128	71	1072	74	23	1368
Evenings	15	13	131	10	3	172
Overnight	1	6	12	3	0	22
Weekend	10	13	84	3	2	112
School-age, before & after school	21	3	117	5	5	151
School-age, summer	0	11	31	0	0	42
Family Child Care Home	92	50	861	63	20	1086
Child Care Center	89	34	763	59	12	957
Head Start Program	1	1	5	0	0	7
Preschool Program	16	11	129	4	2	162

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05

Care Requested



Off-hour care availability



Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 3	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
Child Population*					
Under 5 years	6,725	90,996	6,157	13,906	117,784
5 to 9 years	7,474	101,372	7,317	15,486	131,649
10 to 14 years	7,956	99,235	7,829	16,079	131,099
15 to 19 years	7,278	89,960	6,604	14,689	118,531

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	4,600	61,795	3,280	10,180	79,855
Child Care Centers - Full Day Total Capacity***	1,396	35,924	1,620	4,272	43,212
Family Child Care Homes (FCC) Capacity***	370	9,028	33	265	9,696
Total Capacity, Formal Full-time Programs	1,766	44,952	1,653	4,537	52,908
Difference	2,834	16,843	1,627	5,643	26,947

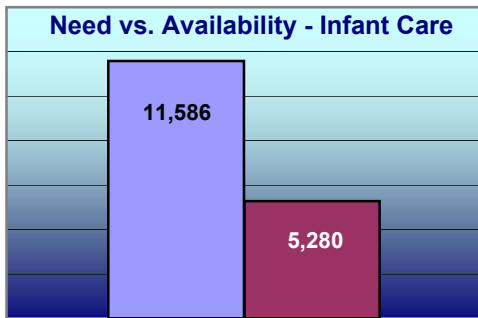
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Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

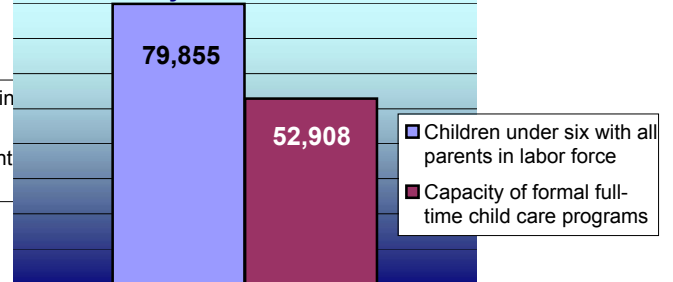
Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	642	9,035	571	1,338	11,586
Child Care Center Infant Capacity**	109	3,031	168	455	3,763
FCC Estimated Infant Capacity**	50	1,428	3	36	1,517
Total Formal Full-Time Infant Capacity	159	4,459	171	491	5,280
Difference	483	4,576	400	847	6,306

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2005 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
Infant	\$ 132	\$ 163	\$ 160	\$ 145	\$ 150
Toddler	\$ 122	\$ 145	\$ 143	\$ 130	\$ 135
Preschooler	\$ 109	\$ 133	\$ 133	\$ 118	\$ 123
Schoolager	\$ 105	\$ 109	\$ 117	\$ 105	\$ 109
Family Child Care Home (FCC) Cost					
Infant	\$ 113	\$ 115	\$ 115	\$ 117	\$ 115
Toddler	\$ 110	\$ 110	\$ 113	\$ 114	\$ 112
Preschooler	\$ 108	\$ 107	\$ 107	\$ 112	\$ 109
Schoolager	\$ 102	\$ 98	\$ 92	\$ 104	\$ 99
Family Income					
Median Family Income - annual*	\$ 42,449	\$ 49,559	\$ 67,427	\$ 57,134	\$ 54,142
Median Family Income - weekly	\$ 816.33	\$ 953.06	\$ 1,296.67	\$ 1,098.73	\$ 1,041.19
Child Care Expense - one week, full-time care for an infant and a preschooler					
Cost of care	\$ 241	\$ 296	\$ 293	\$ 263	\$ 273
Percent of family income	29.5%	31.1%	22.6%	23.9%	24.6%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
Professional Development for Improvement of Early Care and Education					
Professional Development Sessions Sponsored*	34	92	16	41	183
Professional Development Attendance*	560	2,352	168	799	3,879
NAEYC Accredited Centers (as of 11/02)	-	32	2	1	35
NAFCC Homes (as of 3/03)	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-

*1/1/2005 - 12/31/2005

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

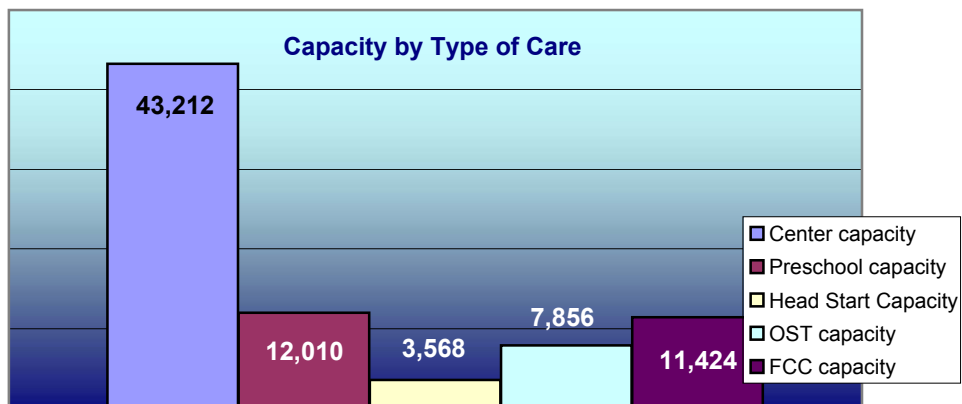
Child Care Centers - Full Day	15	350	15	49	429
Total Capacity	1,396	35,924	1,620	4,272	43,212
Infant Capacity	109	3,031	168	455	3,763
Toddler Capacity	241	6,949	239	845	8,274
Preschooler Capacity	604	15,649	676	1,881	18,810
Schoolager Capacity	442	10,295	537	1,091	12,365
Centers providing evening care	4	49	5	4	62
Centers providing overnight care	-	8	-	-	8
Centers providing weekend care	2	21	3	1	27
Preschools - part day**	16	207	20	35	278
Capacity	655	8,875	1,070	1,410	12,010
Head Start Programs**	-	54	1	2	57
Capacity	-	3,280	32	256	3,568
Out-Of-School-Time Programs**	1	107	1	23	132
Capacity	58	5,909	36	1,853	7,856
Family Child Care Homes (FCC)	1	161	2	25	189
Capacity	58	9,189	68	2,109	11,424
FCC homes providing infant care	50	1,428	3	36	1,517
FCC homes providing school-age care	50	1,443	5	28	1,526
FCC homes providing evening care	30	1,096	2	9	1,137
FCC homes providing overnight care	12	227	1	7	247
FCC homes providing weekend care	16	339	1	5	361

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database*	2	19	1	3	25
Capacity	186	1141	56	99	1482
New FCC homes added to database	17	64	1	10	60
Capacity	97	344	6	54	360
New schoolage programs added to database	0	8	0	4	12
Capacity	0	358	0	135	493

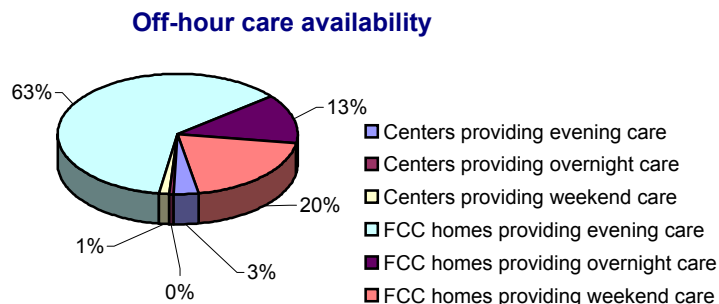
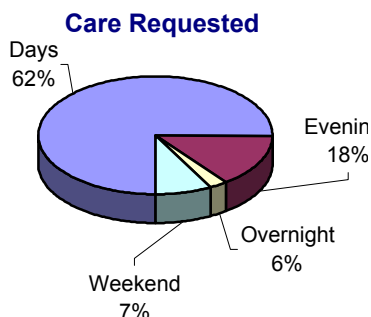
*1/1/05-12/31/05 Source: Dec 2005 CCR&R database



Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Ashtabula County	Cuyahoga County	Geauga County	Lake County	Region 3 Totals
Family requests for child care referrals	75	3,733	40	254	4,102
Number of children in families requesting child care referrals	105	5,272	55	321	5,753
Ages of children needing care					
Infants	31%	33%	31%	39%	34%
Toddlers	21%	18%	20%	21%	20%
Preschoolers	19%	21%	24%	24%	22%
Schoolagers	29%	28%	25%	17%	25%
Income level of families requesting child care					
below poverty level	52%	24%	0%	5%	20%
101-151% of poverty level	13%	39%	8%	18%	20%
151-185% of poverty level	7%	10%	17%	7%	10%
Over 185% of poverty level	28%	27%	75%	69%	50%
Care Requested*					
Days	96	5,054	52	319	5,521
Evenings	21	975	2	48	1,046
Overnight	-	183	-	7	190
Weekend	19	527	-	23	569
School-age, before & after school	35	1,717	5	44	1,801
School-age, summer	-	81	5	3	89
Family Child Care Home	72	2,966	22	181	3,241
Child Care Center	57	3,348	23	153	3,581
Head Start Program	3	187	-	1	191
Preschool Program	8	297	3	13	321

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05



Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 4	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
Child Population*							
Under 5 years	15,332	10,632	9,297	24,167	36,002	13,777	109,207
5 to 9 years	17,480	11,807	10,167	26,387	39,250	15,362	120,453
10 to 14 years	17,735	12,003	10,345	27,196	38,411	16,036	121,726
15 to 19 years	17,334	10,595	13,494	26,446	35,709	15,180	118,758

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	11,078	7,618	6,923	17,329	26,225	9,825	78,998
Child Care Centers - Full Day Total Capacity***	6,052	2,930	2,236	8,741	11,417	3,152	34,528
Family Child Care Homes (FCC) Capacity***	762	450	210	474	1,224	984	4,104
Total Capacity, Formal Full-time Programs	6,814	3,380	2,446	9,215	12,641	4,136	38,632
Difference	4,264	4,238	4,477	8,114	13,584	5,689	40,366

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

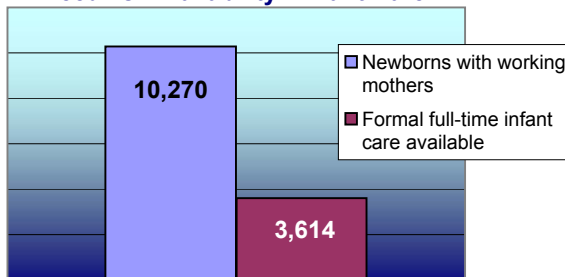
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

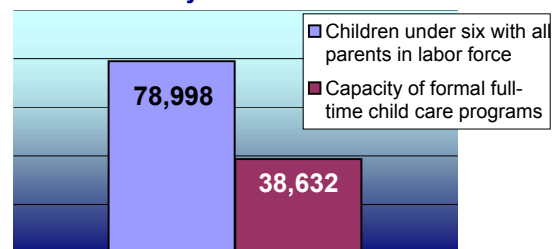
Newborns with working mothers*	1,290	1,077	831	2,297	3,563	1,212	10,270
Child Care Center Infant Capacity**	473	323	234	766	1,086	289	3,171
FCC Estimated Infant Capacity**	80	45	20	40	154	104	443
Total Formal Full-Time Infant Capacity	553	368	254	806	1,240	393	3,614
Difference	737	709	577	1,491	2,323	819	6,656

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
Infant	\$ 144	\$ 164	\$ 142	\$ 143	\$ 172	\$ 121	\$ 148
Toddler	\$ 125	\$ 153	\$ 133	\$ 148	\$ 155	\$ 105	\$ 136
Preschooler	\$ 114	\$ 138	\$ 119	\$ 108	\$ 138	\$ 99	\$ 119
Schoolager	\$ 100	\$ 104	\$ 94	\$ 99	\$ 110	\$ 81	\$ 98
Family Child Care Home (FCC) Cost							
Infant	\$ 144	\$ 128	\$ 122	\$ 121	\$ 128	\$ 123	\$ 127
Toddler	\$ 137	\$ 124	\$ 114	\$ 118	\$ 127	\$ 120	\$ 123
Preschooler	\$ 131	\$ 115	\$ 110	\$ 111	\$ 113	\$ 114	\$ 116
Schoolager	\$ 128	\$ 102	\$ 108	\$ 102	\$ 105	\$ 111	\$ 109
Family Income							
Median Family Income - annual*	\$ 44,185	\$ 62,489	\$ 52,820	\$ 47,747	\$ 52,200	\$ 46,203	\$ 50,941
Median Family Income - weekly	\$ 849.71	\$ 1,201.71	\$ 1,015.77	\$ 918.21	\$ 1,003.85	\$ 888.52	\$ 979.63
Child Care Expense - one week, full-time care for an infant and a preschooler							
Cost of care	\$ 257.82	\$ 301.88	\$ 261.03	\$ 250.80	\$ 309.92	\$ 220.11	\$ 266.93
Percent of family income	30.3%	25.1%	25.7%	27.3%	30.9%	24.8%	27.2%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
Professional Development for Improvement of Early Care and Education							
Professional Development Sessions Sponsored*	58	6	13	23	62	58	220
Professional Development Attendance*	1,608	97	197	220	1,247	1,725	5,094
NAEYC Accredited Centers (as of 11/02)	7	4	2	36	8	2	59
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-

*1/1/2005 - 12/31/2005

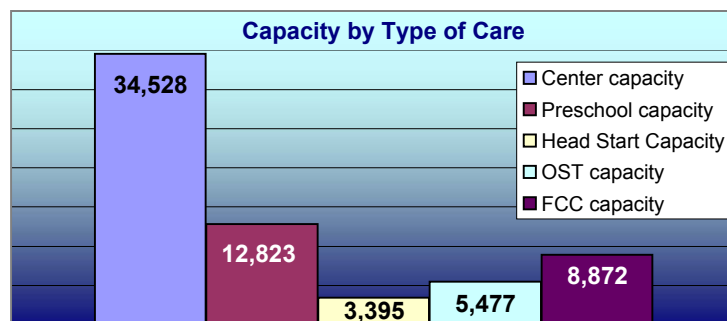
CCR&R Database

Comprehensive Database of Early Care and Education Programs*							
Child Care Centers - Full Day	74	31	27	87	110	41	370
Total Capacity	6,052	2,930	2,236	8,741	11,417	3,152	34,528
Infant Capacity	473	323	234	766	1,086	289	3,171
Toddler Capacity	1,037	598	485	1,446	2,167	574	6,307
Preschooler Capacity	2,800	1,274	901	3,500	4,959	1,399	14,833
Schoolager Capacity	1,730	747	660	3,053	3,311	921	10,422
Centers providing evening care	8	4	2	13	8	7	42
Centers providing overnight care	3	-	-	-	1	1	5
Centers providing weekend care	7	-	-	6	2	5	20
Preschools - part day**	34	24	23	72	85	31	269
Capacity	1,934	1,233	788	3,082	4,404	1,382	12,823
Head Start Programs**	10	6	6	3	7	6	38
Capacity	689	203	280	651	850	722	3,395
Out-Of-School-Time Programs**	8	17	8	32	39	4	108
Capacity	505	938	501	1,386	1,903	244	5,477
Family Child Care Homes (FCC)	18	23	14	35	46	10	146
Capacity	1,194	1,141	781	2,037	2,753	966	8,872
FCC homes providing infant care	80	45	20	40	154	104	443
FCC homes providing school-age care	78	43	23	38	143	117	442
FCC homes providing evening care	69	13	4	20	82	76	264
FCC homes providing overnight care	37	9	4	11	50	39	150
FCC homes providing weekend care	48	8	1	13	57	47	174

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families							
New child care centers added to database	11	5	3	13	11	3	46
Capacity	634	151	195	772	725	78	2555
New FCC homes added to database	9	8	5	10	40	7	82
Capacity	54	48	30	60	240	42	516
New schoolage programs added to database	2	3	4	17	8	0	34
Capacity	72	142	144	514	175	0	1047

*1/1/05-12/31/05 Source: Dec 2005 CCR&R database

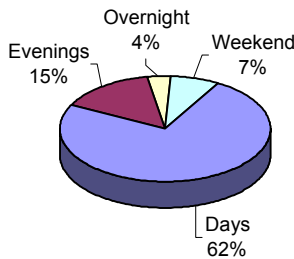


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

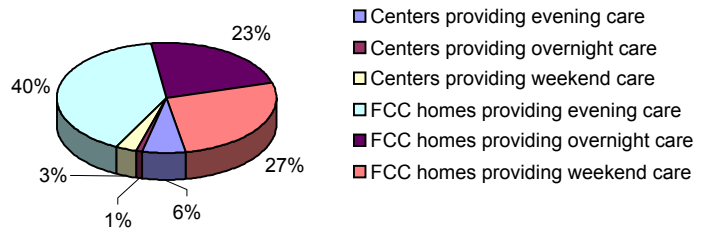
CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Mahoning County	Medina County	Portage County	Stark County	Summit County	Trumbull County	Region 4 Total
Family requests for child care referrals	105	109	177	190	813	127	1,521
Number of children in families requesting child care referrals	148	155	250	260	1,222	209	2,244
Ages of children needing care							
Infants	29%	37%	26%	26%	27%	18%	27%
Toddlers	17%	25%	23%	27%	21%	25%	23%
Preschoolers	22%	23%	27%	28%	22%	24%	24%
Schoolagers	32%	16%	24%	19%	30%	33%	26%
Income level of families requesting child care							
below poverty level	18%	7%	20%	28%	26%	24%	21%
101-151% of poverty level	16%	7%	15%	13%	14%	13%	13%
151-185 of poverty level	5%	3%	10%	7%	7%	16%	8%
Over 185% of poverty level	61%	82%	56%	53%	53%	47%	59%
Care Requested*							
Days	141	155	238	256	1,184	202	2,176
Evenings	40	14	42	56	239	42	433
Overnight	10	1	11	12	65	8	107
Weekend	16	10	15	27	115	36	219
School-age, before & after school	69	25	63	37	383	74	651
School-age, summer	2	7	11	6	43	8	77
Family Child Care Home	114	117	190	199	957	184	1,761
Child Care Center	125	107	187	200	937	166	1,722
Head Start Program	4	2	3	5	32	2	48
Preschool Program	8	4	13	19	62	9	115

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05

Care Requested



Off-hour care availability



Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 5	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
Child Population*											
Under 5 years	3,486	1,731	6,618	2,351	914	4,003	3,860	3,388	6,002	7,822	40,175
5 to 9 years	3,679	1,988	7,531	2,620	989	3,910	4,333	3,800	6,240	8,455	43,545
10 to 14 years	3,844	2,220	8,178	2,848	1,081	3,789	4,667	3,917	6,707	8,949	46,200
15 to 19 years	4,528	2,019	7,749	2,800	991	3,398	5,071	4,759	6,489	9,052	46,856

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	2,098	1,140	4,798	1,523	541	1,463	2,569	2,303	4,017	5,115	25,567
Child Care Centers - Full Day Total Capacity***	734	95	811	255	25	190	384	371	1,070	1,071	5,006
Family Child Care Homes (FCC) Capacity***	54	66	594	84	72	60	282	132	294	438	2,076
Total Capacity, Formal Full-time Programs	788	161	1,405	339	97	250	666	503	1,364	1,509	7,082
Difference	1,310	979	3,393	1,184	444	1,213	1,903	1,800	2,653	3,606	18,485

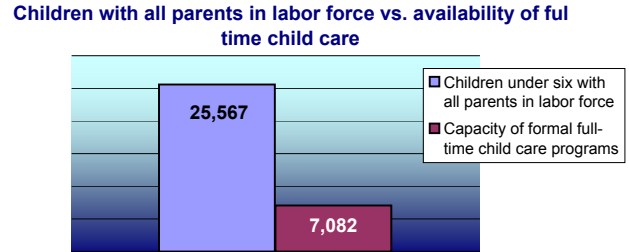
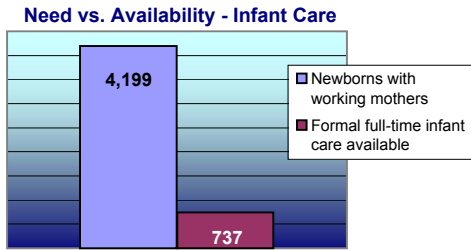
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	357	184	653	239	96	452	342	383	628	865	4,199
Child Care Center Infant Capacity**	52	13	75	29	2	16	38	25	94	111	455
FCC Estimated Infant Capacity**	8	10	80	12	10	10	35	19	46	52	282
Total Formal Full-Time Infant Capacity	60	23	155	41	12	26	73	44	140	163	737
Difference	297	161	498	198	84	426	269	339	488	702	3,462

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
Infant	\$ 118	\$ 120	\$ 136	\$ 112	\$ 110	\$ 109	\$ 150	\$ 117	\$ 141	\$ 131	\$ 124
Toddler	\$ 111	\$ 120	\$ 121	\$ 108	\$ 105	\$ 104	\$ 142	\$ 129	\$ 118	\$ 121	\$ 118
Preschooler	\$ 114	\$ 80	\$ 108	\$ 87	\$ 100	\$ 100	\$ 133	\$ 117	\$ 104	\$ 112	\$ 105
Schoolager	\$ 80	\$ 79	\$ 101	\$ 55	\$ 100	\$ 33	\$ 129	\$ 107	\$ 93	\$ 90	\$ 87

Family Child Care Home (FCC) Cost

Infant	\$ 120	\$ 111	\$ 114	\$ 114	\$ 113	\$ 101	\$ 124	\$ 113	\$ 114	\$ 117	\$ 114
Toddler	\$ 117	\$ 110	\$ 112	\$ 112	\$ 112	\$ 100	\$ 124	\$ 112	\$ 112	\$ 116	\$ 113
Preschooler	\$ 107	\$ 99	\$ 103	\$ 99	\$ 106	\$ 97	\$ 105	\$ 108	\$ 106	\$ 116	\$ 105
Schoolager	\$ 107	\$ 91	\$ 98	\$ 90	\$ 100	\$ 95	\$ 100	\$ 105	\$ 102	\$ 103	\$ 99

Family Income

Median Family Income - annual*	\$ 46,306	\$ 41,114	\$ 40,486	\$ 41,676	\$ 36,646	\$ 40,230	\$ 38,807	\$ 45,119	\$ 41,677	\$ 48,294	\$ 42,036
Median Family Income - weekly	\$ 890.50	\$ 790.65	\$ 778.58	\$ 801.46	\$ 704.73	\$ 773.65	\$ 746.29	\$ 867.67	\$ 801.48	\$ 928.73	\$ 808.38

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 231.57	\$ 199.88	\$ 243.39	\$ 198.34	\$ 210.00	\$ 208.33	\$ 282.92	\$ 233.46	\$ 244.62	\$ 243.13	\$ 229.56
Percent of family income	26.0%	25.3%	31.3%	24.7%	29.8%	26.9%	37.9%	26.9%	30.5%	26.2%	26.4%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
Professional Development for Improvement of Early Care and Education											
Professional Development Sessions Sponsored*	1	12	4	2	-	12	17	1	5	3	57
Professional Development Attendance*	2	74	7	16	-	102	108	14	47	31	401
NAEYC Accredited Centers (as of 11/02)	2	-	-	1	-	1	-	-	-	1	5
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-	-	-

*1/1/2005 - 12/31/2005

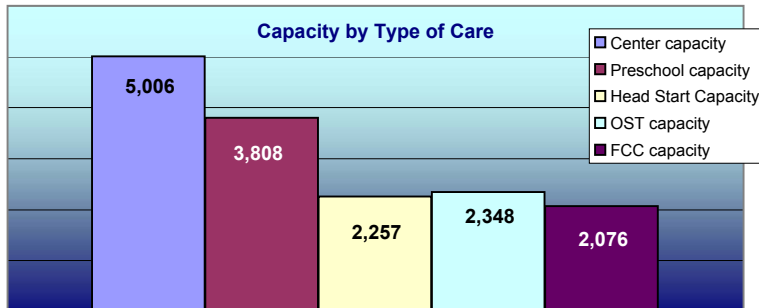
CCR&R Database

Comprehensive Database of Early Care and Education Programs*											
Child Care Centers - Full Day	8	2	13	3	1	3	6	7	15	13	71
Total Capacity	734	95	811	255	25	190	384	371	1,070	1,071	5,006
Infant Capacity	52	13	75	29	2	16	38	25	94	111	455
Toddler Capacity	86	13	131	41	7	41	72	63	197	196	847
Preschooler Capacity	335	54	345	91	15	97	164	190	461	461	2,213
Schoolager Capacity	294	36	246	94	4	36	103	85	338	280	1,516
Centers providing evening care	1	-	6	1	-	-	1	2	4	-	15
Centers providing overnight care	-	1	2	1	-	-	-	1	1	-	6
Centers providing weekend care	1	-	4	1	-	-	1	-	1	-	8
Preschools - part day**	8	3	19	6	6	8	34	9	17	29	139
Capacity	387	67	574	229	133	154	599	336	442	887	3,808
Head Start Programs**	4	2	7	4	2	2	7	4	6	10	48
Capacity	279	54	269	392	48	136	575	117	173	214	2,257
Out-Of-School-Time Programs**	1	1	-	-	-	5	7	2	1	14	31
Capacity	36	36	-	-	-	670	528	174	18	886	2,348
Family Child Care Homes (FCC)	9	10	98	14	12	10	47	22	49	71	342
Capacity	54	66	594	84	72	60	282	132	294	438	2,076
FCC homes providing infant care	8	10	80	12	10	10	35	19	46	52	282
FCC homes providing school-age care	8	8	84	11	9	10	44	20	46	63	303
FCC homes providing evening care	4	4	67	8	5	9	34	14	38	36	219
FCC homes providing overnight care	2	1	63	7	3	5	23	11	32	29	176
FCC homes providing weekend care	3	2	51	5	1	4	22	8	23	19	138

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families											
New child care centers added to database	0	0	1	0	0	0	0	1	1	0	3
Capacity	0	0	73	0	0	0	0	65	22	0	160
New FCC homes added to database	4	7	16	7	6	4	10	5	13	26	72
Capacity	24	42	126	42	36	24	60	30	76	234	378
New schoolage programs added to database	0	0	0	0	0	0	0	0	0	0	0
Capacity	0	0	0	0	0	0	0	0	0	0	0

*1/1/05-12/31/05 Source: Dec 2005 CCR&R database

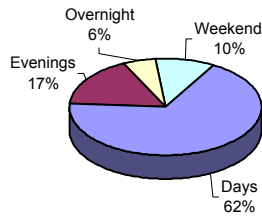


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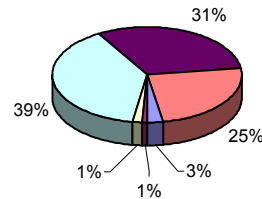
CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Ashland County	Carroll County	Columbiana County	Coshocton County	Harrison County	Holmes County	Jefferson County	Knox County	Tuscarawas County	Wayne County	Region 5 Total
Family requests for child care referrals	51	21	61	22	6	13	35	40	110	91	450
Number of children in families requesting child care referrals	81	40	98	32	9	23	56	49	167	149	704
Ages of children needing care											
Infants	39%	30%	30%	6%	22%	21%	30%	53%	26%	27%	28%
Toddlers	15%	20%	12%	29%	22%	21%	20%	14%	19%	15%	19%
Preschoolers	25%	15%	21%	19%	44%	25%	18%	16%	32%	29%	24%
Schoolagers	21%	35%	37%	45%	11%	33%	32%	16%	23%	29%	28%
Income level of families requesting child care											
below poverty level	30%	59%	38%	55%	60%	8%	36%	14%	23%	28%	35%
101-151% of poverty level	24%	0%	13%	0%	20%	42%	36%	14%	25%	8%	18%
151-185% of poverty level	11%	12%	10%	18%	0%	17%	0%	0%	4%	6%	8%
Over 185% of poverty level	35%	29%	40%	27%	20%	33%	28%	71%	49%	58%	39%
Care Requested*											
Days	72	29	89	29	9	24	53	46	146	132	629
Evenings	13	5	27	10	2	4	24	13	33	23	154
Overnight	4	2	3	5	-	2	14	5	12	5	52
Weekend	5	5	21	-	2	5	13	10	21	11	93
School-age, before & after school	27	14	51	16	-	6	36	19	55	69	293
School-age, summer	2	1	4	-	-	5	2	2	-	5	21
Family Child Care Home	65	29	78	18	6	23	43	45	136	103	546
Child Care Center	46	26	76	15	4	17	49	36	103	92	464
Head Start Program	-	-	1	-	1	-	1	-	-	2	5
Preschool Program	4	2	11	5	3	-	1	5	18	9	58

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05

Care Requested



Off-hour care availability



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 6	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
Child Population*						
Under 5 years	23,106	13,550	2,878	56,548	12,369	108,451
5 to 9 years	24,279	14,012	2,931	60,719	12,660	114,601
10 to 14 years	24,520	13,862	3,067	63,822	12,210	117,481
15 to 19 years	27,158	12,861	3,246	60,987	10,039	114,291

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children with all parents in the labor force vs. full-time formal* child care capacity	16,036	9,147	2,092	39,898	8,995	76,168
Child Care Centers - Full Day Total Capacity***	7,138	3,950	392	17,089	4,197	32,766
Family Child Care Homes (FCC) Capacity***	588	414	210	6,660	360	8,232
Total capacity, formal full time programs	7,726	4,364	602	23,749	4,557	40,998
Total Capacity, Formal Full-time Programs	8,310	4,783	1,490	16,149	4,438	35,170

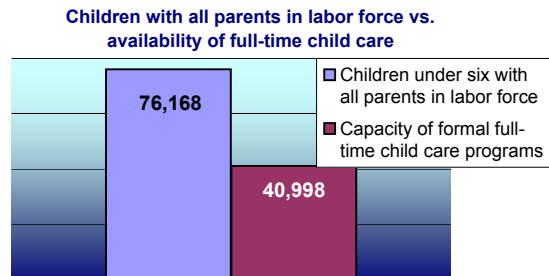
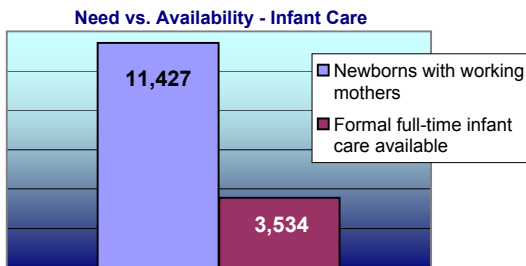
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	2,374	1,388	298	6,022	1,345	11,427
Child Care Center Infant Capacity**	605	387	22	1,517	405	2,936
FCC Estimated Infant Capacity**	60	47	18	437	36	598
Total Formal Full-Time Infant Capacity	665	434	40	1,954	441	3,534
Difference	1,709	954	258	4,068	904	7,893

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Report 70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
Infant	\$ 168	\$ 162	\$ 105	\$ 170	\$ 185	\$ 158
Toddler	\$ 145	\$ 143	\$ 106	\$ 148	\$ 162	\$ 141
Preschooler	\$ 129	\$ 129	\$ 102	\$ 134	\$ 140	\$ 127
Schoolager	\$ 127	\$ 123	\$ 100	\$ 136	\$ 140	\$ 125

Family Child Care Home (FCC) Cost

Infant	\$ 125	\$ 124	\$ 96	\$ 112	\$ 133	\$ 118
Toddler	\$ 117	\$ 118	\$ 92	\$ 103	\$ 126	\$ 111
Preschooler	\$ 113	\$ 112	\$ 85	\$ 96	\$ 123	\$ 106
Schoolager	\$ 108	\$ 102	\$ 77	\$ 87	\$ 120	\$ 99

Family Income

Median Family Income - annual*	\$ 57,513	\$ 57,032	\$ 48,158	\$ 53,449	\$ 64,692	\$ 56,169
Median Family Income - weekly	\$ 1,106.02	\$ 1,096.77	\$ 926.12	\$ 1,027.87	\$ 1,244.08	\$ 1,080.17

Child Care Expense - one week, full-time care for an infant and a preschooler

Child Care Expense - one week, full-time care for an infant and a preschooler	\$ 296.35	\$ 290.95	\$ 207.17	\$ 303.23	\$ 325.42	\$ 284.62
Percent of family income	26.8%	26.5%	22.4%	29.5%	26.2%	25.1%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
Professional Development for Improvement of Early Care and Education						
Professional Development Sessions Sponsored*	17	40	32	510	37	636
Professional Development Attendance*	197	797	424	7,236	392	9,046
NAEYC Accredited centers (as of 11/02)	4	8	-	42	8	62
NAFCC Homes (as of 3/03)	5	1	-	6	-	12
NSACA Accredited (as of 12/02)	-	1	-	1	-	2

*1/1/2005 - 12/31/2005

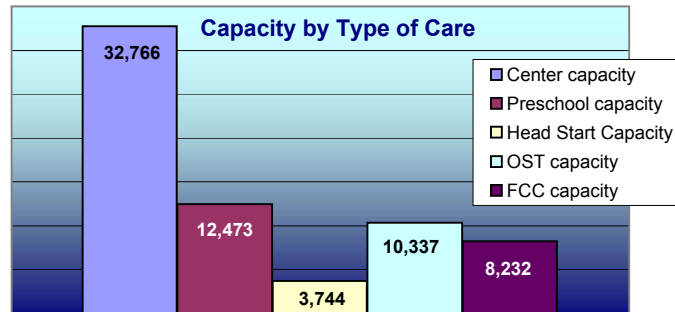
CCR&R Database

Comprehensive Database of Early Care and Education Programs*						
Child Care Centers - Full Day	71	39	7	193	36	346
Total Capacity	7,138	3,950	392	17,089	4,197	32,766
Infant Capacity	605	387	22	1,517	405	2,936
Toddler Capacity	1,243	815	92	3,162	687	5,999
Preschooler Capacity	3,232	1,699	159	8,135	1,887	15,112
Schoolager Capacity	2,058	1,049	119	4,341	1,251	8,818
Centers providing evening care	3	1	-	6	1	11
Centers providing overnight care	-	-	-	1	-	1
Centers providing weekend care	-	-	-	-	-	-
Preschools - part day**	47	26	12	126	28	239
Capacity	2,122	1,050	489	7,267	1,545	12,473
Head Start Programs**	13	11	-	56	4	84
Capacity	589	261	-	2,777	117	3,744
Out-Of-School-Time Programs**	44	15	1	102	14	176
Capacity	2,396	615	36	5,854	1,436	10,337
Family Child Care Homes (FCC)	98	66	34	1,091	60	1,349
Capacity	588	414	210	6,660	360	8,232
FCC homes providing infant care	60	47	18	437	36	598
FCC homes providing school-age care	49	47	18	393	36	543
FCC homes providing evening care	23	9	9	237	8	286
FCC homes providing overnight care	17	10	11	145	10	193
FCC homes providing weekend care	7	6	2	82	2	99

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families						
New child care centers added to database*	8	4	0	15	6	33
Capacity	368	197	0	610	447	1622
New FCC homes added to database*	13	8	4	62	2	97
Capacity	78	48	24	372	12	594
New schoolage programs added to database*	6	2	0	13	1	22
Capacity	198	72	0	549	36	855

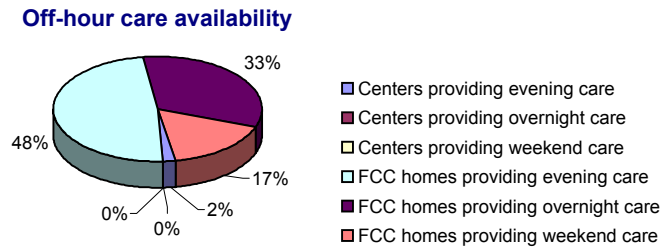
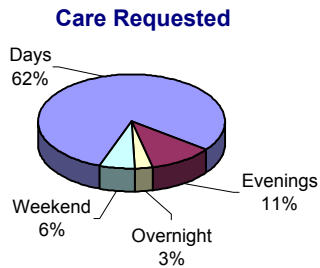
*1/1/05-12/31/05 Source: Dec 2005 CCR&R database



Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Butler County	Clermont County	Clinton County	Hamilton County	Warren County	Region 6 Total
Family requests for child care referrals	653	430	140	2,738	411	4,372
Number of children in families requesting child care referrals	954	653	237	3,839	580	6,263
Ages of children needing care						
Infants	35%	33%	29%	38%	41%	35%
toddlers	19%	19%	18%	20%	22%	20%
Toddlers	22%	24%	21%	20%	21%	22%
Schoolagers	24%	24%	32%	22%	16%	24%
Income level of families requesting child care						
below poverty level	7%	10%	7%	27%	8%	12%
101-151% of poverty level	15%	12%	12%	17%	8%	13%
151-185 of poverty level	12%	8%	11%	9%	7%	9%
Over 185% of poverty level	66%	70%	70%	47%	76%	66%
Care Requested*						
Days	915	612	228	3,633	535	5,923
Evenings	116	72	48	532	47	815
Overnight	36	17	8	144	17	222
Weekend	68	32	12	310	35	457
School-age, before & after school	132	125	31	470	52	810
School-age, summer	8	3	3	53	11	78
Family Child Care Home	710	480	221	2,608	416	4,435
Child Care Center	522	344	144	2,531	275	3,816
Head Start Program	15	8	2	63	6	94
Preschool Program	56	46	9	224	35	370

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05



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1/1/2005 through 12/31/2005

Region 7	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
Child Population*									
Under 5 years	7,258	3,164	4,827	2,042	2,975	2,541	1,887	1,483	26,177
5 to 9 years	7,833	3,583	5,183	2,189	3,399	2,825	2,179	1,607	28,798
10 to 14 years	8,116	3,805	5,175	2,204	3,564	3,104	2,239	1,742	29,949
15 to 19 years	8,551	3,602	5,372	2,971	3,351	2,876	2,241	1,674	30,638

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

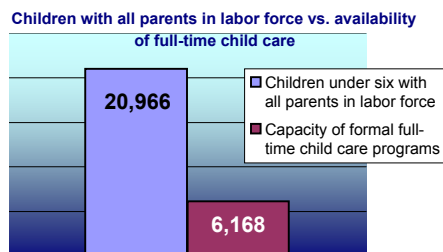
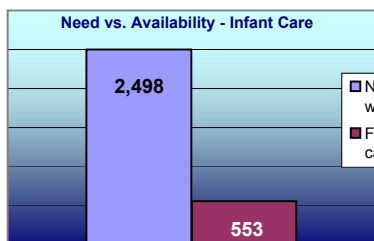
Children Under Age 6 With All Parents in the Labor Force**	5,292	2,500	3,978	1,524	2,476	2,247	1,725	1,224	20,966
Child Care Centers - Full Day Total Capacity***	1,900	261	1,649	104	285	361	274	95	4,929
Family Child Care Homes (FCC) Capacity***	455	208	150	54	132	90	72	78	1,239
Total Capacity, Formal Full-time Programs	2,355	469	1,799	158	417	451	346	173	6,168
Difference	2,937	2,031	2,179	1,366	2,059	1,796	1,379	1,051	14,798

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	761	298	487	205	284	137	178	148	2,498
Child Care Center Infant Capacity**	95	12	186	12	47	43	31	11	437
FCC Estimated Infant Capacity**	53	17	18	2	9	6	9	2	116
Total Formal Full-Time Infant Capacity	148	29	204	14	56	49	40	13	553
Difference	613	269	283	191	228	88	138	135	1,945

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
Infant	\$ 112	\$ 125	\$ 137	\$ 138	\$ 104	\$ 107	\$ 100	\$ 115	\$ 117
Toddler	\$ 90	\$ 103	\$ 121	\$ 123	\$ 99	\$ 97	\$ 85	\$ 105	\$ 103
Preschooler	\$ 84	\$ 105	\$ 111	\$ 99	\$ 76	\$ 93	\$ 78	\$ 100	\$ 93
Schoolager	\$ 74	\$ 82	\$ 100	\$ 95	\$ 57	\$ 92	\$ 78	\$ 95	\$ 84

Family Child Care Home (FCC) Cost

Infant	\$ 122	\$ 96	\$ 103	\$ 90	\$ 105	\$ 103	\$ 95	\$ 101	\$ 102
Toddler	\$ 117	\$ 101	\$ 103	\$ 101	\$ 105	\$ 103	\$ 94	\$ 101	\$ 103
Preschooler	\$ 110	\$ 101	\$ 99	\$ 90	\$ 98	\$ 97	\$ 94	\$ 101	\$ 99
Schoolager	\$ 107	\$ 101	\$ 92	\$ 90	\$ 96	\$ 99	\$ 93	\$ 101	\$ 97

Family Income

Median Family Income - annual*	\$ 44,723	\$ 50,024	\$ 51,490	\$ 42,395	\$ 50,157	\$ 52,859	\$ 46,503	\$ 45,173	\$ 47,916
Median Family Income - weekly	\$ 860.06	\$ 962.00	\$ 990.19	\$ 815.29	\$ 964.56	\$ 1,016.52	\$ 894.29	\$ 868.71	\$ 921.46

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 196.46	\$ 230.00	\$ 247.55	\$ 237.00	\$ 180.25	\$ 199.82	\$ 177.50	\$ 215.00	\$ 210.45
Percent of family income	22.8%	23.9%	25.0%	29.1%	18.7%	19.7%	19.8%	24.7%	22.7%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
Professional Development for Improvement of Early Care and Education									
Professional Development Sessions Sponsored*	39	-	7	-	1	2	1	-	50
Professional Development Attendance*	594	-	114	-	7	8	14	-	737
NAEYC Accredited Centers (as of 11/02)	-	-	-	-	-	-	-	-	-
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-

*1/1/2005 - 12/31/2005

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

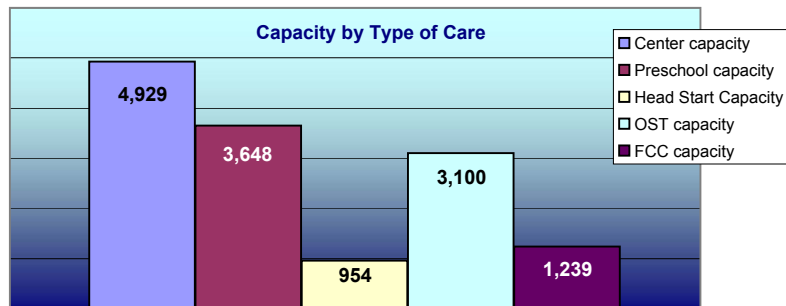
Child Care Centers - Full Day	20	4	17	2	4	6	2	1	56
Total Capacity	1,900	261	1,649	104	285	361	274	95	4,929
Infant Capacity	95	12	186	12	47	43	31	11	437
Toddler Capacity	291	22	267	20	46	66	29	14	755
Preschooler Capacity	851	163	677	44	124	160	116	34	2,169
Schoolager Capacity	664	64	509	28	68	127	98	36	1,594
Centers providing evening care	-	-	1	-	1	-	1	-	3
Centers providing overnight care	-	-	1	-	-	-	-	-	1
Centers providing weekend care	-	-	-	-	-	-	-	-	-
Preschools - part day**	14	10	21	7	10	9	6	7	84
Capacity	542	512	856	252	432	277	554	223	3,648
Head Start Programs**	7	2	1	5	2	3	1	2	23
Capacity	288	74	120	136	191	51	36	58	954
Out-Of-School-Time Programs**	10	4	5	-	5	4	4	1	33
Capacity	694	169	490	-	1,114	277	270	86	3,100
Family Child Care Homes (FCC)	71	33	26	9	23	15	12	12	201
Capacity	455	208	150	54	132	90	72	78	1,239
FCC homes providing infant care	53	17	18	2	9	6	9	2	116
FCC homes providing school-age care	52	17	15	2	8	6	9	2	111
FCC homes providing evening care	33	8	10	1	6	4	3	1	66
FCC homes providing overnight care	36	9	6	1	3	3	4	3	65
FCC homes providing weekend care	30	7	3	-	1	-	2	1	44

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	1	0	0	0	0	1	0	0	2
Capacity	57	0	0	0	0	30	0	0	87
New FCC homes added to database	14	3	4	1	3	2	5	0	50
Capacity	84	18	24	6	18	12	30	0	305
New schoolage programs added to database	3	3	0	0	2	0	1	0	9
Capacity	451	104	0	0	438	0	48	0	1041

**1/1/05-12/31/05 Source: Dec 2005 CCR&R database

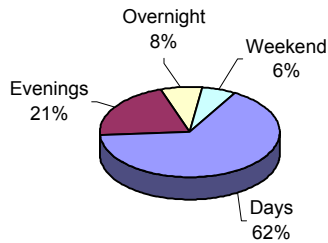


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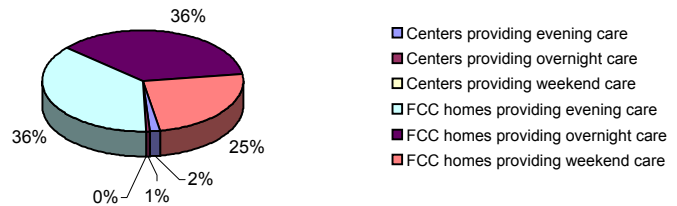
CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Allen County	Auglaize County	Hancock County	Hardin County	Mercer County	Putnam County	Van Wert County	Wyandot County	Region 7 Total
Family requests for child care referrals	232	82	33	15	21	35	43	12	473
Number of children in families requesting child care referrals	324	115	46	18	32	59	61	20	675
Ages of children needing care									
Infants	31%	25%	30%	28%	29%	29%	30%	32%	29%
Toddlers	19%	26%	13%	33%	35%	21%	33%	23%	25%
Preschoolers	20%	22%	17%	17%	10%	24%	28%	18%	20%
Schoolagers	29%	27%	39%	22%	26%	26%	10%	27%	26%
Income level of families requesting child care									
below poverty level	17%	15%	10%	11%	11%	6%	31%	50%	19%
101-151% of poverty level	21%	27%	30%	44%	37%	23%	31%	10%	28%
151-185% of poverty level	22%	16%	45%	11%	0%	31%	17%	10%	19%
Over 185% of poverty level	40%	42%	15%	33%	53%	40%	20%	30%	34%
Care Requested*									
Days	288	109	38	16	27	55	48	15	596
Evenings	95	19	18	9	8	14	17	9	189
Overnight	34	11	5	1	4	6	5	3	69
Weekend	37	-	2	1	4	2	7	2	55
School-age, before & after school	13	2	-	-	-	7	-	-	22
School-age, summer	-	-	-	-	-	-	-	-	-
Family Child Care Home	290	101	45	16	29	59	57	16	613
Child Care Center	166	58	25	6	10	25	38	11	339
Head Start Program	-	-	-	-	1	-	-	-	1
Preschool Program	2	2	1	1	1	-	-	-	7

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05

Care Requested



Off-hour care availability



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Region 8	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Child Population*											
Under 5 years	2,544	9,480	3,570	1,906	8,717	3,169	6,325	37,054	2,682	3,639	79,086
5 to 9 years	2,875	10,091	3,849	2,014	9,806	3,453	7,042	39,081	2,976	3,890	85,077
10 to 14 years	2,932	10,403	4,099	2,030	10,425	3,494	7,553	39,070	3,281	3,814	87,101
15 to 19 years	2,862	10,699	3,810	1,966	13,803	3,342	7,223	38,629	3,169	3,616	89,119

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	1,961	7,350	2,533	1,461	5,972	2,410	5,029	27,246	1,965	2,970	58,897
Child Care Centers - Full Day Total Capacity***	391	1,564	508	243	3,392	565	1,763	12,761	615	1,135	22,937
Family Child Care Homes (FCC) Capacity***	114	486	192	162	414	36	510	2,736	66	114	4,830
Total Capacity, Formal Full-time Programs	505	2,050	700	405	3,806	601	2,273	15,497	681	1,249	27,767
Difference	1,456	5,300	1,833	1,056	2,166	1,809	2,756	11,749	1,284	1,721	31,130

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

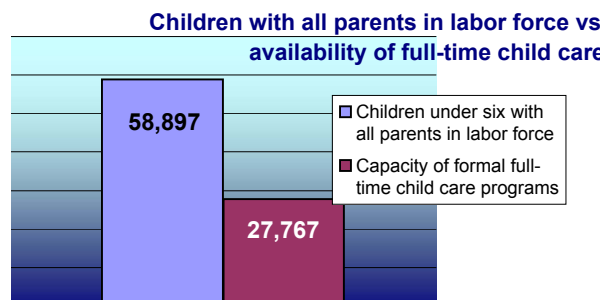
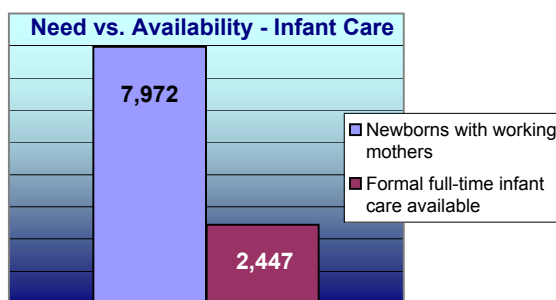
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

Newborns with working mothers*	258	951	356	198	894	327	610	3,762	246	370	7,972
Child Care Center Infant Capacity**	16	87	36	12	358	16	148	999	48	81	1,801
FCC Estimated Infant Capacity**	16	76	12	10	54	6	75	374	7	16	646
Total Formal Full-Time Infant Capacity	32	163	48	22	412	22	223	1,373	55	97	2,447
Difference	226	788	308	176	482	305	387	2,389	191	273	5,525

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC

**Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Infant	\$ 98	\$ 125	\$ 101	\$ 115	\$ 146	\$ 90	\$ 134	\$ 159	\$ 92	\$ 145	\$ 121
Toddler	\$ 86	\$ 101	\$ 96	\$ 90	\$ 136	\$ 90	\$ 124	\$ 139	\$ 85	\$ 130	\$ 108
Preschooler	\$ 84	\$ 94	\$ 81	\$ 85	\$ 120	\$ 80	\$ 109	\$ 123	\$ 82	\$ 117	\$ 98
Schoolager	\$ 74	\$ 74	\$ 71	\$ 70	\$ 92	\$ 75	\$ 98	\$ 97	\$ 63	\$ 100	\$ 81

Family Child Care Home (FCC) Cost

Infant	\$ 71	\$ 87	\$ 78	\$ 90	\$ 103	\$ 100	\$ 95	\$ 101	\$ 103	\$ 117	\$ 95
Toddler	\$ 71	\$ 82	\$ 67	\$ 90	\$ 100	\$ 75	\$ 93	\$ 94	\$ 98	\$ 111	\$ 88
Preschooler	\$ 77	\$ 81	\$ 85	\$ 90	\$ 95	\$ 87	\$ 93	\$ 90	\$ 90	\$ 104	\$ 89
Schoolager	\$ 76	\$ 75	\$ 85	\$ 65	\$ 82	\$ 87	\$ 93	\$ 80	\$ 77	\$ 89	\$ 81

Family Income

Median Family Income - annual*	\$ 50,430	\$ 48,259	\$ 45,735	\$ 43,692	\$ 57,954	\$ 47,516	\$ 51,169	\$ 50,071	\$ 47,547	\$ 51,331	\$ 49,370
Median Family Income - weekly	\$ 970	\$ 928	\$ 880	\$ 840	\$ 1,115	\$ 914	\$ 984	\$ 963	\$ 914	\$ 987	\$ 949

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 182	\$ 219	\$ 182	\$ 200	\$ 266	\$ 170	\$ 243	\$ 282	\$ 174	\$ 262	\$ 218
Percent of family income	18.8%	23.6%	20.7%	23.8%	23.9%	18.6%	24.7%	29.3%	19.0%	26.5%	23.3%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Professional Development for Improvement of Early Care and Education											
Professional Development Sessions Sponsored*	-	37	-	1	3	-	30	55	1	25	152
Professional Development Attendance*	-	407	-	7	6	-	555	795	13	200	1,983
NAEYC Accredited Centers (as of 11/02)	-	3	-	-	4	-	3	38	-	-	48
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	2	-	-	2
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	2	-	-	2

*1/1/2005 - 12/31/2005

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

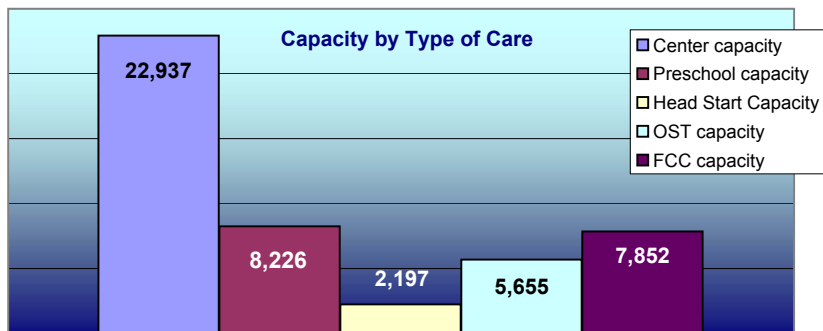
Child Care Centers - Full Day	7	19	5	4	33	6	19	141	7	10	251
Total Capacity	391	1,564	508	243	3,392	565	1,763	12,761	615	1,135	22,937
Infant Capacity	16	87	36	12	358	16	148	999	48	81	1,801
Toddler Capacity	38	204	40	18	570	35	229	1,950	87	135	3,306
Preschooler Capacity	167	688	221	73	1,185	171	843	4,838	249	654	9,089
Schoolager Capacity	84	421	107	31	898	132	543	3,574	184	265	6,239
Centers providing evening care	1	1	-	1	-	-	-	14	-	-	17
Centers providing overnight care	-	-	-	-	-	-	-	6	-	-	6
Centers providing weekend care	-	-	-	1	-	-	-	2	-	-	3
Preschools - part day**	4	25	11	1	19	3	15	81	4	3	166
Capacity	207	1,010	456	100	990	126	567	4,596	103	71	8,226
Head Start Programs**	2	8	-	-	3	2	-	19	2	-	36
Capacity	131	525	-	-	106	106	-	1,109	220	-	2,197
Out-Of-School-Time Programs**	1	18	1	-	8	1	4	53	1	-	87
Capacity	67	1,659	36	-	649	18	255	2,941	30	-	5,655
Family Child Care Homes (FCC)	3	26	1	-	11	3	4	72	3	-	123
Capacity	198	2,184	36	-	755	124	255	4,050	250	-	7,852
FCC homes providing infant care	16	76	12	10	54	6	75	374	7	16	646
FCC homes providing school-age care	17	79	9	13	46	6	78	307	7	17	579
FCC homes providing evening care	6	17	5	7	5	2	21	94	2	7	166
FCC homes providing overnight care	2	12	4	7	2	1	15	79	2	12	136
FCC homes providing weekend care	4	10	2	3	1	-	7	28	1	7	63

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	0	3	0	0	0	0	0	7	0	0	10
Capacity	0	151	0	0	0	0	0	534	0	0	685
New FCC homes added to database	2	19	0	0	2	0	14	27	0	4	313
Capacity	12	114	0	0	12	0	84	162	0	28	608
New schoolage programs added to database	0	0	0	0	0	1	0	2	0	0	3
Capacity	0	0	0	0	0	18	0	168	0	0	186

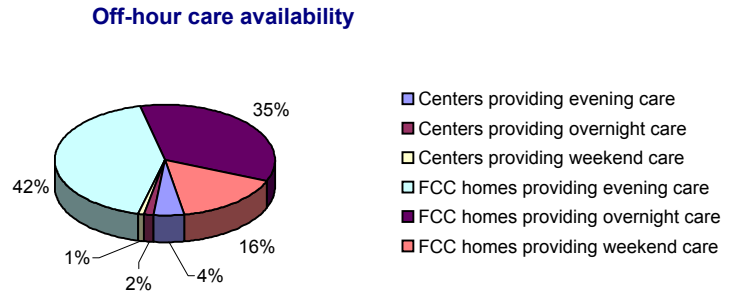
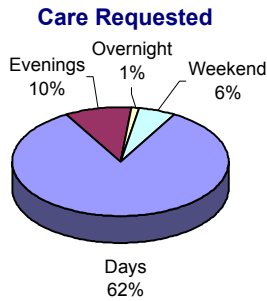
*1/1/05-12/31/05 Source: Dec 2005 CCR&R database



Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Champaign County	Clark County	Darke County	Fayette County	Greene County	Logan County	Miami County	Montgomery County	Preble County	Shelby County	Region 8 Total
Family requests for child care referrals	37	666	32	25	187	19	431	1,305	12	160	2,874
Number of children in families requesting child care referrals	61	1,024	47	34	234	26	642	1,672	16	289	4,045
Ages of children needing care											
Infants	28%	33%	24%	38%	37%	38%	32%	35%	31%	26%	32%
Toddlers	25%	20%	30%	19%	23%	21%	18%	20%	19%	23%	22%
Preschoolers	19%	23%	30%	27%	17%	13%	25%	21%	25%	25%	23%
Schoolagers	28%	25%	15%	16%	23%	29%	25%	24%	25%	26%	24%
Income level of families requesting child care											
below poverty level	15%	9%	24%	32%	12%	0%	10%	16%	11%	35%	16%
101-151% of poverty level	9%	42%	16%	14%	9%	5%	10%	15%	33%	43%	20%
151-185% of poverty level	6%	34%	20%	5%	10%	20%	9%	11%	11%	11%	14%
Over 185% of poverty level	71%	15%	40%	50%	69%	75%	71%	58%	44%	11%	50%
Care Requested*											
Days	48	836	46	34	224	22	636	1,626	14	161	3,647
Evenings	8	231	-	2	23	-	62	79	-	34	439
Overnight	-	27	-	1	1	-	7	10	2	5	53
Weekend	6	156	-	1	2	-	25	19	-	33	242
School-age, before & after school	-	79	-	1	2	4	188	67	-	24	365
School-age, summer	8	64	-	2	4	2	32	73	-	1	186
Family Child Care Home	45	945	24	26	163	13	615	1,049	9	206	3,095
Child Care Center	24	462	24	32	96	20	251	905	11	149	1,974
Head Start Program	7	-	-	-	-	-	-	12	-	-	19
Preschool Program	1	7	3	-	2	-	26	69	2	1	111

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05



Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 9	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Child Population*								
Under 5 years	8,682	8,590	77,363	9,974	2,510	3,132	3,107	113,358
5 to 9 years	9,100	9,200	77,398	10,469	2,798	3,553	3,274	115,792
10 to 14 years	8,363	9,598	72,770	10,946	2,851	3,743	3,146	111,417
15 to 19 years	7,777	8,550	74,374	10,875	2,906	3,705	2,686	110,873

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	6,278	6,465	55,694	7,922	1,917	2,365	2,535	83,176
Child Care Centers - Full Day Total Capacity***	4,179	2,312	29,843	2,281	471	1,216	561	40,863
Family Child Care Homes (FCC) Capacity***	222	306	2,982	98	18	72	252	3,950
Total Capacity, Formal Full-time Programs	4,401	2,618	32,825	2,379	489	1,288	813	44,813
Difference	1,877	3,847	22,869	5,543	1,428	1,077	1,722	38,363

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

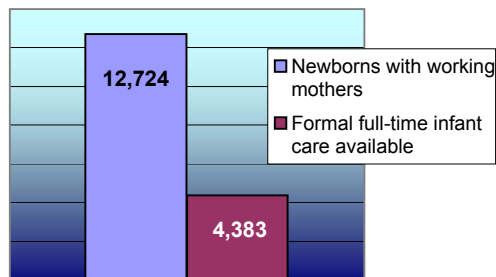
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

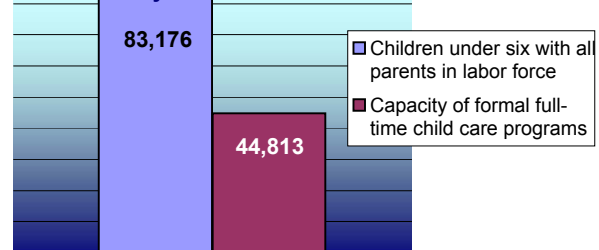
Newborns with working mothers*	1,091	866	8,847	1,068	258	286	308	12,724
Child Care Center Infant Capacity**	380	181	2,977	215	32	-	52	3,837
FCC Estimated Infant Capacity**	33	44	339	73	15	11	31	546
Total Formal Full-Time Infant Capacity	413	225	3,316	288	47	11	83	4,383
Difference	678	641	5,531	780	211	275	225	8,341

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Infant	\$ 197	\$ 143	\$ 185	\$ 148	\$ 132	\$ 108	\$ 137	\$ 150
Toddler	\$ 174	\$ 133	\$ 157	\$ 129	\$ 127	\$ 116	\$ 121	\$ 137
Preschooler	\$ 155	\$ 117	\$ 138	\$ 115	\$ 118	\$ 117	\$ 109	\$ 124
Schoolager	\$ 145	\$ 102	\$ 114	\$ 92	\$ 85	\$ 86	\$ 98	\$ 103

Family Child Care Home (FCC) Cost

Infant	\$ 140	\$ 131	\$ 121	\$ 116	\$ 118	\$ 116	\$ 108	\$ 121
Toddler	\$ 132	\$ 124	\$ 111	\$ 115	\$ 110	\$ 109	\$ 102	\$ 115
Preschooler	\$ 129	\$ 113	\$ 108	\$ 113	\$ 101	\$ 105	\$ 113	\$ 111
Schoolager	\$ 125	\$ 109	\$ 103	\$ 94	\$ 91	\$ 100	\$ 95	\$ 102

Family Income

Median Family Income - annual*	\$ 76,453	\$ 55,539	\$ 53,905	\$ 51,969	\$ 50,520	\$ 49,259	\$ 58,384	\$ 56,576
Median Family Income - weekly	\$ 1,470	\$ 1,068	\$ 1,037	\$ 999	\$ 972	\$ 947	\$ 1,123	\$ 1,088

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 352	\$ 260	\$ 323	\$ 263	\$ 249	\$ 225	\$ 246	\$ 274
Percent of family income	24.0%	24.3%	31.1%	26.3%	25.6%	23.8%	21.9%	25.2%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Professional Development for Improvement of Early Care and Education								
Professional Development Sessions Sponsored*	11	15	167	57	13	25	10	298
Professional Development Attendance*	175	258	2,592	771	165	292	118	4,371
NAEYC Accredited Centers (as of 11/02)	4	2	46	6	-	2	1	61
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-

*1/1/2005 - 12/31/2005

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

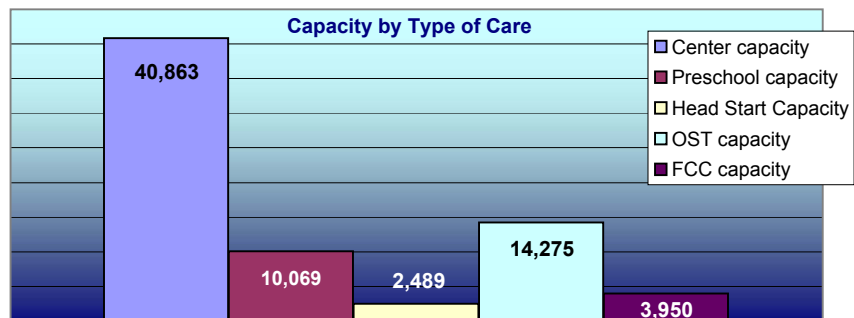
Child Care Centers - Full Day	38	33	299	28	4	14	10	426
Total Capacity	4,179	2,312	29,843	2,281	471	1,216	561	40,863
Infant Capacity	380	181	2,977	215	32	-	52	3,837
Toddler Capacity	784	334	5,490	459	56	-	181	7,304
Preschooler Capacity	2,130	1,012	13,402	985	233	-	239	18,001
Schoolager Capacity	885	785	7,974	622	150	-	89	10,505
Centers providing evening care	1	-	15	1	-	1	-	18
Centers providing overnight care	-	-	4	-	-	-	-	4
Centers providing weekend care	-	-	3	-	-	-	-	3
Preschools - part day**	20	5	140	15	9	-	8	197
Capacity	795	198	7,759	958	311	-	48	10,069
Head Start Programs**	1	1	41	5	-	-	2	50
Capacity	34	51	2,089	297	-	-	18	2,489
Out-Of-School-Time Programs**	34	2	185	15	7	-	7	250
Capacity	2,117	132	10,199	802	311	-	714	14,275
Family Child Care Homes (FCC)	37	48	496	87	18	12	40	738
Capacity	222	306	2,982	98	18	72	252	3,950
FCC homes providing infant care	33	44	339	73	15	11	31	546
FCC homes providing school-age care	29	46	318	74	18	12	30	527
FCC homes providing evening care	6	10	171	30	6	2	4	229
FCC homes providing overnight care	9	1	112	38	7	2	2	171
FCC homes providing weekend care	1	3	59	19	1	-	2	85

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	3	2	25	4	2	0	0	36
Capacity	276	83	1502	58	0	0	0	1919
New FCC homes added to database	14	4	47	19	10	1	13	75
Capacity	84	24	281	114	60	6	78	450
New schoolage programs added to database	4	0	7	0	1	0	0	12
Capacity	274	0	334	0	36	0	0	644

**1/1/05-12/31/05 Source: Dec 2005 CCR&R database

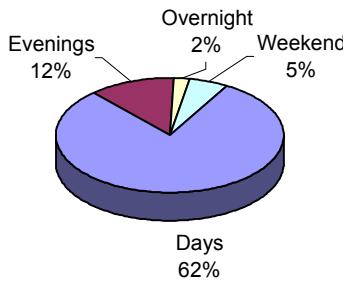


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

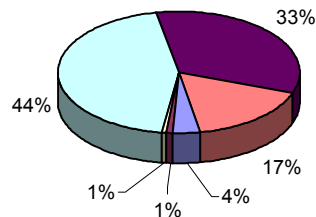
CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Delaware County	Fairfield County	Franklin County	Licking County	Madison County	Pickaway County	Union County	Region 9 Total
Family requests for child care referrals	634	560	4,810	263	118	219	163	6,767
Number of children in families requesting child care referrals	829	750	6,519	380	130	327	178	9,113
Ages of children needing care								
Infants	50%	22%	38%	36%	33%	23%	28%	33%
Toddlers	17%	25%	18%	17%	25%	24%	10%	19%
Preschoolers	19%	20%	21%	15%	27%	24%	42%	24%
Schoolagers	13%	33%	23%	32%	15%	30%	21%	24%
Income level of families requesting child care								
below poverty level	5%	5%	19%	6%	6%	44%	14%	14%
101-151% of poverty level	4%	54%	12%	13%	15%	27%	40%	24%
151-185% of poverty level	5%	40%	8%	26%	12%	17%	11%	17%
Over 185% of poverty level	86%	1%	60%	55%	67%	12%	34%	45%
Care Requested*								
Days	808	790	6,174	351	128	286	165	8,702
Evenings	70	54	1,153	36	16	-	10	1,339
Overnight	19	3	224	1	1	1	7	256
Weekend	35	12	497	40	-	3	6	593
School-age, before & after school	95	90	1,259	112	23	109	32	1,720
School-age, summer	7	-	29	2	-	41	4	83
Family Child Care Home	615	787	4,525	321	101	93	128	6,570
Child Care Center	384	701	4,474	198	76	233	94	6,160
Head Start Program	-	-	63	2	-	-	1	66
Preschool Program	77	8	380	15	15	-	9	504

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05

Care Requested



Off-hour care availability



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 10	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Child Population*											
Under 5 years	2,972	3,531	2,748	1,879	804	903	5,637	703	2,505	3,691	25,373
5 to 9 years	3,140	4,123	2,925	1,961	968	1,031	6,176	871	2,757	4,151	28,103
10 to 14 years	3,182	4,647	3,105	2,069	1,124	1,124	6,233	979	2,692	4,317	29,472
15 to 19 years	8,302	4,625	2,953	2,002	1,066	1,110	6,517	1,033	2,623	4,621	34,852

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	1,838	2,435	1,913	1,337	441	606	4,136	475	1,698	2,754	17,633
Child Care Centers - Full Day Total Capacity***	621	353	338	300	-	-	1,184	99	234	620	3,749
Family Child Care Homes (FCC) Capacity***	216	342	204	180	90	54	648	60	37	246	2,077
Total Capacity, Formal Full-time Programs	837	695	542	480	90	54	1,832	159	271	866	5,826
Difference	1,001	1,740	1,371	857	351	552	2,304	316	1,427	1,888	11,807

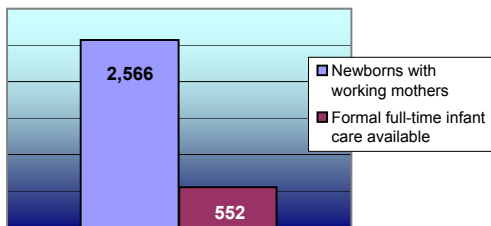
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

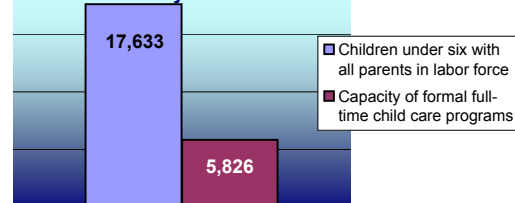
Newborns with working mothers*	333	365	252	192	84	94	568	80	231	367	2,566
Child Care Center Infant Capacity**	46	13	28	-	-	-	62	10	13	62	234
FCC Estimated Infant Capacity**	34	54	28	26	13	6	82	9	31	35	318
Total Formal Full-Time Infant Capacity	80	67	56	26	13	6	144	19	44	97	552
Difference	253	298	196	166	71	88	424	61	187	270	2,014

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Infant	\$ 139	\$ 135	\$ 127	\$ -	\$ -	\$ 100	\$ 127	\$ 125	\$ 122	\$ 105	\$ 140
Toddler	\$ 109	\$ 115	\$ 106	\$ 88	\$ -	\$ 100	\$ 101	\$ 110	\$ 115	\$ 96	\$ 118
Preschooler	\$ 106	\$ 111	\$ 101	\$ 83	\$ -	\$ 100	\$ 90	\$ 90	\$ 96	\$ 87	\$ 108
Schoolager	\$ 90	\$ 98	\$ 98	\$ 65	\$ -	\$ -	\$ 87	\$ 90	\$ 88	\$ 79	\$ 87
Family Child Care Home (FCC) Cost											
Infant	\$ 113	\$ 113	\$ 114	\$ 121	\$ 116	\$ 103	\$ 118	\$ 114	\$ 114	\$ 114	\$ 114
Toddler	\$ 111	\$ 112	\$ 112	\$ 120	\$ 113	\$ 101	\$ 117	\$ 112	\$ 112	\$ 112	\$ 112
Preschooler	\$ 97	\$ 108	\$ 98	\$ 110	\$ 99	\$ 89	\$ 104	\$ 98	\$ 98	\$ 100	\$ 100
Schoolager	\$ 90	\$ 105	\$ 91	\$ 107	\$ 91	\$ 82	\$ 100	\$ 90	\$ 91	\$ 93	\$ 94

Family Income

Median Family Income - annual*	\$ 39,785	\$ 37,538	\$ 35,660	\$ 40,888	\$ 36,297	\$ 34,973	\$ 41,938	\$ 38,939	\$ 40,294	\$ 41,605	\$ 38,792
Median Family Income - weekly	\$ 765.10	\$ 721.88	\$ 685.77	\$ 786.31	\$ 698.02	\$ 672.56	\$ 806.50	\$ 748.83	\$ 774.88	\$ 800.10	\$ 746.00

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 244.58	\$ 245.71	\$ 227.71	\$ 82.50	\$ 217.00	\$ 186.00	\$ 216.80	\$ 215.00	\$ 217.77	\$ 191.95	\$ 247.74
Percent of family income	32.0%	34.0%	33.2%	10.5%	31.1%	27.7%	26.9%	28.7%	28.1%	24.0%	33.2%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Professional Development for Improvement of Early Care and Education											
Professional Development Sessions Sponsored*	12	7	6	4	3	3	16	2	2	23	78
Professional Development Attendance*	87	54	57	12	31	14	246	7	9	243	760
NAEYC Accredited Centers (as of 11/02)	2	-	-	2	-	-	2	-	3	1	10
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-	-	-

*1/1/2005 - 12/31/2005

CCR&R Database

Comprehensive Database of Early Care and Education Programs*

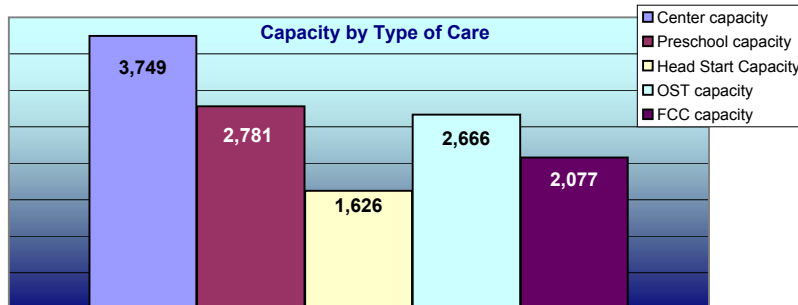
Child Care Centers - Full Day	11	7	6	4	-	-	13	1	5	11	58
Total Capacity	621	353	338	300	-	-	1,184	99	234	620	3,749
Infant Capacity	46	13	28	-	-	-	62	10	13	62	234
Toddler Capacity	97	70	55	13	-	-	161	16	23	103	538
Preschooler Capacity	315	165	136	124	-	-	522	45	127	291	1,725
Schoolager Capacity	163	105	135	77	-	-	293	18	95	183	1,069
Centers providing evening care	-	2	2	-	-	-	-	-	-	1	5
Centers providing overnight care	-	2	2	-	-	-	1	-	-	-	5
Centers providing weekend care	-	1	-	-	-	-	-	-	-	-	1
Preschools - part day**	14	15	8	6	4	2	22	2	8	14	95
Capacity	379	421	219	297	146	35	590	32	282	380	2,781
Head Start Programs**	2	7	5	2	2	2	7	1	2	3	33
Capacity	95	297	380	69	96	173	212	51	80	173	1,626
Out-Of-School-Time Programs**	7	3	-	2	-	4	9	-	13	14	52
Capacity	364	108	-	64	-	480	682	-	542	426	2,666
Family Child Care Homes (FCC)	36	55	32	30	14	8	105	10	12	40	342
Capacity	216	342	204	180	90	54	648	60	37	246	2,077
FCC homes providing infant care	34	54	28	26	13	6	82	9	31	35	318
FCC homes providing school-age care	33	48	29	22	12	6	96	10	29	33	318
FCC homes providing evening care	18	37	18	14	9	4	66	6	19	13	204
FCC homes providing overnight care	16	32	11	15	7	1	59	5	18	10	174
FCC homes providing weekend care	7	27	10	11	4	2	46	4	11	9	131

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	1	1	1	-	-	-	2	-	-	1	6
Capacity	30	30	16	-	-	-	108	-	-	63	247
New FCC homes added to database	7	5	4	2	4	2	26	2	12	10	74
Capacity	42	30	24	12	24	12	156	12	72	60	444
New schoolage programs added to database	1	-	-	-	-	-	1	-	1	-	3
Capacity	60	-	-	-	-	-	40	-	50	-	150

CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005

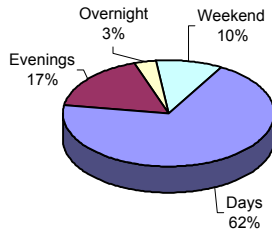


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

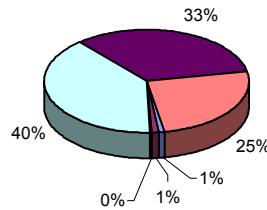
CCR&R Service - Family Statistics	Athens County	Belmont County	Guernsey County	Hocking County	Monroe County	Morgan County	Muskingum County	Noble County	Perry County	Washington County	Region 10 Total
Family requests for child care referrals	89	45	22	35	6	9	76	1	26	134	443
Number of children in families requesting child care referrals	129	78	32	52	13	16	125	1	46	204	696
Ages of children needing care											
Infants	39%	31%	25%	25%	23%	25%	27%	0%	15%	25%	24%
Toddlers	19%	22%	19%	13%	15%	6%	33%	0%	26%	14%	17%
Preschoolers	22%	29%	19%	33%	38%	44%	14%	100%	26%	31%	36%
Schoolagers	20%	18%	38%	29%	23%	25%	27%	0%	33%	29%	24%
Income level of families requesting child care											
below poverty level	22%	16%	13%	11%	40%	0%	31%	0%	23%	32%	19%
101-151% of poverty level	12%	19%	13%	26%	0%	0%	13%	0%	23%	14%	12%
151-185% of poverty level	11%	13%	20%	0%	20%	0%	12%	0%	9%	12%	10%
Over 185% of poverty level	55%	53%	53%	63%	40%	100%	44%	0%	45%	41%	49%
Care Requested*											
Days	124	70	29	52	13	13	111	1	46	193	652
Evenings	17	26	2	8	6	2	42	-	14	46	163
Overnight	2	4	3	-	2	-	12	-	1	6	30
Weekend	8	13	-	5	4	-	15	-	12	40	97
School-age, before & after school	28	22	11	18	5	-	39	-	19	55	197
School-age, summer	9	3	-	5	1	2	4	-	1	14	39
Family Child Care Home	81	49	27	37	12	8	95	-	33	146	488
Child Care Center	79	42	18	36	10	9	76	1	29	117	417
Head Start Program	1	2	-	1	-	-	-	-	1	2	7
Preschool Program	5	8	1	4	1	1	4	-	3	11	38

*families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05

Care Requested



Off-hour care availability



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 11	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Child Population*												
Under 5 years	1,756	2,979	1,963	2,906	2,139	3,839	1,312	1,905	4,544	5,025	921	29,289
5 to 9 years	2,051	3,301	2,107	3,080	2,316	4,243	1,496	2,097	4,867	5,118	981	31,657
10 to 14 years	2,120	3,432	2,252	3,222	2,535	4,412	1,688	2,201	5,044	5,523	986	33,415
15 to 19 years	1,979	3,096	2,421	2,924	2,345	4,476	1,672	2,116	4,952	6,016	924	32,921

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity

Children Under Age 6 With All Parents in the Labor Force**	1,161	1,930	1,166	2,069	1,384	2,631	775	1,048	2,904	2,647	513	18,228
Child Care Centers - Full Day Total Capacity***	143	248	461	295	506	615	-	161	578	718	-	3,725
Family Child Care Homes (FCC) Capacity***	60	42	102	108	96	492	222	48	186	468	102	1,926
Total Capacity, Formal Full-time Programs	203	290	563	403	602	1,107	222	209	764	1,186	102	5,651
Difference	958	1,640	603	1,666	782	1,524	553	839	2,140	1,461	411	12,577

*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

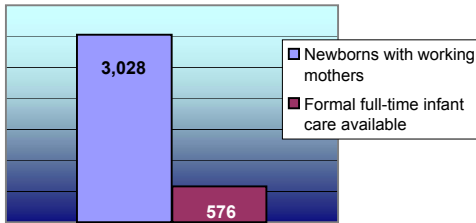
Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

Newborns with working mothers vs. availability of full-time infant care

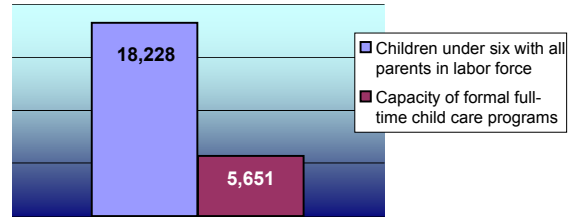
Newborns with working mothers*	201	297	196	318	231	376	157	200	463	503	86	3,028
Child Care Center Infant Capacity**	11	19	61	23	30	48	-	-	42	72	-	306
FCC Estimated Infant Capacity**	8	5	17	18	15	70	30	6	28	59	14	270
Total Formal Full-Time Infant Capacity	19	24	78	41	45	118	30	6	70	131	14	576
Difference	182	273	118	277	186	258	127	194	393	372	72	2,452

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income

Child Care Center Cost	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Infant	\$ 105	\$ 133	\$ 111	\$ 137	\$ 88	\$ 101	\$ -	\$ 90	\$ 117	\$ 102	\$ -	\$ 123
Toddler	\$ 95	\$ 111	\$ 106	\$ 108	\$ 84	\$ 94	\$ -	\$ 77	\$ 103	\$ 94	\$ -	\$ 97
Preschooler	\$ 85	\$ 99	\$ 102	\$ 100	\$ 79	\$ 91	\$ -	\$ 70	\$ 89	\$ 90	\$ -	\$ 89
Schoolager	\$ 73	\$ 77	\$ 100	\$ 96	\$ 68	\$ 80	\$ -	\$ 67	\$ 90	\$ 84	\$ -	\$ 82

Family Child Care Home (FCC) Cost

Infant	\$ 102	\$ 105	\$ 109	\$ 112	\$ 112	\$ 115	\$ 114	\$ 108	\$ 115	\$ 115	\$ 117	\$ 111
Toddler	\$ 99	\$ 104	\$ 108	\$ 110	\$ 111	\$ 112	\$ 112	\$ 112	\$ 112	\$ 111	\$ 113	\$ 109
Preschooler	\$ 89	\$ 97	\$ 95	\$ 98	\$ 98	\$ 98	\$ 98	\$ 98	\$ 98	\$ 98	\$ 100	\$ 97
Schoolager	\$ 85	\$ 93	\$ 88	\$ 90	\$ 90	\$ 91	\$ 90	\$ 90	\$ 90	\$ 90	\$ 91	\$ 90

Family Income

Median Family Income - annual*	\$ 34,714	\$ 43,040	\$ 35,938	\$ 41,091	\$ 36,022	\$ 35,308	\$ 33,071	\$ 35,934	\$ 43,241	\$ 34,691	\$ 34,371	\$ 37,038
Median Family Income - weekly	\$ 667.58	\$ 827.69	\$ 691.12	\$ 790.21	\$ 692.73	\$ 679.00	\$ 635.98	\$ 691.04	\$ 831.56	\$ 667.13	\$ 660.98	\$ 712.27

Child Care Expense - one week, full-time care for an infant and a preschooler

Cost of care	\$ 190.00	\$ 231.88	\$ 213.37	\$ 237.25	\$ 217.00	\$ 186.00	\$ 187.00	\$ 160.00	\$ 205.17	\$ 191.50	\$ 179.00	\$ 212.30
Percent of family income	28.5%	28.0%	30.9%	30.0%	31.3%	27.4%	29.4%	23.2%	24.7%	28.7%	27.1%	29.8%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Professional Development for Improvement of Early Care and Education												
Professional Development Sessions Sponsored*	5	1	16	1	19	10	11	13	15	20	1	112
Professional Development Attendance*	48	4	282	15	259	106	123	119	207	291	1	1,455
NAEYC Accredited Centers (as of 11/02)	-	-	-	1	-	4	-	-	2	-	-	7
NAFCC Homes (as of 3/03)	-	-	-	-	-	-	-	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-	-	-	-	-	-	-	-

*1/1/2005 - 12/31/2005

CCR&R Database

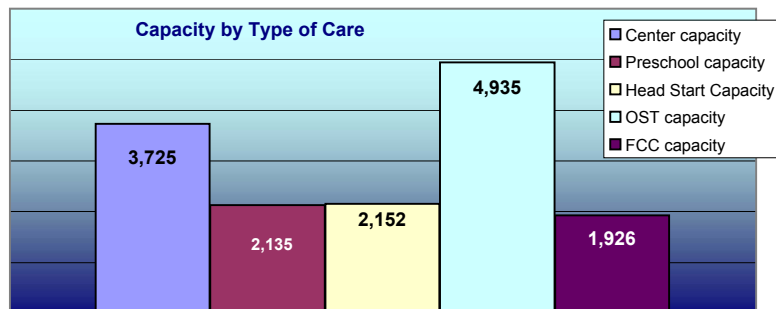
Comprehensive Database of Early Care and Education Programs*												
Child Care Centers - Full Day	3	4	7	5	5	7	-	2	6	8	-	47
Total Capacity	143	248	461	295	506	615	-	161	578	718	-	3,725
Infant Capacity	11	19	61	23	30	48	-	-	42	72	-	306
Toddler Capacity	38	33	96	56	67	105	-	5	87	125	-	612
Preschooler Capacity	61	122	184	133	261	308	-	115	237	361	-	1,782
Schoolager Capacity	39	93	118	78	156	164	-	41	212	170	-	1,071
Centers providing evening care	-	-	1	1	-	-	-	-	-	-	-	2
Centers providing overnight care	-	-	1	1	1	-	-	-	-	-	-	3
Centers providing weekend care	-	-	1	1	-	-	-	-	-	-	-	2
Preschools - part day**	3	8	2	4	7	3	3	8	14	10	5	67
Capacity	58	243	52	133	175	199	97	210	566	273	129	2,135
Head Start Programs**	3	4	2	3	2	7	2	3	4	9	1	40
Capacity	172	126	153	167	132	441	116	274	168	355	48	2,152
Out-Of-School-Time Programs**	-	-	10	5	6	3	-	2	11	12	6	55
Capacity	-	-	1,665	229	519	81	-	101	735	955	650	4,935
Family Child Care Homes (FCC)	8	6	17	18	16	77	37	8	30	73	15	305
Capacity	60	42	102	108	96	492	222	48	186	468	102	1,926
FCC homes providing infant care	8	5	17	18	15	70	30	6	28	59	14	270
FCC homes providing school-age care	6	6	16	18	16	69	35	8	29	71	14	288
FCC homes providing evening care	3	2	14	14	13	57	24	6	26	53	8	220
FCC homes providing overnight care	3	3	12	16	13	48	16	6	22	46	10	195
FCC homes providing weekend care	-	1	12	5	4	37	18	3	18	36	6	140

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families

New child care centers added to database	1	0	0	0	0	2	0	0	0	0	0	3
Capacity	26	0	0	0	0	124	0	0	0	0	0	150
New FCC homes added to database	3	0	1	5	2	5	11	2	9	16	1	48
Capacity	18	0	6	30	12	30	66	12	54	96	6	289
New schoolage programs added to database	0	0	7	2	0	1	0	1	0	5	0	16
Capacity	0	0	1340	40	0	35	0	65	0	440	0	1920

*1/1/05-12/31/05 Source: Dec 2005 CCR&R database

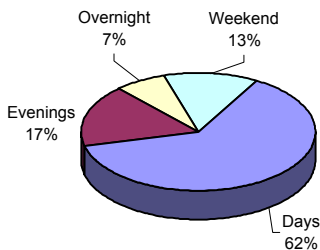


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

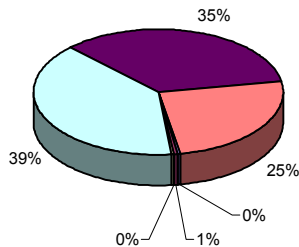
CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Adams County	Brown County	Gallia County	Highland County	Jackson County	Lawrence County	Meigs County	Pike County	Ross County	Scioto County	Vinton County	Region 11 Total
Family requests for child care referrals	33	29	22	44	26	59	6	24	68	95	7	413
Number of children in families requesting child care referrals	51	47	34	65	47	88	11	41	111	146	9	650
Ages of children needing care												
Infants	33%	28%	32%	31%	21%	33%	27%	32%	28%	28%	33%	30%
Toddlers	16%	30%	24%	22%	17%	18%	27%	24%	19%	10%	44%	23%
Preschoolers	27%	19%	18%	20%	38%	24%	36%	20%	25%	25%	22%	25%
Schoolagers	24%	23%	26%	28%	23%	25%	9%	24%	29%	38%	0%	23%
Income level of families requesting child care												
below poverty level	33%	23%	35%	23%	18%	15%	40%	29%	22%	22%	17%	25%
101-151% of poverty level	17%	31%	35%	23%	7%	38%	20%	21%	13%	24%	17%	22%
151-185% of poverty level	13%	4%	6%	21%	7%	6%	0%	8%	8%	11%	17%	9%
Over 185% of poverty level	37%	42%	24%	33%	68%	40%	40%	42%	58%	43%	50%	43%
Care Requested*												
Days	51	47	32	62	45	86	11	41	104	146	9	634
Evenings	17	24	10	11	14	15	5	7	31	35	1	170
Overnight	7	10	1	8	5	2	-	-	10	29	-	72
Weekend	12	10	4	8	13	16	6	4	16	41	2	132
School-age, before & after school	-	15	12	28	7	17	2	10	48	43	-	182
School-age, summer	8	5	2	3	10	8	-	-	10	31	1	78
Family Child Care Home	42	32	22	52	46	71	11	36	95	113	9	529
Child Care Center	35	26	21	37	30	55	1	34	63	75	7	384
Head Start Program	-	-	4	-	-	4	-	-	-	3	-	11
Preschool Program	3	6	4	1	3	6	1	-	5	10	-	39

*Families may request more than one option Source: 2005 CCR&R database - 1/1/05-12/31/05

Care Requested



Off-hour care availability



- Centers providing evening care
- Centers providing overnight care
- Centers providing weekend care
- FCC homes providing evening care
- FCC homes providing overnight care
- FCC homes providing weekend care

Ohio CCR&R Child Care Supply and Demand Report - 2005

1/1/2005 through 12/31/2005

Region 12	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
Child Population*					
Under 5 years	3,095	4,001	2,061	8,242	17,399
5 to 9 years	3,166	4,524	2,448	8,874	19,012
10 to 14 years	3,399	4,821	2,616	9,177	20,013
15 to 19 years	3,288	4,474	2,334	9,001	19,097

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability

Children with all parents in the labor force vs. full-time formal* child care capacity					
Children Under Age 6 With All Parents in the Labor Force**	2,214	3,164	1,417	5,990	12,785
Child Care Centers - Full Day Total Capacity***	611	493	226	2,225	3,555
Family Child Care Homes (FCC) Capacity***	157	344	193	481	1,175
Total Capacity, Formal Full-time Programs	768	837	419	2,706	4,730
Difference	1,446	2,327	998	3,284	8,055

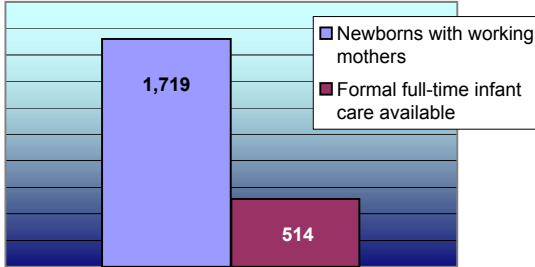
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2005

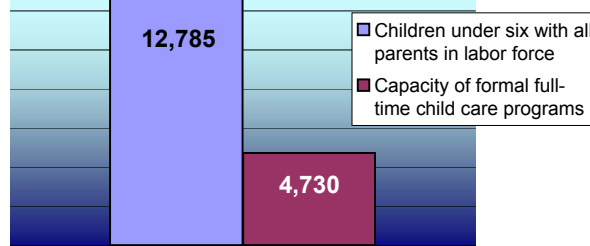
Newborns with working mothers vs. availability of full-time infant care					
Newborns with working mothers*	284	409	232	794	1,719
Child Care Center Infant Capacity**	39	38	29	240	346
FCC Estimated Infant Capacity**	23	51	28	66	168
Total Formal Full-Time Infant Capacity	62	89	57	306	514
Difference	222	320	175	488	1,205

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2005 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



Affordability

Average weekly cost for full time child care vs. median family income					
Child Care Center Cost					
Infant	\$ 109	\$ 130	\$ 139	\$ 110	\$ 122
Toddler	\$ 100	\$ 122	\$ 132	\$ 106	\$ 115
Preschooler	\$ 97	\$ 104	\$ 108	\$ 100	\$ 102
Schoolager	\$ 80	\$ 85	\$ 34	\$ 91	\$ 72
Family Child Care Home (FCC) Cost					
Infant	\$ 104	\$ 112	\$ 114	\$ 112	\$ 111
Toddler	\$ 101	\$ 109	\$ 112	\$ 109	\$ 108
Preschooler	\$ 94	\$ 98	\$ 99	\$ 98	\$ 97
Schoolager	\$ 91	\$ 90	\$ 91	\$ 91	\$ 91
Family Income					
Median Family Income - annual*	\$ 43,169	\$ 45,297	\$ 45,747	\$ 45,036	\$ 44,812
Median Family Income - weekly	\$ 830.17	\$ 871.10	\$ 879.75	\$ 866.08	\$ 861.77
Child Care Expense - one week, full-time care for an infant and a preschooler					
Cost of care	\$ 206	\$ 234	\$ 247	\$ 210	\$ 224
Percent of family income	24.8%	26.8%	28.1%	24.3%	26.0%

Source: *Data Set: Census 2000 Summary File 3 (SF 3) **Dec 2005 CCR&R database

Child Care Resource & Referral Services

Quality	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
Professional Development for Improvement of Early Care and Education					
Professional Development Sessions Sponsored*	20	17	11	28	76
Professional Development Attendance*	133	167	101	376	777
NAEYC Accredited Centers (as of 11/02)	-	1	-	1	2
NAFCC Homes (as of 3/03)	-	-	-	-	-
NSACA Accredited (as of 12/02)	-	-	-	-	-

*1/1/2005 - 12/31/2005

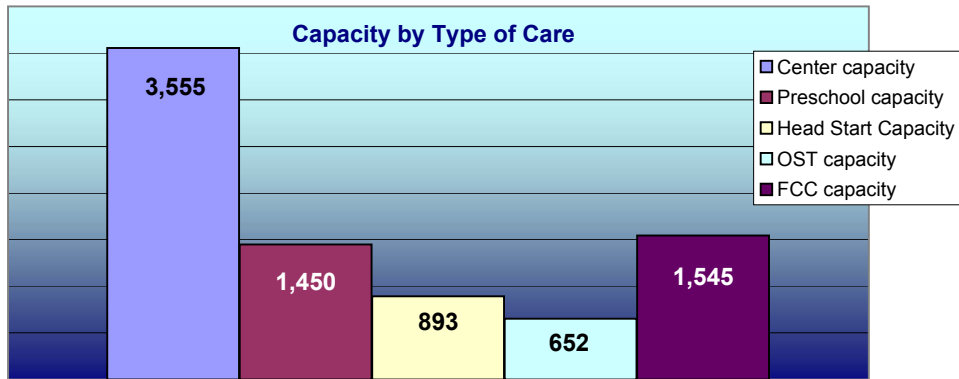
CCR&R Database

Comprehensive Database of Early Care and Education Programs*					
Child Care Centers - Full Day	7	5	3	23	38
Total Capacity	611	493	226	2,225	3,555
Infant Capacity	39	38	29	240	346
Toddler Capacity	79	66	30	388	563
Preschooler Capacity	254	244	96	953	1,547
Schoolager Capacity	239	145	71	644	1,099
Centers providing evening care	1	-	-	2	3
Centers providing overnight care	2	-	-	4	6
Centers providing weekend care	-	-	-	-	-
Preschools - part day**	11	11	1	18	41
Capacity	415	270	40	725	1,450
Head Start Programs**	2	2	2	5	11
Capacity	102	291	136	364	893
Out-Of-School-Time Programs**	3	5	1	2	11
Capacity	152	417	25	58	652
Family Child Care Homes (FCC)	5	7	3	7	22
Capacity	254	708	161	422	1,545
FCC homes providing infant care	23	51	28	66	168
FCC homes providing school-age care	23	51	33	71	178
FCC homes providing evening care	11	38	20	47	116
FCC homes providing overnight care	12	39	23	42	116
FCC homes providing weekend care	8	18	15	28	69

*Dec 2005 CCR&R database **stand alone programs only

Resource Development to ensure sufficient early care and education options are available to families					
New child care centers added to database	-	-	-	-	-
Capacity	-	-	-	-	-
New FCC homes added to database	6	9	11	18	44
Capacity	36	54	66	107	263
New schoolage programs added to database	-	2	-	-	2
Capacity	-	212	-	-	212

*1/1/04-12/31/04 Source: Dec 2005 CCR&R database

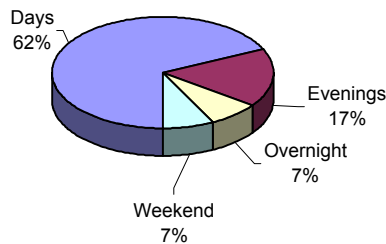


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

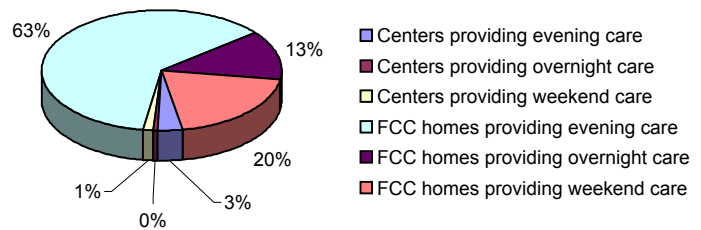
CCR&R Service - Family Statistics 1/1/2005 - 12/31/2005	Crawford County	Marion County	Morrow County	Richland County	Region 12 Total
Family requests for child care referrals	138	156	64	249	607
Number of children in families requesting child care referrals	221	260	93	396	970
Ages of children needing care					
Infants	25%	29%	28%	29%	28%
Toddlers	20%	17%	20%	22%	20%
Preschoolers	28%	19%	28%	22%	24%
Schoolagers	27%	35%	24%	27%	28%
Income level of families requesting child care					
below poverty level	15%	21%	10%	12%	15%
101-151% of poverty level	35%	21%	6%	16%	20%
151-185 of poverty level	18%	21%	25%	25%	22%
Over 185% of poverty level	33%	38%	59%	48%	45%
Care Requested*					
Days	218	252	93	378	941
Evenings	60	76	14	86	236
Overnight	27	30	3	43	103
Weekend	32	33	9	29	103
School-age, before & after school	33	57	30	64	184
School-age, summer	3	5	1	5	14
Family Child Care Home	189	205	73	321	788
Child Care Center	73	82	30	149	334
Head Start Program	-	-	-	-	-
Preschool Program	7	5	3	13	28

*families may request more than one option Source: 2005 CCR&R database - 1/1/05 -12/31/05

Care Requested



Off-hour care availability



Ohio CCR&R Child Care Supply and Demand Report - 2004

1/1/2004 through 12/31/2004

Ohio	
Child Population*	
Under 5 years	755,458
5 to 9 years	816,785
10 to 14 years	828,092
15 to 19 years	817,285

*Source: Office of Strategic Research: Profiles of general demographic characteristics: 2000 for Ohio's counties

Availability	
Children with all parents in the labor force vs. full-time formal* child care capacity	
Children Under Age 6 With All Parents in the Labor Force**	540,476
Child Care Centers - Full Day Total Capacity***	218,057
Family Child Care Homes (FCC) Capacity***	45,299
Total Capacity, Formal Full-time Programs	263,356
Difference	277,120

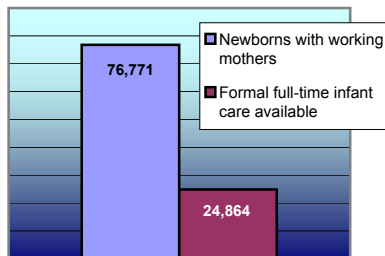
*Formal care refers to licensed, certified, or CCR&R registered programs. Ohio does not require licensing or registration of small family child care homes

Source: **Data Set: Census 2000 Summary File 3 (SF 3) ***CCR&R data - Dec 2004

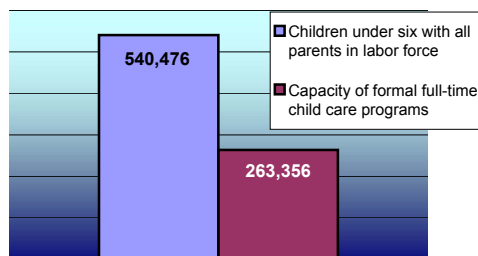
Newborns with working mothers vs. availability of full-time infant care	
Newborns with working mothers*	76,771
Child Care Center Infant Capacity**	19,212
FCC Estimated Infant Capacity**	5,652
Total Formal Full-Time Infant Capacity	24,864
Difference	51,907

Source: *Ohio Department of Health, Ohio live births 2002. Last updated: March 12, 2004 - Estimated at 52% based on Maternity Leave and Employment Patterns: 1961-1995. Current Population Reports, P70-79. U.S. Census Bureau, Washington, DC. **Dec 2004 CCR&R data (estimating 1 infant per fcc provider accepting infants)

Need vs. Availability - Infant Care



Children with all parents in labor force vs. availability of full-time child care



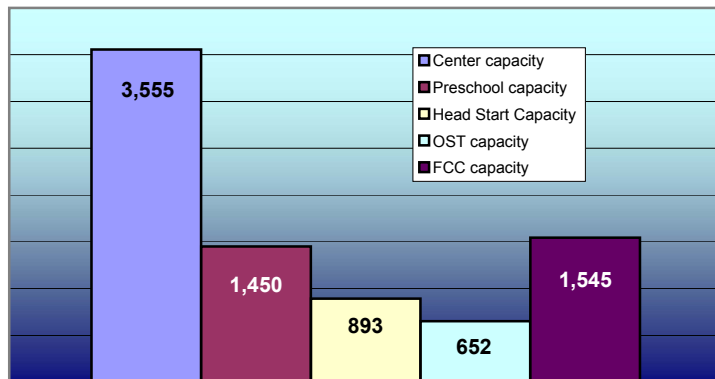
Affordability	
Average weekly cost for full time child care vs. median family income	
Child Care Center Cost	
Infant	\$ 133
Toddler	\$ 117
Preschooler	\$ 105
Schoolager	\$ 92
Family Child Care Home (FCC) Cost	
Infant	\$ 112
Toddler	\$ 109
Preschooler	\$ 102
Schoolager	\$ 95
Family Income	
Median Family Income - annual*	\$ 50,037
Median Family Income - weekly	\$ 962.25
Child Care Expense - one week, full-time care for an infant and a preschooler	
Cost of care	\$ 238
Percent of family income	24.8%

Child Care Resource & Referral Services

Quality	Ohio
Professional Development for Improvement of Early Care and Education	
Professional Development Sessions Sponsored*	2,767
Professional Development Attendance*	40,427
NAEYC Accredited Centers (as of 11/02)	330
NAFCC Homes (as of 3/03)	20
NSACA Accredited (as of 12/02)	5
*1/1/2004 - 12/31/2004	
CCR&R Database	
Comprehensive Database of Early Care and Education Programs*	
Child Care Centers - Full Day	2,307
Total Capacity	212,938
Infant Capacity	18,077
Toddler Capacity	37,308
Preschooler Capacity	100,530
Schoolager Capacity	76,796
Centers providing evening care	181
Centers providing overnight care	36
Centers providing weekend care	69
Preschools - part day**	1,719
Capacity	77,660
Head Start Programs**	553
Capacity	30,061
Out-Of-School-Time Programs**	1,006
Capacity	63,755
Family Child Care Homes (FCC)	8,112
Capacity	48,931
FCC homes providing infant care	5,998
FCC homes providing school-age care	5,592
FCC homes providing evening care	3,643
FCC homes providing overnight care	2,239
FCC homes providing weekend care	1,666
*Dec 2004 CCR&R database **stand alone programs only	
Resource Development to ensure sufficient early care and education options are available to	
New child care centers added to database	169
Capacity	7,311
New FCC homes added to database	1,127
Capacity	5,477
New schoolage programs added to database	75
Capacity	5,148

*1/1/04-12/31/04 Source: Dec 2004 CCR&R database

Capacity by Type of Care

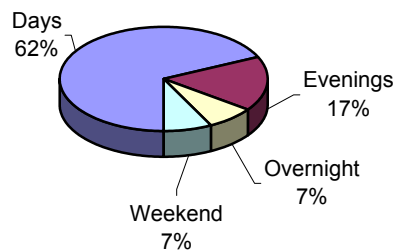


Child Care Resource & Referral Agencies assist families in many ways. Much of the need for early care and education programs is discovered through the day-to-day interactions with parents seeking child care options that meet their specific needs.

CCR&R Service - Family Statistics 1/1/2004 - 12/31/2004	
Family requests for child care referrals	23646
Number of children in families requesting child care referrals	33095
Ages of children needing care	
Infants	33%
Toddlers	20%
Preschoolers	22%
Schoolagers	25%
Income level of families requesting child care	
below poverty level	18%
101-151% of poverty level	20%
151-185 of poverty level	11%
Over 185% of poverty level	51%
Care Requested*	
Days	31506
Evenings	5040
Overnight	974
Weekend	2643
School-age, before & after school	4332
School-age, summer	730
Family Child Care Home	22712
Child Care Center	18911
Head Start Program	438
Preschool Program	1496

*families may request more than one option Source: 2004 CCR&R database - 1/1/04-12/31/04

Care Requested



Off-hour care availability

